

Note: [01 Mar 2017] – The following is a consolidation of 13-501F1. It incorporates amendments to this document that came into effect on March 1, 2017. This consolidation is provided for your convenience and should not be relied on as authoritative.

FORM 13-501F1
CLASS 1 REPORTING ISSUERS AND CLASS 3B REPORTING ISSUERS –
PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I, Leo van Wyk, an officer of the reporting issuer noted below have examined this Form 13-501F1 (the **Form**) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

"Leo van Wyk"

Name: Leo van Wyk

Title: Treasurer

February 1, 2021

Date:

Reporting Issuer Name:

Barrick Gold Corporation

End date of previous financial year:

December 31, 2020

Type of Reporting Issuer:

☒ **Class 1 reporting issuer**

☐ **Class 3B reporting issuer**

Highest Trading Marketplace:

TSX

Market value of listed or quoted equity securities:

Equity Symbol

ABX

1st Specified Trading Period (dd/mm/yy)

01/01/20 to 31/03/20

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 25.8600
(i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

1,778,034,807
(ii)

Market value of class or series

(i) x (ii) \$ 45,979,980,109.02
(A)

2nd Specified Trading Period (dd/mm/yy)

01/04/20 to 30/06/20

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 36.5300
(iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

1,778,068,071
(iv)

Market value of class or series

(iii) x (iv) \$ 64,952,826,633.63
(B)

3rd Specified Trading Period (dd/mm/yy)

01/07/20 to 30/09/20

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 37.4000
(v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

1,778,125,848
(vi)

Market value of class or series

(v) x (vi) \$ 66,501,906,715.2
(C)

4th Specified Trading Period (dd/mm/yy)

01/10/20 to 31/12/20

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 29.0000
(vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

1,778,189,894
(viii)

Market value of class or series

(vii) x (viii) \$ 51,567,506,926
(D)

5th Specified Trading Period (dd/mm/yy)

to

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$
(ix)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

(x)

Market value of class or series

(ix) x (x) \$
(E)

Average Market Value of Class or Series (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))

\$ 57,250,555,095.96
(1)

(Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)

Fair value of outstanding debt securities:

(Provide details of how value was determined)
See attached Schedule A

\$ 9,222,119,123
(2)

Capitalization for the previous financial year

(1) + (2) \$ 66,472,674,218.96

Participation Fee

\$ 48,000.0000

Late Fee, if applicable

\$ _____

Total Fee Payable

(Participation Fee plus Late Fee)

\$ 48,000.0000

SCHEDULE A

Fair value of outstanding debt securities

Securities	Fair Value (CDN)*	Details
7.310% Notes due Jan 2021	8,967,618	Issuer: Barrick Gold Corp
7.730% Notes due Oct 2025	10,394,981	Issuer: Barrick Gold Corp
7.700% Notes due Oct 2025	7,973,091	Issuer: Barrick Gold Corp
7.370% Notes due Jun 2026	51,987,196	Issuer: Barrick Gold Corp
8.050% Notes due Jun 2026	24,929,621	Issuer: Barrick Gold Corp
6.375% Notes due Mar 2033	332,614,573	Issuer: Barrick Gold Corp
5.800% Notes due Nov 2034	319,454,842	Issuer: Barrick Gold Corp
5.800% Notes due Nov 2034	320,573,406	Issuer: Barrick Gold Finance Co
6.450% Notes due Oct 2035	539,695,831	Issuer: Barrick Gold Corp
6.350% Notes due Oct 2036	1,101,563,753	Issuer: Barrick International (Barbados) Corp
7.500% Notes due Sep 2038	482,891,658	Issuer: Barrick North America Finance LLC
5.950% Notes due Oct 2039	1,569,253,278	Issuer: Barrick (PD) Australia Finance Pty Ltd
5.700% Notes due May 2041	1,564,260,599	Issuer: Barrick North America Finance LLC
5.250% Notes due Apr 2042	1,319,455,885	Issuer: Barrick Gold Corp

5.750% Notes due May 2043	1,568,102,791	Issuer: Barrick North America Finance LLC
Total	\$9,222,119,123	

* Fair values based on the exchange rate of US\$1.00=1.2769 Bank of Canada daily exchange rate on December 30, 2020.