

SECOND AMENDMENT TO LOAN AGREEMENT

SECOND AMENDMENT TO LOAN AGREEMENT (this “Amendment”), dated as of February 28, 2018 among AIR CANADA (the “Borrower”), the Lenders party hereto and JPMORGAN CHASE BANK, N.A., as fronting lender and as administrative agent for the Lenders and on behalf of the Consenting Lenders (as defined below) executing consents to this Amendment (in such capacity, together with its successors and permitted assigns, the “Administrative Agent”). Unless otherwise indicated, all capitalized terms used herein and not otherwise defined shall have the respective meanings provided such terms in the Loan Agreement referred to below (as amended by this Amendment).

W I T N E S S E T H:

WHEREAS, the Borrower, certain subsidiaries of the Borrower from time to time party thereto, the Lenders from time to time party thereto and the Administrative Agent are parties to a \$1,100,000,000 Loan Agreement dated as of October 6, 2016, as amended by that certain First Amendment to Loan Agreement dated as of June 2, 2017 (and as otherwise amended, restated, supplemented or modified through the date hereof, the “Loan Agreement”) comprised of a \$300,000,000 revolving credit facility and a \$800,000,000 term loan facility (of which \$798,000,000 was outstanding immediately prior to effectiveness of this Amendment);

WHEREAS, the Borrower has proposed to reduce the Applicable Margin for the Term Loans and the Revolving Loans, in each case on the terms and conditions set forth herein;

WHEREAS, with respect to the Term Lenders holding any Term Loans outstanding immediately prior to the Second Amendment Effective Date (as defined below) (such Term Loans, the “Refinanced Term Loans”) whose executed consent to this Amendment has not been received by the Administrative Agent on or prior to a deadline (the “Non-Consenting Lenders”; the Term Lenders that are not the Non-Consenting Lenders (including the “Fronting Lender” as defined below) are hereinafter referred to as the “Consenting Lenders”) as agreed between the Borrower and the Administrative Agent and announced by the Administrative Agent to the Term Lenders (the “Consent Deadline”), the Borrower hereby gives notice to each Non-Consenting Lender that upon the Second Amendment Effective Date, the principal amount of and accrued and unpaid interest on its Refinanced Term Loans will be repaid in full on behalf of the Borrower by the Administrative Agent or JPMorgan Chase Bank, N.A., as Fronting Lender (the “Fronting Lender”); and

WHEREAS, on the Second Amendment Effective Date, the Refinanced Term Loans held by the Consenting Lenders and Fronting Lender shall be converted to new Term Loans (the “Replacement Term Loans”).

NOW, THEREFORE, in consideration of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto hereby agree as follows:

SECTION 1 - Loan Agreement Amendments. Subject to the satisfaction of the conditions set forth in Section 2 hereof:

(a) Section 1.1 of the Loan Agreement shall be amended by adding the following definition:

“Second Amendment Effective Date” means February 28, 2018.

(b) Section 1.1 of the Loan Agreement shall be amended by amending and restating in its entirety the below definition as follows:

“Applicable Margin” means

(a) for any Revolving Loan, a percentage per annum equal to:

LIBOR and Bankers’ Acceptances Loans	\$US Index Rate and \$CDN Prime Rate Loans
2.00%	1.00%

(b) for any Term Loan, a percentage per annum equal to:

LIBOR Loans	\$US Index Rate Loans
2.00%	1.00%

(c) Section 2.5(d) of the Loan Agreement is hereby amended by deleting it in its entirety and replacing the same with the following:

“(d) In the event that, on or prior to the date that is six months after the Second Amendment Effective Date, there shall occur any Repricing Event (including any Repricing Event that results in a mandatory prepayment pursuant to Section 2.6(a) or 2.6(b) below), the Borrower shall pay to the Administrative Agent, for the ratable account of each of the Term Lenders holding Term Loans subject to such Repricing Event, (x) in the case of a Repricing Event of the type described in clause (a) of the definition thereof, a prepayment premium of 1% of the aggregate principal amount of the Loans subject to such Repricing Event and (y) in the case of a Repricing Event of the type described in clause (b) of the definition thereof, an amount equal to 1% of the aggregate principal amount of the Term Loans subject to such Repricing Event outstanding immediately prior to the effectiveness thereof, in each case, unless such fee is waived by the applicable Lender. Any Term Lender that is a Non-Consenting Lender in respect of a Repricing Event may be replaced in accordance with Section 9.1(c) to the extent permitted thereby; provided, that any such Lender so replaced shall be entitled to the prepayment premium set forth in clause (x) of the preceding sentence with respect to its Term Loans so assigned unless such fee is waived by such Lender.”

SECTION 2 - Conditions to Effectiveness. This Amendment shall become effective on the date when each of the following conditions specified below shall have been satisfied (the “Second Amendment Effective Date”):

(a) the Administrative Agent and the Borrower shall have received a signed signature page to this Amendment from the Borrower, each Revolving Lender and the Administrative Agent and a signed consent from each Consenting Lender, and in the case of each such Consenting Lender such Consenting Lender shall have elected on its signature page either “Option A” or “Option B” as described in Exhibit A hereto;

(b) the Administrative Agent shall have received a certificate of the Secretary or an Assistant Secretary (or similar officer), of the Borrower dated the Second Amendment Effective Date and certifying (A) that attached thereto is a true and complete copy of the certificate of incorporation and the by-laws of such entity as in effect on the date of such certification, (B) that attached thereto is a true and complete copy of resolutions adopted by the board of directors of such entity authorizing the execution, delivery and performance by it of this Amendment and (C) as to the incumbency and specimen signature of each officer of such entity executing this Amendment or any other document delivered by it in connection herewith;

(c) the Administrative Agent shall have received an Officer’s Certificate from the Borrower certifying as to the truth in all material respects of the representations and warranties set forth in Section 3 of this Amendment as though made by it on the Second Amendment Effective Date, except to the extent that any such representation or warranty relates to a specified date, in which case as of such date (provided, that any representation or warranty that is qualified by materiality, “Material Adverse Change” or “Material Adverse Effect” shall be true and correct in all respects as of the applicable date, before and after giving effect to this Amendment);

(d) the Administrative Agent and the Lenders shall have received a written opinion of Vedder Price P.C., special counsel to the Borrower, with respect to enforceability of this Amendment and reliance by the Lenders with respect to the prior collateral opinions delivered in connection with the Loan Agreement, dated the Second Amendment Effective Date, in form and substance reasonably satisfactory to the Administrative Agent;

(e) the Borrower shall have paid to the Administrative Agent for the benefit of itself and the Consenting Lenders the then-unpaid balance of all accrued and unpaid fees due, owing and payable by the Borrower to them in connection with this Amendment, as agreed to by the Borrower, and the reasonable attorneys’ fees of Milbank, Tweed, Hadley & McCloy LLP as counsel to the Administrative Agent incurred in connection with the preparation, execution and delivery of this Amendment as to which the Borrower shall have received an invoice at least three (3) Business Days prior to the Second Amendment Effective Date; and

(f) all interest and commitment fees accrued on the Term Loans and the Revolving Loans, as applicable, that have not yet been paid by the Borrower to the Administrative Agent as of the Second Amendment Effective Date shall have been paid in full.

The Administrative Agent shall promptly notify the parties hereto of the occurrence of the Second Amendment Effective Date.

SECTION 3 - Representations and Warranties. In order to induce the Lenders and the Administrative Agent to enter into this Amendment, the Borrower represents and warrants to each of the Lenders and the Administrative Agent that on and as of the date hereof after giving effect to this Amendment, (i) no Event of Default has occurred and is continuing or would result from giving effect to this Amendment and (ii) the representations and warranties contained in the Loan Agreement and the other Loan Documents, are true and correct in all material respects on and as of the date hereof with the same effect as if made on and as of the date hereof except to the extent that such representations and warranties expressly relate to an earlier date and in such case as of such date; provided that any representation or warranty that is qualified by materiality, "Material Adverse Change" or "Material Adverse Effect" shall be true and correct in all respects, as though made on and as of the applicable date, before and after giving effect to this Amendment.

SECTION 4 - Reference to and Effect on the Loan Agreement; Ratification. At and after the effectiveness of this Amendment, each reference in the Loan Agreement to "this Agreement," "hereunder," "hereof" or words of like import referring to the Loan Agreement, shall mean and be a reference to the Loan Agreement, as amended by this Amendment. The Loan Agreement and each of the other Loan Documents, as specifically amended by this Amendment, and the obligations of the Borrower hereunder and thereunder, are and shall continue to be in full force and effect and are hereby in all respects ratified and confirmed. The parties hereto confirm and agree that the term "Loan Obligations" as used in the Loan Agreement shall include all obligations of the Borrower under the Loan Agreement, as amended by this Amendment. This Amendment shall be deemed to be a "Loan Document" for all purposes of the Loan Agreement and the other Loan Documents. The execution, delivery and effectiveness of this Amendment shall not, except as expressly provided herein, operate as an amendment or waiver of any right, power or remedy of any Lender or the Administrative Agent under any of the Loan Documents, nor constitute an amendment or waiver of any provision of any of the Loan Documents.

SECTION 5 - Execution in Counterparts. This Amendment may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. The execution and delivery of a consent to this Amendment by each Consenting Lender shall be irrevocable and shall be binding upon such Consenting Lender's successors, permitted transferees and permitted assigns. This Amendment shall become effective as set forth in Section 2, and from and after the Second Amendment Effective Date shall be binding upon and inure to the benefit of the parties to the Loan Agreement and their respective successors, permitted transferees and permitted assigns. Delivery of an executed counterpart of a signature page of this Amendment or of consent to this Amendment by facsimile or electronic .pdf copy shall be effective as delivery of a manually executed counterpart of this Amendment or such consent, respectively.

