MATCH CAPITAL RESOURCES CORPORATION
MATERIAL CHANGE REPORT

1. Name and Address of Reporting Issuer

Match Capital Resources Corporation (the "Company")
56 Temperance Street, 4th Floor, Toronto, Ontario M5H 3V5

2. Date of Material Change

August 25, 2005

3. News Release

A news release concerning the material change was issued on August 25, 2005.

4. Summary of Material Change

The Company has entered into an agreement to sell the Company's interest in an unincorporated business known as "Igloo Imports" to Allied Northern Resources Ltd. ("Allied") for $71,315.

5. Full Description of Material Change

The Company has entered into an agreement of purchase and sale with Allied whereby the Company agreed to sell its interest in the unincorporated import business known as "Igloo Imports" for $65,000, payable on closing (the "Transaction"). The Transaction is scheduled to close on September 16, 2005..

The Company and Allied are related parties in that each company is controlled by Mourin Investments Corp. The Transaction is exempt from the valuation and minority shareholder approval requirements under Ontario Securities Commission Rule 61-501 sections 5.5(2) and 5.7(2) as neither the fair market value of the subject matter of, nor the fair market value of the consideration for, the Transaction, exceeds 25% of the Company's market capitalization.

The purpose of the Transaction and the net effect of the Transaction is to and will allow the Company to focus on its principal business being its mining claims in the Eastmain River project in James Bay area, Québec. Net proceeds of the sale of Igloo Imports will be used for exploration of these claims.

The Transaction was approved by the board of directors of the Company after hearing a presentation from Allan Venables on behalf of Igloo Imports and a discussion of the proposed Transaction. Stanley Mourin and Gerald Iscove each abstained from voting on the issue as they are members of the board of directors of Allied. There was no materially contrary view or disagreement and the decision to approve the transaction was unanimously approved.

6. Confidentiality

This report is not being filed on a confidential basis.

7. Omitted Information

None.

8. Executive Officer

For further information, please contact Stanley Mourin, President of the Company, at (416) 922-5111.

Dated at Toronto this 26th day of August, 2005