

GERDAU AMERISTEEL CORPORATION

Notice of Reliance on NI 51-102 AIF

TO: British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Nova Scotia Securities Commission
Office of the Administrator, New Brunswick
Registrar of Securities, Prince Edward Island
Securities Commission of Newfoundland and Labrador

Gerdau Ameristeel Corporation hereby gives notice, pursuant to Item D-2 of CSA Staff Notice 51-311, that it is relying on its annual information form filed under the filing type “Annual Information Form (NI 51-102)” under SEDAR project number 636261 as its annual information form under National Instrument 44-101 *Short Form Prospectus Distributions*.

Dated: April 29, 2004.

GERDAU AMERISTEEL CORPORATION

by: “Tom J. Landa”
Name: Tom J. Landa
Title: Vice-President, Chief Financial Officer
and Secretary