SECTION 6 - Governing Law. THIS AMENDMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS AMENDMENT SHALL BE GOVERNED

BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

SECTION 7 - Refinancing of Non-Consenting Lender Term Loans; Assignments of Certain Lenders. Subject to the satisfaction of the conditions set forth in Section 2 and effective as of the Second Amendment Effective Date:

(a) the outstanding Refinanced Term Loans of each Non-Consenting Lender shall be repaid on behalf of the Borrower by payment from the Fronting Lender of an amount equal to the outstanding principal amount of, and accrued and unpaid interest on all of such Refinanced Term Loans, and all of such Non-Consenting Lender's existing Refinanced Term Loans shall be deemed refinanced by new Term Loans held by the Fronting Lender in an amount corresponding to the amount of existing Refinanced Term Loans held by such Non-Consenting Lender,

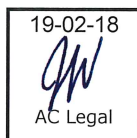
(b) each Consenting Lender who elects Option B as described in Exhibit A hereto (each such Lender a "Consent and Reassignment Lender"), shall on or prior to the Second Amendment Effective Date and upon execution and delivery of its consent as described in Exhibit A hereto (i) be deemed to have assigned its Refinanced Term Loans to the Fronting Lender pursuant to the terms hereof (the "First-Step Assignment"), (ii) receive an amount equal to the outstanding principal amount of, and accrued and unpaid interest to but excluding the Second Amendment Effective Date on, such Refinanced Term Loans and (iii) commit (or have such other assignees as such Consent and Reassignment Lender may designate commit) to purchase new Term Loans from the Fronting Lender in a principal amount to be determined by the Administrative Agent up to the amount of the Refinanced Term Loans such Consent and Reassignment Lender assigned pursuant to the First-Step Assignment (or such greater amount as may be agreed between such Consent and Reassignment Lender and the Administrative Agent),

(c) the Replacement Term Loans shall be deemed the Term Loans and replace the Refinanced Term Loans, and

(d) the Fronting Lender shall advance a Replacement Term Loan in a principal amount equal to the principal amount of Refinanced Term Loans required to be paid by the Fronting Lender pursuant to this Section 7.

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IN WITNESS WHEREOF, the parties hereto have caused this Amendment to be duly executed and delivered as of the day and year above written.



AIR CANADA

By: 
Name: **MICHAEL ROUSSEAU**
Title: EXECUTIVE VICE PRESIDENT &
CHIEF FINANCIAL OFFICER

JPMORGAN CHASE BANK, N.A.,
as Administrative Agent and Fronting Lender

By: _____
Name: _____
Title: _____

LENDERS
CITIBANK, N.A., CANADIAN BRANCH

By: _____
Name: _____
Title: _____

CITIBANK, N.A.,

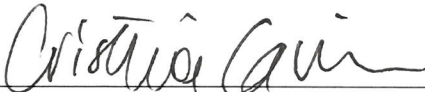
By: _____
Name: _____
Title: _____

BARCLAYS BANK PLC

By: _____
Name: _____
Title: _____

BANK OF AMERICA N.A.

JPMORGAN CHASE BANK, N.A.,
as Administrative Agent and Fronting Lender

By: 
Name: Cristina Caviness
Title: Vice President

LENDERS

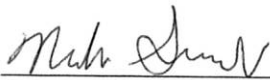
CITIBANK, N.A., CANADIAN BRANCH

By: 
Name: Agha Murtaza
Title: Authorized Signatory

CITIBANK, N.A.,

By: 
Name: MATTHEW BASHAW
Title: VICE PRESIDENT

BARCLAYS BANK PLC

By: 
Name: **Nick Guzzardo**
Title: Assistant Vice President

BANK OF AMERICA N.A.



By:

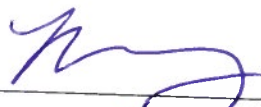
Name:

MARK W KUSHENBA

Title:

M.D.

CREDIT SUISSE AG, TORONTO BRANCH

By: 

Name:

Tammy Oldenburg

Title:

Authorized Signatory

By: 

Name:

SZYMON ORDYS

Title:

AUTHORIZED SIGNATORY

DEUTSCHE BANK AG CANADA BRANCH

By: 
Name: **Dan Sooley**
Title: **Chief Country Officer**

By: 
Name: **David Gynn**
Title: **Chief Financial Officer**

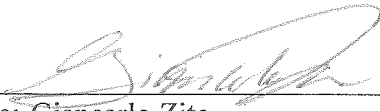
MORGAN STANLEY SENIOR FUNDING, INC.

By: 

Name: *Chance Moreland*

Title: *Authorized Signatory*

THE TORONTO-DOMINION BANK

By: 
Name: Giancarlo Zito
Title: Associate

By: 
Name: Paul Archer
Title: Managing Director

EXHIBIT A

LENDER CONSENT TO SECOND AMENDMENT TO LOAN AGREEMENT

February 20, 2018

Reference is made to the Loan Agreement, of October 6, 2016, as amended by that certain First Amendment to Loan Agreement dated as of June 2, 2017 (and as otherwise amended, restated, supplemented or modified through the date hereof, the “Loan Agreement”), among AIR CANADA (the “Borrower”), certain subsidiaries of the Borrower from time to time party thereto, the Lenders from time to time party thereto and JPMORGAN CHASE BANK, N.A., as administrative agent for the Lenders (in such capacity, together with its successors and permitted assigns, the “Administrative Agent”).

Reference is made to the draft of the Second Amendment to Loan Agreement previously posted to the Lenders (the “Amendment”). Capitalized terms used and not defined in this Lender Consent to Second Amendment to Loan Agreement (this “Consent”) have the meanings set forth in the Loan Agreement, as amended by the Amendment.

This Consent sets forth the procedures for (i) submitting your consent to the Amendment; (ii) electing either (a) a cashless roll as described in **Option A** below or (b) a consent and reassignment as described in **Option B** below; (iii) electing not to consent to the Amendment and be treated as a “Non-Consenting Lender” and/or (iv) submitting questions or comments on the Amendment.

PROCEDURES FOR CONSENTING TO THE AMENDMENT

Each Lender is requested to consent to the Amendment by following the procedures set forth herein. Additionally, each Consenting Lender may elect one of the following options:

- **OPTION A (Cashless):** If you elect Option A, on the Second Amendment Effective Date, your Term Loans will automatically be subject to the amended terms described in the Amendment.
- **OPTION B (Consent and Reassignment):** If you elect Option B, on the Second Amendment Effective Date (i) your Term Loans will be assigned to the Fronting Lender pursuant to the terms of the Amendment (the “First-Step Assignment”), (ii) you will receive an amount equal to the outstanding principal amount of, together with accrued and unpaid interest to the Second Amendment Effective Date on, such Term Loans, and (iii) you or such other assignees as you may designate will commit to purchase new Term Loans from the Fronting Lender (the “Second-Step Assignment”) in a principal amount to be determined by the Administrative Agent up to the amount of the original Term Loans you assigned pursuant to the First-Step Assignment (or such greater amount as may be agreed between you and the Administrative Agent).

In order to consent to the Amendment and elect either Option A or Option B, each Consenting Lender is required to complete and sign the signature page to the Amendment (a copy of which

is attached hereto as Annex I, with the full Amendment document being posted separately to Intralinks). In addition, if you elect Option B, the Administrative Agent will separately be contacting you to arrange execution and delivery of an appropriate Assignment and Acceptance to effect the Second-Step Assignment.

Delivery Instructions for Consenting Lenders: If you are a Consenting Lender, please submit your completed and fully executed signature page to this Consent to AirCanadaFeb18@Lendamend.com, no later than (i) 12:00 p.m., New York City time, on February 23, 2018 if you are electing Option A (Cashless) or (ii) 12:00 p.m., New York City time, on February 23, 2018 if you are electing Option B (Consent and Reassignment). Lenders not delivering a signature page to this Consent prior to such time will be treated as “Non-Consenting Lenders” with respect to the Amendment. Please note that **EACH LEGAL ENTITY MUST SUBMIT A SEPARATE SIGNATURE PAGE.**

NON- CONSENTING LENDERS

If you do not wish to consent to the Amendment, you do not need to do anything and you will be treated as a Non-Consenting Lender if an executed copy of this Consent is not received from you prior to the time set forth above. On the effective date of the Amendment, the Loans of any Non-Consenting Lender will be assigned to such persons as may be designated by the Borrower (with the Administrative Agent’s consent) in accordance with Section 9.2 of the Loan Agreement.

PROCEDURES FOR UPSIZING COMMITMENTS

Each existing Lender that wishes to upsize its Term Loan commitment in excess of its current amount is asked to contact their sales representative at JPMorgan Chase Bank, N.A.

REQUEST FOR REVIEW AND COMMENTS TO THE AMENDMENT

Each Lender is requested to review the terms of the Amendment.

All questions or comments on the Amendment of a business nature should be directed to the Arranger at:

- Laura Cawley, laura.d.cawley@jpmorgan.com,
- Maxwell Pears, maxwell.c.pears@jpmorgan.com,

If you have any questions of a legal nature, they should be directed to the Arranger’s counsel, Milbank, Tweed, Hadley & McCloy LLP at:

- Joshua Forman, jforman@milbank.com, (212) 530-5246

Annex I

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: _____

PLEASE CHECK:

☐ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: _____
Name:
Title:

*By: _____
Name:
Title:

* For Lenders requiring a second signature line.

