

VIA SEDAR

March 31, 2005

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
Ontario Securities Commission
Commission des valeurs mobilières du Québec
Nova Scotia Securities Commission
Securities Commission of Newfoundland and Labrador

Dear Sirs:

Re: Purcell Energy Ltd. – Notice of Filing of Annual Information Form

Please take notice that Purcell Energy Ltd. has filed its Renewal Annual Information Form for the year ended December 31, 2004, under National Instrument 51-102 – Continuous Disclosure Obligations under Project No. 759252. Please note that Purcell Energy Ltd. intends to rely on that Annual Information Form for the purposes of National Instrument 44-101 – Short Form Prospectus Distributions.

Yours truly,

BURNET, DUCKWORTH & PALMER LLP

(signed) "Michael D. Sandrelli"

Michael D. Sandrelli

MDS/kc