

DISCOVERY

Consultants

A Corporate Partnership

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British Columbia Securities Commission
P.O. Box 10142
701 West Georgia Street
Vancouver, BC, V7Y 1L2

Attention: Corporate Finance

Dear Sirs,

Re: Pacific Bay Minerals Ltd. (the "Company")

I hereby consent to the public filing of the amended technical report (of which I am an author) on the Haskins – Reed property of the Company dated August 1, 2008.

I hereby confirm that I have read the written disclosure in the news release of the Company dated June 25, 2009 and that it fairly and accurately represents the information in the amended technical report.

Yours truly
Discovery Consultants



W.R. Gilmour, PGeo

Dated at Vernon this 26th day of November, 2009

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A handwritten signature in blue ink, appearing to read 'Tom Carpenter', with a long horizontal flourish extending to the right.

T.H. Carpenter, PGeo

Dated at Vernon this 26th day of November, 2009