CONSENTING LENDERS

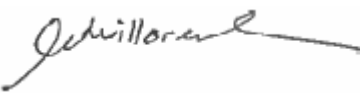
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: 2006 Barron Hilton Charitable Remainder Unitrust

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Jed R. Villareal
Title: Bank Loan Team

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Advanced Series Trust - AST Western Asset
Core Plus Bond Portfolio
BY: Western Asset Management Company as Investment
Manager and Agent

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Jed R. Villareal
Title: Bank Loan Team

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: AIMCO CLO, Series 2014-A

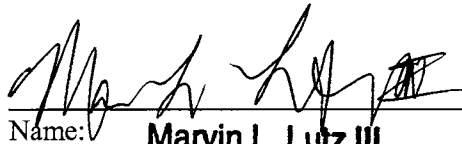
**By: Allstate Investment Management Company,
as Collateral Manager**

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND
REASSIGNMENT)**

By:



Name: **Marvin L. Lutz III**
Title: Authorized Signatory

If a second signature is necessary:

By:



Name: **Robert G. Smith**
Title: Authorized Signatory

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: AIMCO CLO, Series 2015-A

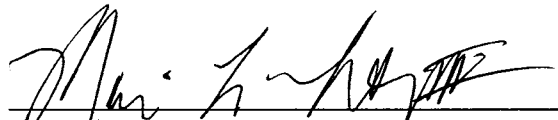
By: Allstate Investment Management Company,
as Collateral Manager

PLEASE CHECK:

☒ OPTION A (CASHLESS)

☐ OPTION B (CONSENT AND
REASSIGNMENT)

By:


Name: **Marvin L. Lutz III**
Title: Authorized Signatory

If a second signature is necessary:

By:


Name: **Robert G. Smith**
Title: Authorized Signatory

CONSENTING LENDERS

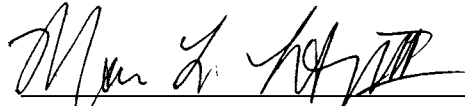
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: ALLSTATE INSURANCE
COMPANY

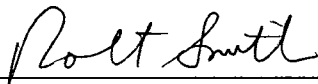
PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND
REASSIGNMENT)**

By: 
Name: **Marvin L. Lutz III**
Title: Authorized Signatory

If a second signature is necessary:

By: 
Name: **Robert G. Smith**
Title: Authorized Signatory

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: ALJ Global Bank Loan Fund 2015 A SERIES
TRUST OF MULTI MANAGER GLOBAL
INVESTMENT TRUST

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:

A handwritten signature in dark ink, appearing to read "Robert Davis", is written over a horizontal line.

Name: Robert Davis
Title: Sr. Vice President

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: ALJ Global Loan Fund 2016 A SERIES TRUST
OF MULTI MANAGER GLOBAL INVESTMENT
TRUST

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:

A handwritten signature in dark ink, appearing to read "Robert Davis", is written over a horizontal line.

Name: Robert Davis
Title: Sr. Vice President

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: ALM V, Ltd.

By: Apollo Credit Management (CLO), LLC, as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Joe Moroney

Title: Vice President

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: ALM VI, Ltd.

By: Apollo Credit Management (CLO), LLC, as
Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Joe Moroney
Title: Vice President

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: ALM VII (R), Ltd.

By: Apollo Credit Management (CLO), LLC,
as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Joe Moroney
Title: Vice President

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: ALM VII (R)-2, Ltd.

By: Apollo Credit Management (CLO), LLC,
as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Joe Moroney
Title: Vice President

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: ALM XVI, LTD.
by Apollo Credit Management (CLO), LLC,
as its collateral manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Joe Moroney
Title: Vice President

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: AMERICAN BEACON FLEXIBLE BOND
FUND
by Payden & Rygel as Investment Adviser

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By: _____

Name: David Scott

Title: Senior Fixed Income Trader

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: AMMC CLO 15, LIMITED

BY: American Money Management Corp., as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:  _____

Name: David P. Meyer

Title: Senior Vice President

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: AMMC CLO 16, LIMITED
By: American Money Management Corp.,
as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:  _____

Name: David P. Meyer
Title: Senior Vice President

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: AMMC CLO 17, LIMITED

By: American Money Management Corp., as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:  _____

Name: David P. Meyer

Title: Senior Vice President

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: AMMC CLO 18, LIMITED
By: American Money Management Corp.,
as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:  _____

Name: David Meyer
Title: Senior Vice President

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: AMMC CLO 19, LIMITED
By: American Money Management Corp.,
as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:  _____

Name: David Meyer
Title: Senior Vice President

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: AMMC CLO 20, LIMITED
By: American Money Management Corp.,
as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:  _____

Name: David Meyer
Title: Senior Vice President

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: AMMC CLO 21, LIMITED

By: American Money Management Corp.,
as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:  _____

Name: David Meyer

Title: Senior Vice President

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: AMMC CLO XI, LIMITED

By: American Money Management Corp., as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:  _____

Name: David P. Meyer

Title: Senior Vice President

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: AMMC CLO XII, LIMITED

By: American Money Management Corp., as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:  _____

Name: David P. Meyer

Title: Senior Vice President

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Apex Credit CLO 2015-II Ltd.

By: Apex Credit Partners, its Asset Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Andrew Stern

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Apex Credit CLO 2016 Ltd.

By: Apex Credit Partners, its Asset Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Andrew Stern

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Apex Credit CLO 2017 Ltd.

By: Apex Credit Partners, its Asset Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Andrew Stern

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: APOLLO AF LOAN TRUST 2012
BY: Apollo Credit Management (Senior Loans) II, LLC,
as Portfolio Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Joseph Glatt
Title: Vice President

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Apollo Credit Funding IV Ltd.
By Apollo ST Fund Management, LLC,
as its collateral manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Joseph Glatt
Title: Vice President

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Apollo Credit Funding V Ltd.
By Apollo ST Fund Management LLC, as its collateral manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Joseph Glatt
Title: Vice President

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Apollo Credit Funding VI Ltd.

By: Apollo ST Fund Management LLC, as its collateral manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Joseph Glatt

Title: Vice President

By:

Name:

Title:

CONSENTING LENDERS

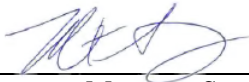
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: APOLLO TRADING, LLC

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Margaret Sang
Title: Authorized Signatory

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Argo Re LTD
by: Wells Capital Management, as Investment Advisor

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By:
Name: Benjamin Fandinola
Title: Trade Operations Specialist

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Argonaut Insurance Company
by: Wells Capital Management, as Investment Advisor

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By:

Name: Benjamin Fandinola

Title: Trade Operations Specialist

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Aristotle Strategic Credit Fund
By: Aristotle Credit Partners LLC,
as Advisor

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Douglas Lopez
Title: Portfolio Manager

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Ascension Alpha Fund, LLC

By: Amundi Pioneer Institutional Asset Management, Inc.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By:

Name: Margaret C. Begley

Title: Vice President and Associate General Counsel

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Ascension Health Master Pension Trust
By: Amundi Pioneer Institutional Asset Management, Inc.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By:

Name: Margaret C. Begley

Title: Vice President and Associate General Counsel

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

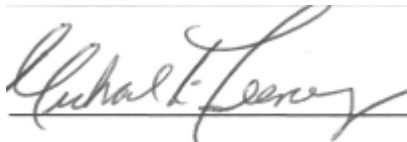
LENDER: Assurant CLO I, Ltd.

By: Assurant Investment Management LLC as Service Provider to Assurant CLO Management, LLC as its Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in dark ink, appearing to read "Michael Feeney", is written over a horizontal line.

By:

Name: Michael Feeney

Title: Senior Vice President

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: ATLAS SENIOR LOAN FUND II, LTD.
By: Crescent Capital Group LP, its adviser

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Brian McKeon
Title: Vice President

By: 

Name: Wayne Hosang
Title: Managing Director

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: ATLAS SENIOR LOAN FUND IV, LTD.
By: Crescent Capital Group LP, its adviser

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Brian McKeon
Title: Vice President

By: 

Name: Wayne Hosang
Title: Managing Director

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: ATLAS SENIOR LOAN FUND VI, LTD.
By: Crescent Capital Group LP, its adviser

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Brian McKeon
Title: Vice President

By: 

Name: Wayne Hosang
Title: Managing Director

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: ATLAS SENIOR LOAN FUND VII, LTD.
By: Crescent Capital Group LP, its adviser

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Brian McKeon
Title: Vice President

By: 

Name: Wayne Hosang
Title: Managing Director

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: AUCARA HEIGHTS INC

By: Crescent Capital Group LP, its sub-adviser

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Brian McKeon

Title: Vice President

By: 

Name: Wayne Hosang

Title: Managing Director

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Avery Point II CLO, Limited
By: Bain Capital Credit, LP, as Portfolio Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Andrew Viens
Title: Executive Vice President

By:
Name:
Title:

CONSENTING LENDERS

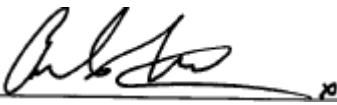
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Avery Point III CLO, Limited
By: Bain Capital Credit, LP, as Portfolio Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Andrew Viens
Title: Executive Vice President

By:
Name:
Title:

CONSENTING LENDERS

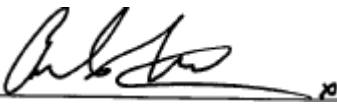
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Avery Point IV CLO, Limited
By: Bain Capital Credit, LP, as Portfolio Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Andrew Viens
Title: Executive Vice President

By:
Name:
Title:

CONSENTING LENDERS

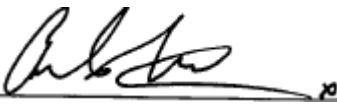
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Avery Point V CLO, Limited
By: Bain Capital Credit, LP, as Portfolio Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Andrew Viens
Title: Executive Vice President

By:
Name:
Title:

CONSENTING LENDERS

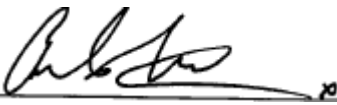
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Avery Point VI CLO, Limited
By: Bain Capital Credit, LP, as Portfolio Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Andrew Viens
Title: Executive Vice President

By:
Name:
Title:

CONSENTING LENDERS

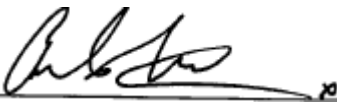
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Avery Point VII CLO, Limited
By: Bain Capital Credit, LP, as Portfolio Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Andrew Viens
Title: Executive Vice President

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: B&M CLO 2014-1 Ltd.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in black ink, appearing to read "John Heitkemper", is written over a horizontal line. The signature is stylized and cursive.

