OGILVY RENAULT

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VIA SEDAR

Montréal, July 24, 2009

British Columbia Securities Commission (the "**Commission**")
P.O. Box 10142
Pacific Centre, 12th Floor
701 West Georgia Street
Vancouver, B.C.
V7Y 1L2

Attention: Chairman

Dear Sir:

Re: SNC-Lavalin Group Inc. (the "Corporation") Short Form Prospectus (the "Prospectus")

Pursuant to Part 7, Section 24 (d)(ii), of the *Securities Regulation* (British Columbia) (the "**Regulation**"), we wish to advise that that $69,500,000 principal amount of debentures were sold in the Province of British Columbia under the Prospectus.

We understand that under Item 10 of Section 22 of the Regulation, the Corporation must pay to your Commission a fee equal to the amount, if any, by which 0.02% of the gross proceeds realized from the distribution under the Prospectus to purchasers in British Columbia exceeds the aggregate of the fees already paid under Item 9 of the Regulation, namely, $2,500.

Given that the gross proceeds of the distribution of the debentures to purchasers in British Columbia amount to $69,500,000 (which, when multiplied by 0.02%, results in an amount of $13,900), we understand that an additional fee in the amount of $11,400 is payable to your Commission in connection with the offering.

Please do not hesitate to contact the undersigned should you have any questions or comments regarding the above.

Yours truly,

(signed)
Amélie Métivier

AM/sp