

January 4, 2023

FILED VIA SEDAR

Alberta Securities Commission
Office of the Superintendent of Securities (Newfoundland)

Dear : Sirs/Mesdames

Re: **AbraSilver Resource Corp.** – New template 45-106F1 Exempt Distribution Report Schedule 1
SEDAR Project #03473415

Upon review of the 45-106F1 Exempt Distribution Report filed on December 16, 2022, the British Columbia Securities Commission as principal regulator has requested that the updated 45-106F1 Exempt Distribution Report Schedule 1 template which includes the new NI 45-106 5A.2 Listed Issuer Financing Exemption be used instead.

All information contained in the 45-106F1 Exempt Distribution Report Schedule 1 remains the same as the version filed on December 16, 2022 under SEDAR Project #03473415

Yours truly,
Dentons Canada **LLP**

“Johanna Anaya”

Johanna Anaya
Securities Paralegal

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