

This is the form of material change report required under section 85(1) of the Securities Act.

FORM 27

Securities Act

MATERIAL CHANGE REPORT UNDER SECTION 85(1) OF THE ACT

Item 1. Reporting Issuer

BOTEX INDUSTRIES CORP.
Suite 1300 – 1075 West Georgia Street
Vancouver, B.C.
V6E 3C9

Item 2. Date of Material Change

April 27, 2000

Item 3. Press Release

May 2, 2000, in Vancouver, British Columbia.

Item 4. Summary of Material Change

The Company announced the appointment of Mr. Kevin Parkinson as President of the Company.

Item 5. Full Description of Material Change

Effective April 27, 2000, Mr. Kevin Parkinson has been appointed President of the Company and Mr. Don Greer is no longer President and Chief Executive Officer. Mr. Parkinson is one of the Company's original founders and its major shareholder.

Item 6. Reliance on Section 85(2) of the Act

N/A

Item 7. Omitted Information

None

Item 8. Senior Officers

Kevin Parkinson
President
604 888-1657

N. Ross Wilmot
Chief Financial Officer
604 684-4691

Item 9. Statement of Senior Officer

The foregoing accurately discloses the material change referred to herein.

DATED this 17th day of May, 2000.

"Kevin Parkinson"

(signature)

KEVIN PARKINSON

Name

President

Position

Langley, B.C.

Place of Declaration