By:

Name: John Heitkemper
Title: Portfolio Manager

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

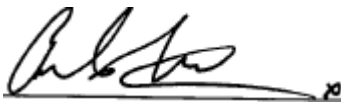
LENDER: BAIN CAPITAL CREDIT CLO 2016-2,
LIMITED

By: Bain Capital Credit CLO Advisors, LP ,as Portfolio
Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Andrew Viens

Title: Executive Vice President

By:

Name:

Title:

CONSENTING LENDERS

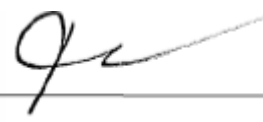
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Blackstone / GSO Secured Trust Ltd.
BY: GSO / Blackstone Debt Funds Management LLC as
Investment Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Thomas Iannarone
Title: Authorized Signatory

By:
Name:
Title:

CONSENTING LENDERS

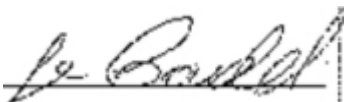
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Blue Cross of Idaho Health Service, Inc.
By: Seix Investment Advisors LLC, as Investment Manager

PLEASE CHECK:

☐ **OPTION A (CASHLESS)**

☒ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: George Goudellas G.
Title: Managing Director

By:
Name:
Title:

CONSENTING LENDERS

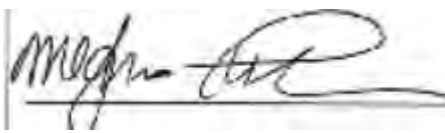
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Bluemountain CLO 2013-1 LTD.
By: BlueMountain CLO Management LLC,
Its Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Meghan Fornshell
Title: Operations Analyst

By:
Name:
Title:

CONSENTING LENDERS

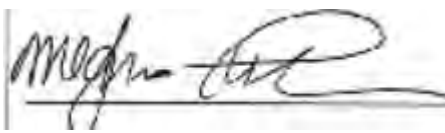
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Bluemountain CLO 2013-2 LTD.
By: BlueMountain CLO Management LLC,
Its Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Meghan Fornshell
Title: Operations Analyst

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

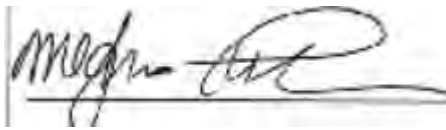
LENDER: Bluemountain CLO 2013-3 Ltd.
By: BlueMountain CLO Management LLC,
Its Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Meghan Fornshell
Title: Operations Analyst

By:

Name:
Title:

CONSENTING LENDERS

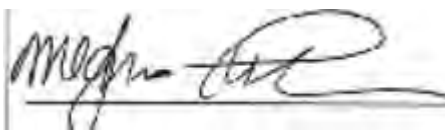
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Bluemountain CLO 2013-4 Ltd.
By: BlueMountain CLO Management LLC,
Its Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Meghan Fornshell
Title: Operations Analyst

By:

Name:
Title:

CONSENTING LENDERS

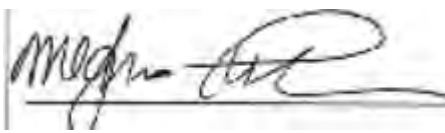
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: BlueMountain CLO 2014-1 Ltd
By: BlueMountain CLO Management LLC,
Its Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Meghan Fornshell
Title: Operations Analyst

By:

Name:
Title:

CONSENTING LENDERS

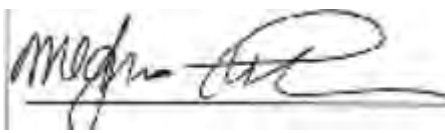
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: BlueMountain CLO 2014-2 Ltd
By: BlueMountain CLO Management LLC,
Its Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Meghan Fornshell
Title: Operations Analyst

By:
Name:
Title:

CONSENTING LENDERS

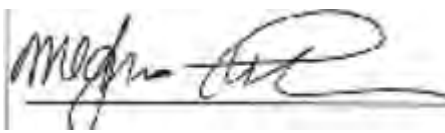
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: BlueMountain CLO 2014-3 Ltd.
By: BlueMountain CLO Management LLC,
Its Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Meghan Fornshell
Title: Operations Analyst

By:
Name:
Title:

CONSENTING LENDERS

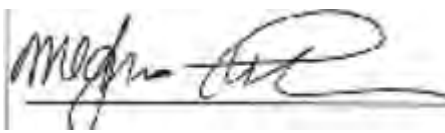
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: BlueMountain CLO 2014-4 Ltd
By: BlueMountain CLO Management LLC,
Its Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Meghan Fornshell
Title: Operations Analyst

By:
Name:
Title:

CONSENTING LENDERS

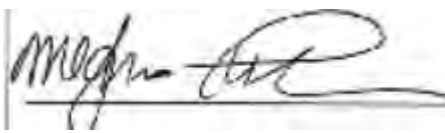
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: BlueMountain CLO 2015-1 Ltd
By: BlueMountain CLO Management LLC,
Its Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Meghan Fornshell
Title: Operations Analyst

By:

Name:
Title:

CONSENTING LENDERS

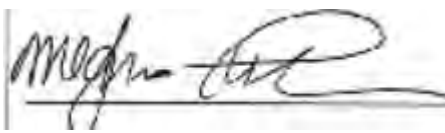
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: BlueMountain CLO 2015-2, Ltd.
By: BlueMountain CLO Management LLC,
Its Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Meghan Fornshell
Title: Operations Analyst

By:

Name:
Title:

CONSENTING LENDERS

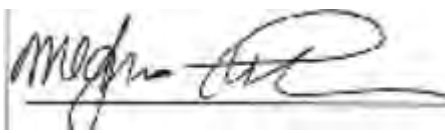
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: BlueMountain CLO 2015-3 Ltd
By: BlueMountain CLO Management LLC,
Its Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Meghan Fornshell
Title: Operations Analyst

By:

Name:
Title:

CONSENTING LENDERS

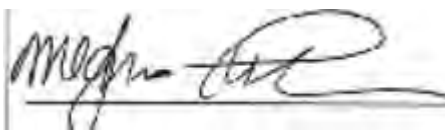
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: BlueMountain CLO 2015-4, Ltd.
By: BlueMountain CLO Management LLC,
Its Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Meghan Fornshell
Title: Operations Analyst

By:

Name:
Title:

CONSENTING LENDERS

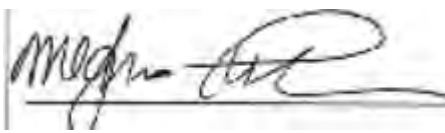
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: BlueMountain CLO 2016-2, Ltd.
By: BlueMountain CLO Management LLC,
Its Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Meghan Fornshell
Title: Operations Analyst

By:

Name:
Title:

CONSENTING LENDERS

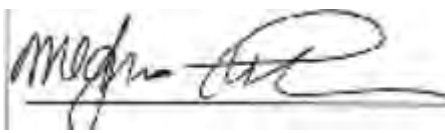
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: BlueMountain CLO 2016-3 Ltd
By: BlueMountain CLO Management LLC,
Its Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Meghan Fornshell
Title: Operations Analyst

By:
Name:
Title:

CONSENTING LENDERS

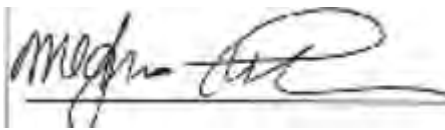
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: BlueMountain Fuji US CLO I, Ltd.
By: BlueMountain Fuji Management, LLC, Series A

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Meghan Fornshell
Title: Operations Analyst

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: __BMO Floating Rate Income Fund__

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: _____



Nick Piermarini
Portfolio Manager
BMO Asset Management Corp.

*By: _____

Name:
Title:

* For Lenders requiring a second signature line.

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: BOARD OF FIRE AND POLICE PENSION
COMMISSIONERS OF THE CITY OF LOS ANGELES
BY: Payden & Rygel as Investment Adviser

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By: _____

Name: David Scott

Title: Senior Fixed Income Trader

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

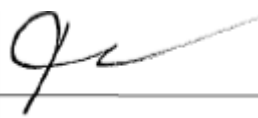
LENDER: Bowman Park CLO, Ltd.

By: GSO / Blackstone Debt Funds Management LLC as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Thomas Iannarone

Title: Authorized Signatory

By:

Name:

Title:

CONSENTING LENDERS

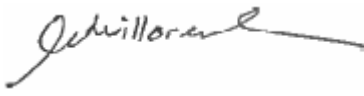
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Brighthouse Funds Trust II - Western Asset
Management Strategic Bond Opportunities Portfolio
BY: Western Asset Management Company as Investment
Manager and Agent

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Jed R. Villareal
Title: Bank Loan Team

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Metropolitan Life Insurance Company

PLEASE CHECK:

X OPTION A (CASHLESS)

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: _____

Name: Shane O'Driscoll
Title: Director

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Brighthouse Life Insurance Company,

By: MetLife Investment Advisors, LLC,
its investment manager

PLEASE CHECK:

X OPTION A (CASHLESS)

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: _____

Name: *Shang O. Denis*
Title: *Director*

CONSENTING LENDERS

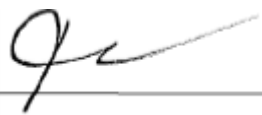
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Bristol Park CLO, Ltd

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Thomas Iannarone
Title: Authorized Signatory

By:
Name:
Title:

CONSENTING LENDERS

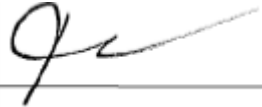
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Burnham Park CLO, Ltd.
By: GSO / Blackstone Debt Funds Management LLC
as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Thomas Iannarone
Title: Authorized Signatory

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: California Street CLO XII, Ltd.
By: Symphony Asset Management LLC

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Gunther Stein
Title: CEO/CIO

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Canyon Capital CLO 2012-1, Ltd.

BY: Canyon Capital Advisors LLC, its Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Jonathan M. Kaplan

Title: Authorized Signatory

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Canyon Capital CLO 2014-1, Ltd.

BY: Canyon Capital Advisors LLC, its Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Jonathan M. Kaplan

Title: Authorized Signatory

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Canyon Capital CLO 2014-2, Ltd.

BY: Canyon Capital Advisors LLC, its Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Jonathan M. Kaplan

Title: Authorized Signatory

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Canyon Capital CLO 2015-1, Ltd.
By: Canyon Capital Advisors LLC, its Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Jonathan M. Kaplan
Title: Authorized Signatory

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Canyon CLO 2016-1, Ltd.

