

COMPAGNIA DEI CARAIBI S.p.A. SB COMPLETES BPM AND UNICREDIT TRANSACTIONS TO STRENGTHEN ITS FINANCIAL STRUCTURE

Turin (Italy), 3 December 2025 – **Compagnia dei Caraibi S.p.A.** (ticker TIME) (“**Compagnia dei Caraibi**” or the “**Company**”) - a leading company in the import, development, brand building, and distribution of premium and over-premium spirits, wines, soft drinks from around the world, as well as Italian craft beers – provides an update regarding the announcement released on 30 September 2025 concerning the report issued by the audit firm KPMG in relation to the Consolidated Half-Yearly Financial Report as of 30 June 2025, with specific reference to the matter of going concern.

During the month of November, the Company completed two financial transactions aimed at strengthening its capital structure and significantly reducing the uncertainties previously highlighted.

Details of the transactions:

- **BPM financing:** On 20 November 2025, BPM disbursed €1,180,000 with a 60-month term, of which €580,000 was allocated to the partial repayment of the previous loan (resulting in a reduction of the instalments, with maturity unchanged) and €600,000 was granted as new liquidity.
- **Unicredit financing:** On 25 November 2025, Unicredit disbursed €1,000,000 with a 30-month term and a 3-month grace period; at the same time, the €1,500,000 *bullet* loan maturing in February 2026 was fully repaid.

The publication of this press release follows the completion of the above transactions, which contribute to stabilising the Company’s financial position and mitigating the issues highlighted in the previous announcement.

**

This press release is available on the Company’s website www.compagniadecaraibi.com in the “Investors Relations/Press Releases” section, as well as on the dissemination system (SDIR) “1info” available at www.1info.it.

***Compagnia dei Caraibi S.p.A.** Benefit Company (ticker: TIME, ISIN: IT0005453235) established in Vidracco (TO) in 2008, is the leading company in the import, development, brand building and distribution of premium and over-premium spirits, wines and soft drinks from all over the world, as well as of Italian craft beers. Listed on the stock exchange since July 2021, the Company is one of the most dynamic on the market, with a total catalogue of over 1,200 references exclusively imported and distributed in Italy. The Company currently operates in 34 countries with a direct presence in Italy, Spain and the United States. The Company extended its business model with Dispensa, a project that directly caters for end consumers with an online and offline omnichannel concept. Increasingly, the distribution model is focusing on the national and international consolidation of owned and co-owned brands: vermouth, liqueurs, gin, and beer. As of July 2021, Compagnia dei Caraibi is a Benefit Company; there are four permanent areas of responsible business practice (ESG): environment, culture, people and gender equality. In September 2023, Compagnia dei Caraibi was awarded the B Corp® certification, joining the international community of companies leading a global movement to promote an inclusive, equitable and regenerative economic paradigm.*

For additional information:

Compagnia dei Caraibi:

Investor Relator

Fabio Torretta

+39 0125 791104

investors@compagnideicaraibi.com

Manuela Pirozzi

Communication Manager

+39 347 9290609

m.pirozzi@compagnideicaraibi.com

Euronext Growth Advisor

illimity Bank

+39 02 82849699

compagnideicaraibi@illimity.com