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December 1, 2005

VIA SEDAR

Saskatchewan Financial Services Commission, Securities Division
Manitoba Securities Commission

Dear Sirs:

Re: Rally Energy Corp. - Addition of Recipient Agency

Please be advised we are submitting this letter in connection with the filing on this project for the above corporation in order to make your respective jurisdictions a recipient agency to this filing.

We trust you will find the enclosed in order, however, should you have any questions or concerns, please do not hesitate to contact the writer.

Yours very truly,

McCarthy Tétrault LLP

Per:

(signed) "Lynda McNie"

Lynda McNie, Paralegal
Manager, Business Law Services

LSM/mmj