

**FORM 51-101F4**

**NOTICE OF FILING OF 51-101F1 INFORMATION**

On February 24, 2012, Canadian Oil Sands Limited (the “Corporation”) filed its reports under section 2.1 of National Instrument 51-101 *Standards of Disclosure for Oil and Gas Activities*, which can be found in the Corporation’s Annual Information Form dated February 23, 2012 under the Corporation’s profile on SEDAR at [www.sedar.com](http://www.sedar.com).