By: Canyon CLO Advisors LLC, its Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Jonathan M. Kaplan

Title: Authorized Signatory

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Canyon CLO 2016-2, Ltd.

BY: Canyon CLO Advisors LLC, its Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Jonathan M. Kaplan

Title: Authorized Signatory

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Canyon CLO 2017-1, Ltd.

By: Canyon CLO Advisors LLC, its Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Jonathan Kaplan

Title: Authorized Signatory

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Carlyle Global Market Strategies CLO 2012-3, Ltd.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Linda Pace

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Carlyle Global Market Strategies CLO 2012-4, Ltd.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Linda Pace

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Carlyle Global Market Strategies CLO 2014-1, Ltd.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Linda Pace

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Carlyle Global Market Strategies CLO 2014-2, Ltd.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Linda Pace

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Carlyle Global Market Strategies CLO 2014-3, Ltd.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Linda Pace

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Carlyle Global Market Strategies CLO 2014-4, Ltd.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Linda Pace

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Carlyle Global Market Strategies CLO 2014-5, Ltd.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Linda Pace

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Carlyle Global Market Strategies CLO 2015-1, Ltd.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Linda Pace

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Carlyle Global Market Strategies CLO 2015-2, Ltd.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Linda Pace

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Carlyle Global Market Strategies CLO 2015-3, Ltd.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Linda Pace

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Carlyle Global Market Strategies CLO 2015-4, Ltd.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Linda Pace

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Carlyle Global Market Strategies CLO 2015-5, Ltd.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Linda Pace

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Carlyle Global Market Strategies CLO 2016-1, Ltd.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Linda Pace

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Carlyle Global Market Strategies CLO 2016-3, Ltd.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Linda Pace

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Carlyle US CLO 2016-4, Ltd.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Linda Pace

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: CATHEDRAL LAKE CLO 2013, LTD

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By: _____

Name: Stanton Ray

Title: Portfolio Manager

By: _____

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: CATHEDRAL LAKE II, LTD.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By:

Name: Stanton Ray

Title: Portfolio Manager

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: CATHEDRAL LAKE III, LTD.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By:

Name: Stanton Ray

Title: Portfolio Manager

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: CATHEDRAL LAKE IV, LTD.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By:

Name: Stanton Ray

Title: Portfolio Manager

By:

Name:

Title:

CONSENTING LENDERS

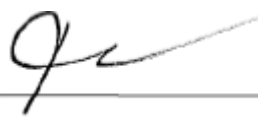
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Catskill Park CLO, Ltd.
By: GSO / Blackstone Debt Funds Management LLC
as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Thomas Iannarone
Title: Authorized Signatory

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

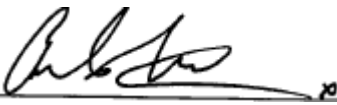
LENDER: Cavalry CLO IV, Ltd.

By: Bain Capital Credit, LP, as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Andrew Viens

Title: Executive Vice President

By:

Name:

Title:

Annex I

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: **CFIP CLO 2013-1, Ltd.,**

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: Chicago Fundamental Investment
Partners, LLC, as Investment Manager
for CFIP CLO 2013-1, Ltd.,

By:



Name: David C. Dieffenbacher
Title: Principal & Portfolio Manager

Annex I

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: **CFIP CLO 2014-1, Ltd.,**

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: Chicago Fundamental Investment
Partners, LLC, as Investment Manager
for CFIP CLO 2014-1, Ltd.,

By:



Name: David C. Dieffenbacher
Title: Principal & Portfolio Manager

Annex I

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: **CFIP CLO 2017-1, Ltd.,**

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: Chicago Fundamental Investment
Partners, LLC, as Investment Manager
for CFIP CLO 2017-1, Ltd.,

By:



Name: David C. Dieffenbacher
Title: Principal & Portfolio Manager

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: CIFC Funding 2017-III, Ltd.

By: CIFC Asset Management LLC, its Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By: _____

Name: Elizabeth Chow

Title: Senior Investment Analyst

By:

Name:

Title:

CONSENTING LENDERS

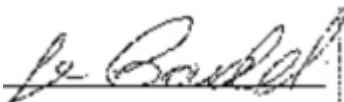
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: City National Rochdale Fixed Income Opportunities Fund
By: Seix Investment Advisors LLC, as Subadviser

PLEASE CHECK:

☐ **OPTION A (CASHLESS)**

☒ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: George Goudellas G.
Title: Managing Director

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: City of Birmingham Employees Retirement System
As: Bradford & Marzec, LLC as Investment Advisor on behalf of the City of Birmingham Employees Retirement System, account number 1055053189

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in black ink, appearing to read "John Heitkemper", is written over a horizontal line. The signature is stylized with a long, sweeping horizontal stroke at the end.

By:

Name: John Heitkemper
Title: Portfolio Manager

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: City of Birmingham Retiree Health Care Fund
As: Bradford & Marzec, LLC as Investment Advisor on
behalf of the City of Birmingham Retiree Health Care Fund,
account number 1055053214

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in black ink, appearing to read "John Heitkemper", is written over a horizontal line. The signature is stylized with a long, sweeping stroke at the end.

By:

Name: John Heitkemper
Title: Portfolio Manager

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: City of Southfield Fire and Police Retirement System

BY: Bradford & Marzec, LLC as Investment Advisor on behalf of the City of Southfield Fire and Police Retirement System, account number 17-31469/FFS02

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in black ink, appearing to read "John Heitkemper", is written over a horizontal line. Below this line is a thicker, solid black horizontal line.

By:

Name: John Heitkemper
Title: Portfolio Manager

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

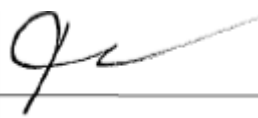
LENDER: Cole Park CLO, Ltd.

By: GSO / Blackstone Debt Funds Management LLC
as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Thomas Iannarone

Title: Authorized Signatory

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Crescent Senior Secured Floating Rate Loan Fund, LLC

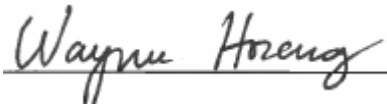
By: Crescent Capital Group LP, its adviser

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Brian McKeon
Title: Vice President

By: 
Name: Wayne Hosang
Title: Managing Director

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Crestline Denali CLO XIV, LTD.

By: Crestline Denali Capital, L.P., collateral manager for Crestline Denali CLO XIV, LTD.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Kelli Marti

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Crestline Denali CLO XV, Ltd.

By: Crestline Denali Capital, L.P., collateral manager for Crestline Denali CLO XV, Ltd.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Kelli Marti

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

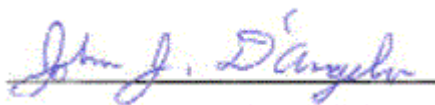
LENDER: Crown Point CLO III, Ltd.
by Pretium Partner LLC, as its Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: John D'Angelo
Title: Sr. Portfolio Manager

By:

Name:
Title:

CONSENTING LENDERS

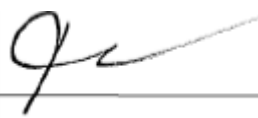
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Cumberland Park CLO Ltd.
By: GSO / Blackstone Debt Funds Management LLC
as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Thomas Iannarone
Title: Authorized Signatory

By:
Name:
Title:

CONSENTING LENDERS

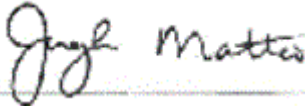
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: CVP Cascade CLO-1 Ltd.
By: CVP CLO Manager, LLC
as Investment Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Joseph Matteo
Title: Portfolio Manager

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: CVP Cascade CLO-2 Ltd.
By: CVP CLO Manager, LLC
as Investment Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Joseph Matteo
Title: Portfolio Manager

By:
Name:
Title:

CONSENTING LENDERS

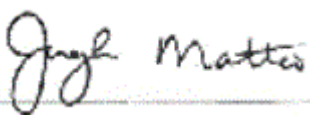
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: CVP CLO 2017-1 Ltd
By: CVP CLO Advisors, LLC
as Investment Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Joseph Matteo
Title: Partner

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Goldman Sachs Lux Investment Funds for the benefit of Goldman Sachs High Yield Floating Rate Portfolio (Lux)

by Goldman Sachs Asset Management, L.P. solely as its investment advisor and not as principal

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:  _____
Name: Chris Lam
Title: Authorized Signatory

*By: _____
Name: _____
Title: _____

* For Lenders requiring a second signature line.

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Advanced Series Trust – AST
Goldman Sachs Multi-Asset Portfolio

By: Goldman Sachs Asset Management, L.P.
solely as its investment advisor and not as
principal

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Chris Lam
Title: Authorized Signatory

*By: _____
Name: _____
Title: _____

* For Lenders requiring a second signature line.

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Goldman Sachs Trust on behalf of the Goldman Sachs High Yield Floating Rate Fund

By: Goldman Sachs Asset Management, L.P. as investment advisor and not as principal

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Chris Lam
Title: Authorized Signatory

*By: _____
Name: _____
Title: _____

* For Lenders requiring a second signature line.

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: ABS Loans 2007 Limited, a subsidiary of Goldman Sachs Institutional Funds II PLC

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Chris Lam
Title: Authorized Signatory

*By: _____
Name:
Title:

* For Lenders requiring a second signature line.

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Dedicated Global Fixed Income Fund I

by Goldman Sachs Asset Management Australia Pty, Ltd. solely as its investment advisor and not as principal

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Chris Lam
Title: Authorized Signatory

*By: _____
Name:
Title:

* For Lenders requiring a second signature line.

CONSENTING LENDERS

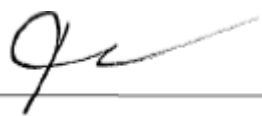
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Delaware Life Insurance Company
By: GSO / Blackstone Debt Funds Management LLC as
Sub-Advisor

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Thomas Iannarone
Title: Authorized Signatory

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Delaware Public Employees' Retirement System
By: T. Rowe Price Associates, Inc., as investment manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Brian Burns
Title: Vice President

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: DENALI CAPITAL CLO X, LTD.
BY: DC Funding Partners LLC, portfolio manager (or as applicable collateral manager) for
DENALI CAPITAL CLO X, LTD.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Kelli Marti
Title: Managing Director

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: DENALI CAPITAL CLO XI, LTD.
BY: Crestline Denali Capital, L.P., collateral manager for
DENALI CAPITAL CLO XI, LTD.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Kelli Marti
Title: Managing Director

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Denali Capital CLO XII, Ltd.

