

Montréal, March 13, 2017

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**VIA SEDAR**

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British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of  
Saskatchewan, Securities Division  
The Manitoba Securities Commission  
Ontario Securities Commission  
*Autorité des marchés financiers*  
New Brunswick Financial and Consumer Services Commission  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities Prince Edward Island  
Office of the Superintendent of Securities Service Newfoundland and Labrador

Our reference  
01006399-0235

(collectively, the **Regulatory Authorities**)

Dear Sirs/Mesdames:

**Re: SNC-Lavalin Group Inc. – Short Form Base Shelf Prospectus  
SEDAR Project No. 02591962**

We refer you to the short form base shelf prospectus dated as of the date hereof (the **Prospectus**) of SNC-Lavalin Group Inc. (the **Corporation**) relating to a proposed issuance, from time to time, of up to \$1,500,000,000 aggregate principal amount of debt securities, common shares, preferred shares, subscription receipts and warrants of the Corporation.

We hereby consent to the use of our firm name on the second page of the Prospectus and under the headings “Legal Matters” and “Enforcement of Judgments Against Foreign Persons” in the Prospectus.

Yours truly,

*(Signed) Norton Rose Fulbright Canada LLP*

NORTON ROSE FULBRIGHT CANADA LLP

CAN\_DMS: \105137013\2

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