

PRESS RELEASE

NOTICE OF INCREASE IN SHARE CAPITAL

Travagliato (BS), 3 August 2021 – Antares Vision S.p.A. (“**Antares Vision**” or the “**Company**”) announces the new composition of the share capital (wholly subscribed and paid up) following the conversion of 1351,780 Warrants into 73,204 ordinary shares (with consequent increase in share capital of Euro 70.87), which took place pursuant to the “Antares Vision S.p.A. Warrants” Regulation (the “**Warrants Regulation**”¹ and the “**Warrants**”) and as disclosed to the market with an appropriate press release published on today’s date.

The updated version of the articles of association of Antares Vision was filed today at the Company Register of Brescia, in order to transpose the new composition of the Company’s share capital.

As a result of the above, the new composition of the share capital is as follows:

	Current Share Capital			Previous Share Capital		
	Euro	No. of Shares	Unitary nominal value	Euro	No. of Shares	Unitary nominal value
Total of which:	169.414,98	70.543.310	--	169,239.29	70,470,106	--
Ordinary Shares	165.959,96	69.103.702	--	165,784.27	69,030,516	--
Special Shares	600,00	250.000	--	600.00	250,000	--
Performance Shares	2.855,02	1.189.590	--	2,855.02	1,189,590	--

Furthermore, Antares Vision also announces that, following the exercise of 351,780 Warrants in July, 2,561,2486 Warrants are still outstanding. Lastly, note that only ordinary shares have voting rights, while both Special and Performance shares do not have voting rights.

The following chart shows the total amount of the current shares and the total amount of the voting rights exercisable starting from today.

	Update situation			Previous situation (Press release issued on 7/07/2021 following the increase in voting rights)		
	Euro	Number of shares of which the capital is composed	Number of voting rights	Euro	Number of shares of which the capital is composed	Number of voting rights
Total amount, of which:	169,414.98	70,543,310	104,141,552	169,239.29	70,470,106	104,068,318
Ordinary Shares IT0005366601	165.959,96	34.065.918	34.065.918	165,784.27	33,992,714	33,992,714

¹ The terms indicated in this press release with a capital letter have the same meaning as those contained in the Warrants Regulation.



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(dividend rights 1/01/2021) Current coupon 1						
Ordinary Shares with increased voting rights IT0005446544 (dividend rights 1/01/2021) Current coupon 1		35,037,802	70,075,604		35,037,802	70,075,604
Special Shares IT0005366619 (dividend rights 1/01/2021) Current coupon 1	600.00	250,000	--	600.00	250,000	--
Performance Shares IT0005366627 (dividend rights 1/01/2021) Current coupon 1	2,855.02	1,189,590	--	2,855.02	1,189,590	--

ABOUT ANTARES VISION GROUP

Listed since April 2019 on the Italian Stock Exchange in the AIM Market, and from 14 May 2021 on Mercato Telematico Azionario (MTA) STAR segment, the **Antares Vision Group** guarantees protection of **products, profit, people and planet** through **inspection systems** for quality control, **Track & Trace solutions** for anti-counterfeiting and supply chain transparency, **smart data management** tools for maximized efficiency and digitalization of the entire supply chain, from raw materials to the final consumer. The Antares Vision Group is active in the pharmaceutical market and in Life Science in general (biomedical devices and hospitals), in beverage, food, cosmetic and in consumer-packaged goods. The Group reaches over 60 countries in the World with complete and flexible solutions, hardware, and software, with related services and counts 7 production facilities in Italy (Brescia, Parma, Piacenza, Latina, Padua and Vicenza), 22 foreign subsidiaries (Germany [2], France [2], USA [5], Brazil [2], United Kingdom [2], India, Russia [3], Hong Kong, China, Ireland, Croatia and Serbia), 3 Innovation and Research Centers (Italy) and a worldwide network of more than 40 partners. Thanks to the twenty years of experience in vision technologies of the two founding partners, the Antares Vision Group is the supplier of 10 out of 20 leading pharmaceutical companies in the world, with more than 25,000 inspection systems, that ensure everyday product safety and quality, 6,500 quality controls and more than 3,500 serialization modules on lines installed all over the world. With the aim of continuing and supporting the growth and development strategy, during 2019 participation agreements were finalized with **T2 Software**, a Brazilian company specialized in smart data management solutions, and **Orobix**, an Italian company leader in artificial intelligence services, as well as the acquisition of 100% of **FT System**, leader in control and inspection in the beverage sector. In 2020, Antares Vision acquired 82,83% of **Tradeticity**, a Croatian company specialized in software management of traceability and serialization processes, 100% of **Convel**, an

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Italian company specialized in automated inspection machines for the pharmaceutical industry, the assets of **Adents High Tech International**, a French company specialized in software for serialization and traceability, 100% of **Applied Vision**, a global leader in inspection systems for glass and metal containers in food & beverage. In March 2021, Antares Vision acquired 100% of **rfXcel Corporation**, specialized in software solutions for digitalization and supply chain transparency based in the U.S., and 100% of **Pen-Tec** and **Tecnel**, through FT System, increasing specialization in Food & Beverage inspection sector. Further information can be found on the website www.ataresvision.com and on www.ataresvisiongroup.com.

For further information

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