BY: Crestline Denali Capital, L.P., collateral manager for
DENALI CAPITAL CLO XII, LTD.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Kelli Marti

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

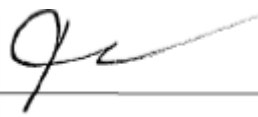
LENDER: Dorchester Park CLO Designated Activity Company

By: GSO / Blackstone Debt Funds Management LLC
as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Thomas Iannarone
Title: Authorized Signatory

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Dryden 31 Senior Loan Fund
By: PGIM, Inc., as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Parag Pandya
Title: Vice President

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Dryden 34 Senior Loan Fund
By: PGIM, Inc., as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Parag Pandya
Title: Vice President

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Dryden 36 Senior Loan Fund
By: PGIM, Inc., as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Parag Pandya
Title: Vice President

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Dryden 42 Senior Loan Fund
By: PGIM, Inc., as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Parag Pandya
Title: Vice President

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Dryden 43 Senior Loan Fund
By: PGIM, Inc., as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Parag Pandya
Title: Vice President

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Dryden 45 Senior Loan Fund
By: PGIM, Inc., as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Parag Pandya
Title: Vice President

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Dryden 47 Senior Loan Fund
By: PGIM, Inc., as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Parag Pandya
Title: Vice President

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Dryden XXVI Senior Loan Fund
By: PGIM, Inc., as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Parag Pandya
Title: Vice President

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Dryden XXVIII Senior Loan Fund
By: PGIM, Inc., as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Parag Pandya
Title: Vice President

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Eastern Band of Cherokee Indians
By: Bradford & Marzec, LLC as Investment Advisor on behalf of the Eastern Band of Cherokee Indians, account number 17-12465

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:  _____

Name: John Heitkemper
Title: Portfolio Manager

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Elevation CLO 2014-2, Ltd.

By: ArrowMark Colorado Holdings LLC As Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Sanjai Bhonsle
Title: Portfolio Manager

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Elevation CLO 2014-3, Ltd.
By: ArrowMark Colorado Holdings LLC
As Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Sanjai Bhonsle
Title: Portfolio Manager

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Elevation CLO 2015-4, Ltd.
By: ArrowMark Colorado Holdings LLC
As Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Sanjai Bhonsle
Title: Portfolio Manager

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

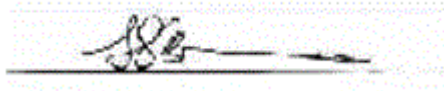
LENDER: Elevation CLO 2016-5, Ltd.
By: ArrowMark Colorado Holdings LLC
As Collateral Manager

PLEASE CHECK:

☐ **OPTION A (CASHLESS)**

☒ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Sanjai Bhonsle
Title: Portfolio Manager

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

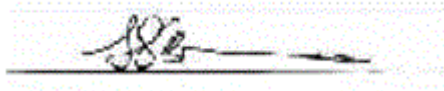
LENDER: Elevation CLO 2017-7, Ltd.
By: 325 Fillmore LLC
As Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Sanjai Bhonsle
Title: Portfolio Manager

By:

Name:
Title:

CONSENTING LENDERS

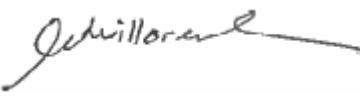
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Employees' Retirement System of the State of Hawaii

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Jed R. Villareal
Title: Bank Loan Team

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Employees' Retirement System of the State of Rhode Island

BY: Western Asset Management Company as Investment Manager and Agent

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Jed R. Villareal
Title: Bank Loan Team

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Endurance Investment Holdings Ltd.
BY: PineBridge Investments LLC Its Investment Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By:

Name: Steven Oh
Title: Managing Director

By:

Name:
Title:

CONSENTING LENDERS

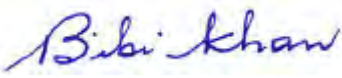
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: FIGUEROA CLO 2013-2, LTD
BY: TCW Asset Management Company as Investment Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Bibi Khan
Title: Managing Director

By: 
Name: Nora Olan
Title: Senior Vice President

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

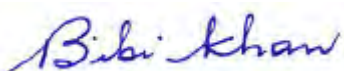
LENDER: Figueroa CLO 2014-1, Ltd.

BY: TCW Asset Management Company as Investment Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Bibi Khan
Title: Managing Director

By: 
Name: Nora Olan
Title: Senior Vice President

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Fire and Police Pension Fund, San Antonio
BY: PineBridge Investments LLC Its Investment Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By:

Name: Steven Oh
Title: Managing Director

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Nebraska Investment Council

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: _____

Name: _____

Title: _____

**ALEX GUANG YU
AUTHORIZED SIGNATORY**

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Kansas Public Employees
Retirement System

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND
REASSIGNMENT)**

By:


Name: _____

Title:

**ALEX GUANG YU
AUTHORIZED SIGNATORY**

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

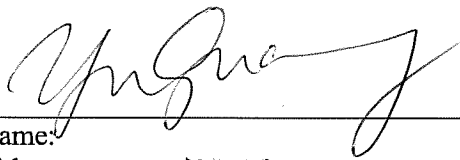
LENDER: Franklin Templeton Series II
Funds - Franklin Upper Tier Floating Rate
Fund

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND
REASSIGNMENT)**

By:


Name: _____

Title:

**ALEX GUANG YU
AUTHORIZED SIGNATORY**

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Franklin Global Investment
Funds - Franklin Upper Tier Floating Rate
II Fund

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND
REASSIGNMENT)**

By:


Name:

Title:

**ALEX GUANG YU
AUTHORIZED SIGNATORY**

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

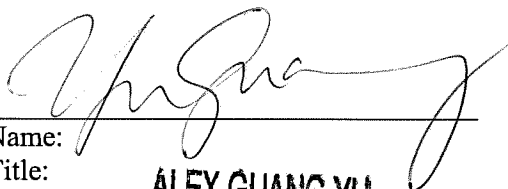
LENDER: Franklin Global Investment
Funds - Franklin Upper Tier Floating Rate
III Fund

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND
REASSIGNMENT)**

By:


Name: _____
Title: _____

**ALEX GUANG YU
AUTHORIZED SIGNATORY**

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

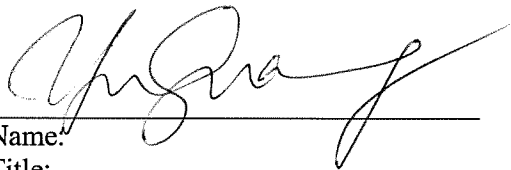
LENDER: Franklin Global Investment
Funds - Franklin Upper Tier Floating Rate
IV Fund

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND
REASSIGNMENT)**

By:


Name: _____
Title: _____

**ALEX GUANG YU
AUTHORIZED SIGNATORY**

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Franklin US Floating Rate Plus Master Fund

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:

Name:

Title:


ALEX GUANG YU
AUTHORIZED SIGNATORY

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Franklin Templeton Series II
Funds - Franklin Floating Rate II Fund

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND
REASSIGNMENT)**

By:



Name:

MADELINE LAM

Title:

VICE PRESIDENT

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

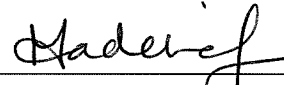
LENDER: Franklin Floating Rate Master
Trust - Franklin Floating Rate Master
Series

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND
REASSIGNMENT)**

By:



Name:

Title:

**MADELINE LAM
VICE PRESIDENT**

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

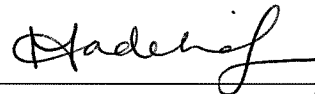
LENDER: Franklin Limited Duration
Income Trust

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND
REASSIGNMENT)**

By:



Name:

Title:

MADELINE LAM

VICE PRESIDENT

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

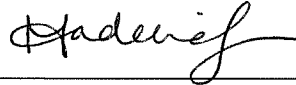
LENDER: Franklin Investors Securities
Trust - Franklin Floating Rate Daily
Access Fund

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND
REASSIGNMENT)**

By:



Name:

Title:

MADELINE LAM

VICE PRESIDENT

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

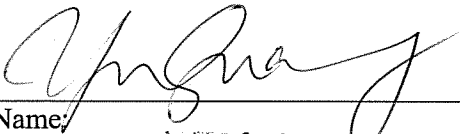
LENDER: Brighthouse Funds Trust I -
Brighthouse/Franklin Low Duration Total
Return Portfolio

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND
REASSIGNMENT)**

By:


Name: _____

Title:

ALEX GUANG YU
AUTHORIZED SIGNATORY

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: MD Bond Fund

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:


Name: _____
Title: _____

**ALEX GUANG YU
AUTHORIZED SIGNATORY**

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: MDPIM Canadian Long Term Bond Pool

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:

Name:

Title:


ALEX GUANG YU
AUTHORIZED SIGNATORY

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Franklin Floating Rate Master
Trust - Franklin Middle Tier Floating Rate
Fund

PLEASE CHECK:

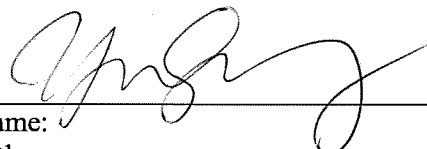
☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND
REASSIGNMENT)**

By:

Name:

Title:


ALEX GUANG YU
AUTHORIZED SIGNATORY

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Franklin Strategic Series -
Franklin Strategic Income Fund

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND
REASSIGNMENT)**

By:


Name: _____

Title:

**ALEX GUANG YU
AUTHORIZED SIGNATORY**

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Franklin Investors Securities
Trust - Franklin Total Return Fund

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND
REASSIGNMENT)**

By:

Name: 

Title:

**ALEX GUANG YU
AUTHORIZED SIGNATORY**

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Franklin Strategic Income Fund
(Canada)

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name:

Title:

**ALEX GUANG YU
AUTHORIZED SIGNATORY**

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

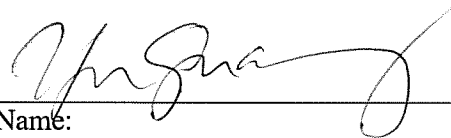
LENDER: Franklin Templeton Variable
Insurance Products Trust - Franklin
Strategic Income VIP Fund

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND
REASSIGNMENT)**

By:


Name: _____
Title: _____

**ALEX GUANG YU
AUTHORIZED SIGNATORY**

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Franklin Investors Securities
Trust - Franklin Low Duration Total
Return Fund

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND
REASSIGNMENT)**

By:


Name: _____

Title:

**ALEX GUANG YU
AUTHORIZED SIGNATORY**

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Galaxy XIV CLO, Ltd.

