



NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Annual General Meeting of the Shareholders of GoldON Resources Ltd. (hereinafter called the “Company”) will be held at the Hotel Grand Pacific, 463 Belleville Street, Victoria, British Columbia, V8V 1X3 on **Thursday, November 10, 2022** at the hour of 1:00 pm (local time), for the following purposes:

1. To determine the number of Directors and to elect the Directors;
2. To appoint the auditor and to authorize the Directors to fix their remuneration;
3. To consider and, if thought appropriate, to approve, subject to regulatory acceptance, a stock option plan reserving for the grant and issuance of incentive stock options of up to a maximum of 10% of the currently outstanding shares of the Company as of the date of grant, as more particularly described in the accompanying Information Circular; and
4. To transact such further or other business as may properly come before the Meeting or any adjournment or adjournments thereof.

Accompanying this Notice is an Information Circular, a form of Proxy or Voting Instruction Form and, if applicable, a Financial Statements Request Form. The accompanying Information Circular provides information relating to matters to be addressed at the Meeting and is incorporated by reference into this Notice.

Shareholders are entitled to vote at the Meeting either in person or by proxy. Those who are unable to attend the Meeting are requested to complete the enclosed form of Proxy or Voting Instruction Form in accordance with the instructions set out therein and in the Information Circular accompanying this Notice. Please advise the Company of any change in your mailing address.

TO RESPONSIBLY ADDRESS THE PUBLIC HEALTH IMPACT OF THE COVID-19 PANDEMIC, SHAREHOLDERS AND PROXYHOLDERS ARE STRONGLY ENCOURAGED TO *NOT* ATTEND THE MEETING IN PERSON. THE COMPANY WISHES TO ENSURE ITS SHAREHOLDERS ARE NOT UNNECESSARILY EXPOSED TO INFECTION RISKS. ACCORDINGLY, SHAREHOLDERS WHO CHOOSE TO ATTEND THE MEETING IN PERSON ARE REQUIRED TO WEAR FACE MASKS AND MAINTAIN STRICT PHYSICAL DISTANCING.

THE COMPANY URGES ALL SHAREHOLDERS TO VOTE BY PROXY IN ADVANCE OF THE MEETING IN ACCORDANCE WITH THE INSTRUCTIONS SET OUT IN THE INFORMATION CIRCULAR ACCOMPANYING THIS NOTICE.

DATED at Victoria, British Columbia, this 6th day of October 2022

BY ORDER OF THE BOARD

Signed “Michael Romanik”

Michael Romanik, President and CEO