

DISCOVERY

Consultants

A Corporate Partnership

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British Columbia Securities Commission
P.O. Box 10142
701 West Georgia Street
Vancouver, BC, V7Y 1L2

Attention: Corporate Finance

Dear Sirs,

Re: Pacific Bay Minerals Ltd.

I hereby consent to the public filing of the amended technical report (of which I am an author) on the Haskins – Reed property of Pacific Bay Minerals Ltd. dated August 1, 2008.

I further confirm that I have read the written disclosure (in the news release dated November 2, 2009) and that it fairly and accurately represents the information in the technical report that supports the disclosure.

Yours truly
Discovery Consultants



W.R. Gilmour, PGeo

Dated at Vernon this 2nd day of November, 2009

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Yours truly
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A handwritten signature in black ink, appearing to read "Tom Carpenter", with a long horizontal flourish extending to the right.

T.H. Carpenter, PGeo

Dated at Vernon this 2nd day of November, 2009