BY: PineBridge Investments LLC, as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in blue ink, appearing to read "Steven Oh", is written over a horizontal blue line.

By:

Name: Steven Oh

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Galaxy XIX CLO, Ltd.

BY: PineBridge Investments LLC, as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By:

Name: Steven Oh

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Galaxy XV CLO, Ltd.
By: PineBridge Investments LLC
As Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in blue ink, appearing to read "Steven Oh", is written over a horizontal line.

By:

Name: Steven Oh
Title: Managing Director

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Galaxy XVI CLO, Ltd.
By: Pinebridge Investments LLC
As Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in blue ink, appearing to read 'Steven Oh', is written over a horizontal line.

By:

Name: Steven Oh
Title: Managing Director

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Galaxy XVII CLO, Ltd.

BY: PineBridge Investments LLC, as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in blue ink, appearing to read "Steven Oh", is written over a horizontal blue line.

By:

Name: Steven Oh

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Galaxy XVIII CLO, Ltd.

BY: PineBridge Investments LLC, as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By:

Name: Steven Oh

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Galaxy XX CLO, Ltd.

BY: PineBridge Investments LLC, as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in blue ink, appearing to read 'Steven Oh', is written over a horizontal line.

By:

Name: Steven Oh

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Galaxy XXI CLO, Ltd.
By: PineBridge Investment LLC
Its Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in blue ink, appearing to read 'Steven Oh', is written over a horizontal line.

By:

Name: Steven Oh
Title: Managing Director

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Galaxy XXII CLO, Ltd
By: PineBridge Investments LLC
as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in blue ink, appearing to read "Steven Oh", is written over a horizontal line.

By:

Name: Steven Oh
Title: Managing Director

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Galaxy XXIII CLO, Ltd.

By: PineBridge Investment LLC Its Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By:

Name: Steven Oh

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Gila River Indian Community
By: Bradford & Marzec, LLC as Investment Advisor on behalf of the Gila River Indian Community, account number 1040014161

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:  _____

Name: John Heitkemper
Title: Portfolio Manager

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: GILBERT PARK CLO, LTD.

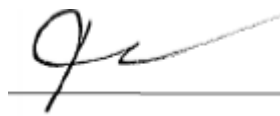
By: GSO / Blackstone Debt Funds Management LLC as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Thomas Iannarone

Title: Authorized Signatory

By:

Name:

Title:

CONSENTING LENDERS

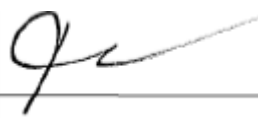
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Greenwood Park CLO Ltd.
By: GSO / Blackstone Debt Funds Management LLC
as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Thomas Iannarone
Title: Authorized Signatory

By:
Name:
Title:

CONSENTING LENDERS

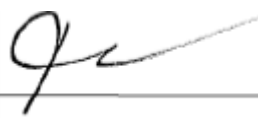
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Grippen Park CLO, Ltd.
By: GSO / Blackstone Debt Funds Management LLC
as Collateral Manager to Warehouse Parent, Ltd.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Thomas Iannarone
Title: Authorized Signatory

By:
Name:
Title:

CONSENTING LENDERS

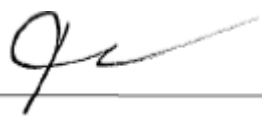
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: GSO Sakura Loan Fund 2015, a Series Trust of Multi Manager Global Investment Trust
By: GSO Capital Advisors LLC, as its Investment Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Thomas Iannarone
Title: Authorized Signatory

By:
Name:
Title:

CONSENTING LENDERS

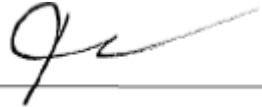
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: GSO Sakura Loan Fund 2017 A Series Trust of
Multi Manager Global Investment Trust
By: GSO Capital Advisors LLC, as its Investment Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Thomas Iannarone
Title: Authorized Signatory

By:
Name:
Title:

CONSENTING LENDERS

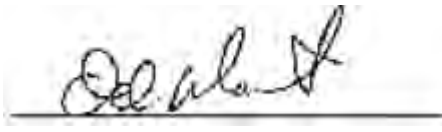
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Halcyon Loan Advisors Funding 2013-1 Ltd.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: David Martino

Title: Controller

By:

Name:

Title:

CONSENTING LENDERS

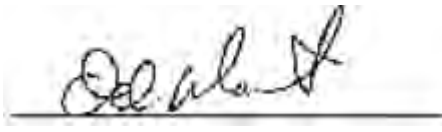
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Halcyon Loan Advisors Funding 2013-2 LTD.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: David Martino

Title: Controller

By:

Name:

Title:

CONSENTING LENDERS

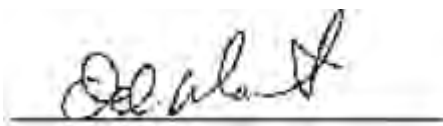
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Halcyon Loan Advisors Funding 2014-1, Ltd.
By: Halcyon Loan Advisors 2014-1 LLC as collateral manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: David Martino
Title: Controller

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Halcyon Loan Advisors Funding 2014-2 Ltd.
By: Halcyon Loan Advisors 2014-2 LLC as collateral manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: David Martino
Title: Controller

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

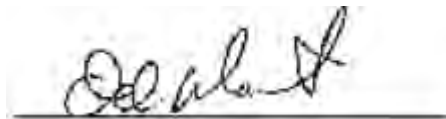
LENDER: Halcyon Loan Advisors Funding 2014-3 Ltd
BY: Halcyon Loan Advisors 2014-3 LLC as Collateral Manager

PLEASE CHECK:

☐ **OPTION A (CASHLESS)**

☒ **OPTION B (CONSENT AND REASSIGNMENT)**

By: _____



Name: David Martino
Title: Controller

By: _____

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

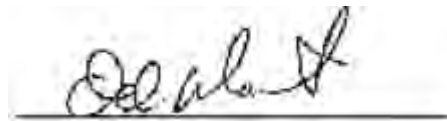
LENDER: Halcyon Loan Advisors Funding 2015-1 Ltd
By: Halcyon Loan Advisors 2015-1 LLC as Collateral Manager

PLEASE CHECK:

☐ **OPTION A (CASHLESS)**

☒ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: David Martino
Title: Controller

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Halcyon Loan Advisors Funding 2015-2 Ltd.

PLEASE CHECK:

☐ **OPTION A (CASHLESS)**

☒ **OPTION B (CONSENT AND REASSIGNMENT)**

By: _____



Name: David Martino

Title: Controller

By: _____

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

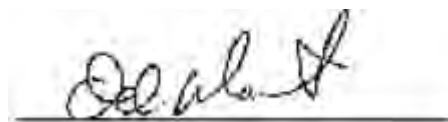
LENDER: Halcyon Loan Advisors Funding 2015-3 Ltd
By: Halcyon Loan Advisors 2015-3 LLC as Collateral Manager

PLEASE CHECK:

☐ **OPTION A (CASHLESS)**

☒ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: David Martino
Title: Controller

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Halcyon Loan Advisors Funding 2017-1 Ltd
By: Halcyon Loan Advisors A LLC as Collateral Manager

PLEASE CHECK:

☐ **OPTION A (CASHLESS)**

☒ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: David Martino
Title: Controller

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

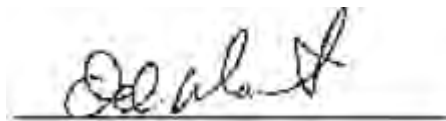
LENDER: Halcyon Senior Loan Fund I Master LP
BY: Halcyon Loan Investment Management LLC as
Investment Manager

PLEASE CHECK:

☐ **OPTION A (CASHLESS)**

☒ **OPTION B (CONSENT AND REASSIGNMENT)**

By: _____



Name: David Martino
Title: Controller

By: _____

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Hallmark Insurance Company

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name:

Title:

Chris Kenney
SLP

*By: _____

Name:

Title:

* For Lenders requiring a second signature line.

SIGNATURE PAGE TO
SECOND AMENDMENT TO LOAN AGREEMENT

CONSENTING LENDERS

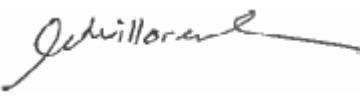
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Hand Composite Employee Benefit Trust -
Western Asset Global Strategic Income CIF

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Jed R. Villareal
Title: Bank Loan Team

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: HarbourView CLO VII, Ltd.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

Brown Brothers Harriman & Co. acting
as agent for OppenheimerFunds, Inc.

By: 

Name: Thomas Glen
Title: ALP

*By: _____

Name: _____
Title: _____

* For Lenders requiring a second signature line.

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER:HRS Investment Holdings LLC

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Steve Kaseta
Title: CIO

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: HRSIH Debt II LLC

By: Apollo Credit Management (Senior Loans), LLC, its investment manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Joseph Glatt

Title: Vice President

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: ILWU - PMA PENSION PLAN

By: Bradford & Marzec, LLC as Investment Advisor on behalf of the ILWU - PMA Pension Plan, account number CIT7

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in black ink, appearing to read "John Heitkemper", is written over a horizontal line. Below this line is a thick, solid black horizontal bar.

