

March 5, 2015

VIA SEDAR

**To the Securities Commission or
similar regulatory authority of
each province of Canada**

 **NORTON ROSE FULBRIGHT**

Avocats et agents de brevets et de marques de commerce

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Dear Sirs/Mesdames:

**Annual Financial Statements of SNC-Lavalin Group Inc. for the Financial Year Ended
December 31, 2014**

On behalf of SNC-Lavalin Group, we are hereby filing the annual financial statements for the financial year ended December 31, 2014.

We also enclose herewith the applicable filing fees as set out in Schedule A hereto.

Please feel free to contact the undersigned should you have any questions or comments in connection with the foregoing

Yours truly,

(Signed)

Laurence Farmer

LF/mb

Enclosure

Copy to: Mélanie Meunier (SNC-Lavalin Group Inc.)
Arden Furlotte (SNC-Lavalin Group Inc.)

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SCHEDULE A

Filing Fees – Annual Financial Statements

PROVINCE	FEE
British Columbia	\$600
Alberta	\$2,400
Saskatchewan	\$250
Manitoba	\$100
Ontario	NIL ¹
Quebec	\$2,175
New Brunswick	\$250
Nova Scotia	\$283.45
Prince Edward Island	NIL
Newfoundland and Labrador	\$250
Sub-Total	\$6,308.45
SEDAR Fees (to CDS Inc.)	\$1,831.55 <i>(taxes included)</i>
Total	<u>\$8,140</u>

¹ A filing fee in the amount of \$76,425 is being paid concurrently herewith to the Ontario Securities Commission pursuant to OSC Rule 13-502 – Fees.