



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

PO Box 55, Suite 800
20 Queen Street West
Toronto ON M5H 3S8

CP 55, Bureau 800
20 rue Queen ouest
Toronto ON M5H 3S8

**IN THE MATTER OF THE SECURITIES ACT
R.S.O. 1990, CHAPTER S.5, AS AMENDED**

AND

IN THE MATTER OF

MGI SOFTWARE CORP.

Receipt for (Final) short form prospectus dated May 24, 2000 relating to the securities of the above Issuer is hereby issued pursuant to subsection 1 of section 61 of the Act.

This final mutual reliance review system decision document evidences that final receipts of the regulators in each of **British Columbia, Ontario and Quebec** have been issued.

DATED at Toronto this 25th day of May, 2000.

"Margo Paul"

Margo Paul
Manager, Corporate Finance Branch

TO: LaBarge Weinstein
Barristers & Solicitors

Attention: Prashant R. Watchmaker

Project #263334