



SECURITIES DIVISION
DEPARTMENT OF GOVERNMENT SERVICES AND LANDS
GOVERNMENT OF NEWFOUNDLAND AND LABRADOR

**Sedar Electronically Filed Correspondence
IN THE MATTER OF THE SECURITIES ACT
RSN 1990 cS-13, AS AMENDED**

AND

IN THE MATTER OF

Westrock Energy Income Fund II

Receipt for a Final Long Form Prospectus dated **September 22, 1999** relating to the securities of the above Issuer is hereby issued.

DATED at St. John's, Newfoundland this **22** day of **September, 1999**.

"Anthony W. Patey"

Anthony W. Patey
Director of Securities

Project # 199961