



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

PO Box 55, Suite 800 CP 55, Bureau 800
20 Queen Street West 20 rue Queen ouest
Toronto ON M5H 3S8 Toronto ON M5H 3S8

May 30, 2000

DYLEX LIMITED
c/o Goodman Phillips & Vineberg

Attention: Linda M. Pavao

Dear Sirs/Mesdames:

**Re: Dylex Limited
Sedar Project # 265145
Renewal Annual Information Form**

This notice of acceptance confirms that the renewal annual information form dated **April 7, 2000** has been accepted under National Policy Statement No. 47 by the securities regulatory authorities of British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Quebec, New Brunswick, Nova Scotia, Prince Edward Island and Newfoundland.

Yours very truly,

Heidi Franken

Manager, Corporate Finance