By:

Name: John Heitkemper
Title: Portfolio Manager

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Imperial County Employees' Retirement System
By: Bradford & Marzec, LLC as Investment Advisor on
behalf of the Imperial County Employees' Retirement
System, account number P24736/43383

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: John Heitkemper
Title: Portfolio Manager

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Indiana Public Retirement System
By: Oaktree Capital Management, L.P.
its: Investment Manager

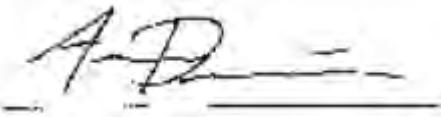
PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Tim Fairty
Title: Vice President

By: 

Name: Armen Panossian
Title: Managing Director

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Industrial & Commercial Bank of China (USA)NA

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

OPTION B (CONSENT AND REASSIGNMENT)

By: 
Name: JEFF LIU
Title: SVP

*By: _____
Name: _____
Title: _____

* For Lenders requiring a second signature line.

CONSENTING LENDERS

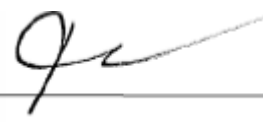
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Jay Park CLO Ltd.
By: Virtus Partners LLC
as Collateral Administrator

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Thomas Iannarone
Title: Authorized Signatory

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: JFIN CLO 2014 LTD

By: Apex Credit Partners LLC, as Portfolio Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Andrew Stern

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: JFIN CLO 2014-II LTD.

By: Apex Credit Partners LLC, as Portfolio Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Andrew Stern

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: JFIN CLO 2015 LTD.

By: Apex Credit Partners LLC, as Portfolio Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Andrew Stern

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: JM2 Global Loan Fund 2017 A SERIES TRUST
OF MULTI MANAGER GLOBAL INVESTMENT
TRUST

by Alcentra NY, LLC as its Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:

A handwritten signature in dark ink, appearing to read "Robert Davis", is written over a horizontal line.

Name: Robert Davis
Title: Sr. Vice President

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: JNL/PPM America Floating Rate Income Fund,
a series of the JNL Series Trust
By: PPM America, Inc., as sub-adviser

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: David C. Wagner

Name: David Wagner
Title: Managing Director

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: John Hancock Fund II Floating Rate Income Fund

BY: Western Asset Management Company as Investment Manager and Agent

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Jed R. Villareal
Title: Bank Loan Team

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: JPMORGAN CHASE BANK,
N.A.,

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: _____

Name:

Sean Chudzik, Asc.

Title:

Authorized Signatory

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: KVK CLO 2014-2 Ltd.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By:

Name: David Cifonelli

Title: Vice President

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: KVK CLO 2014-3 Ltd.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By:

Name: David Cifonelli

Title: Vice President

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: KVK CLO 2015-1 Ltd.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By:

Name: David Cifonelli

Title: Vice President

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Laborers Local 57 Industrial Pension Fund of Philadelphia
By: Aristotle Credit Partners LLC, as Investment Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Douglas Lopez
Title: Portfolio Manager

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Lancashire Insurance Company Limited
By: PineBridge Investments Europe Limited
As Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in blue ink, appearing to read 'Steven Oh', is written over a horizontal line.

By:

Name: Steven Oh

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: LCM XV Limited Partnership
By: LCM Asset Management LLC
As Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Sophie Venon A.

Title: Authorized Signatory

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: LCM XX Limited Partnership
By: LCM Asset Management LLC
As Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Sophie Venon A.

Title: Authorized Signatory

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: LCM XXII Ltd.

By: LCM Asset Management LLC
As Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Sophie Venon A.

Title: Authorized Signatory

By:

Name:

Title:

CONSENTING LENDERS

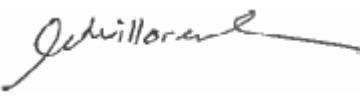
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Legg Mason Partners Income Trust - Western Asset Global Strategic Income Fund

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Jed R. Villareal
Title: Bank Loan Team

By:

Name:
Title:

CONSENTING LENDERS

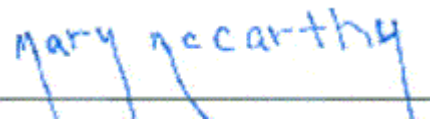
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Loomis Sayles Loan Fund 2016, a series Trust of Multi Manager Global Investment Trust
By Loomis, Sayles & Company, L.P.
its Investment Manager,
By Loomis, Sayles & Company, Incorporated,
its General Partner

PLEASE CHECK:

☐ **OPTION A (CASHLESS)**

☒ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Mary McCarthy

Title: Vice President, Legal and Compliance Analyst

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

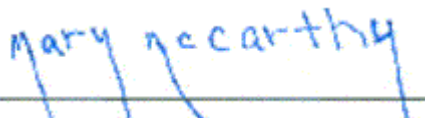
LENDER: Loomis Sayles Loan Fund, a series Trust of
Multi Manager Global Investment Trust
By Loomis, Sayles & Company, L.P.
its Investment Manager,
By Loomis, Sayles & Company, Incorporated,
its General Partner

PLEASE CHECK:

☐ **OPTION A (CASHLESS)**

☒ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Mary McCarthy

Title: Vice President, Legal and Compliance Analyst

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Loomis Sayles Senior Floating Rate Loan Fund

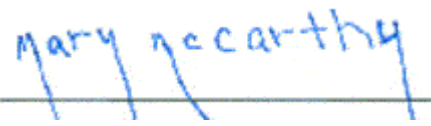
By: Loomis, Sayles & Company, L.P., Its Investment Manager

By: Loomis, Sayles & Company, Incorporated, Its General Partner

PLEASE CHECK:

☐ **OPTION A (CASHLESS)**

☒ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Mary McCarthy

Title: Vice President, Legal and Compliance Analyst

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Lord Abbett Investment Trust - Lord Abbett
Floating Rate Fund
By: Lord Abbett & Co LLC, As Investment Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Jeffrey Lapin
Title: Portfolio Manager, Taxable Fixed Income

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Los Angeles County Metropolitan
Transportation Authority Retiree Health Care and Welfare
Benefit Trust

BY: Bradford & Marzec, LLC as Investment Advisor on
behalf of the Los Angeles County Metropolitan
Transportation Authority Retiree Health Care and Welfare
Benefit Trust, account number 19-500679

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in black ink, appearing to read "John Heitkemper", is written over a horizontal line. The signature is stylized with a long, sweeping stroke at the end.

By:

Name: John Heitkemper
Title: Portfolio Manager

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Manulife Floating Rate Income Fund

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Andrew Moylan
Title: Manager

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Manulife Floating Rate Senior Loan Fund

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Andrew Moylan
Title: Manager

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Manulife Investments Trust - Floating Rate Income Fund

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Andrew Moylan
Title: Manager

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Manulife U.S. Dollar Floating Rate Income Fund

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Andrew Moylan
Title: Manager

By:
Name:
Title:

CONSENTING LENDERS

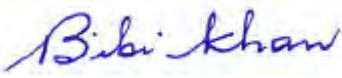
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Metropolitan West Floating Rate Income Fund
BY: Metropolitan West Asset Management as Investment Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Bibi Khan
Title: Managing Director

By: 
Name: Nora Olan
Title: Senior Vice President

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Midwest Operating Engineers Pension Trust Fund
Tortoise Credit Strategies, LLC as Investment Advisor on behalf of the Midwest Operating Engineers Pension Trust Fund, account number 17-06863/MDP10 MDP03

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in black ink, appearing to read "John Heitkemper", is written over a horizontal line. The signature is stylized with a long, sweeping stroke at the end.

By:

Name: John Heitkemper
Title: Portfolio Manager

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Midwest Pension Plan

By: Aristotle Credit Partners LLC, as Investment Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in dark ink, appearing to read "Douglas Lopez", is written over a horizontal line.

By:

Name: Douglas Lopez

Title: Portfolio Manager

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Missouri Education Pension Trust
By: Oaktree Capital Management, L.P.
Its: Investment Manager

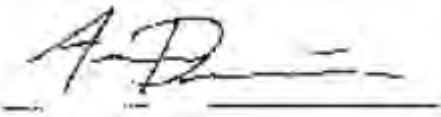
PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Tim Fairty
Title: Vice President

By: 

Name: Armen Panossian
Title: Managing Director

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

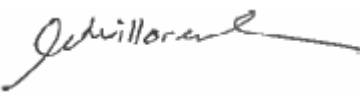
LENDER: Mountain Hawk I CLO, LTD.

BY: Western Asset Management Company as Investment Manager and Agent

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Jed R. Villareal
Title: Bank Loan Team

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Mountain Hawk II CLO, LTD.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Jed R. Villareal
Title: Bank Loan Team

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Mountain Hawk III CLO, Ltd.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Jed R. Villareal
Title: Bank Loan Team

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

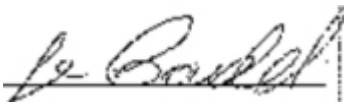
LENDER: Mountain View CLO 2013-1 Ltd.

By: Seix Investment Advisors LLC, as Collateral Manager

PLEASE CHECK:

☐ **OPTION A (CASHLESS)**

☒ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: George Goudellas G.

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

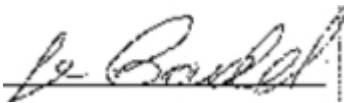
LENDER: Mountain View CLO 2014-1 Ltd.

By: Seix Investment Advisors LLC, as Collateral Manager

PLEASE CHECK:

☐ **OPTION A (CASHLESS)**

☒ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: George Goudellas G.

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

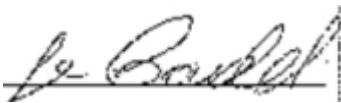
LENDER: Mountain View CLO 2016-1 Ltd.

By: Seix Investment Advisors LLC, as Collateral Manager

PLEASE CHECK:

☐ **OPTION A (CASHLESS)**

☒ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: George Goudellas G.

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

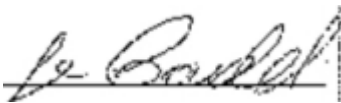
LENDER: Mountain View CLO IX Ltd.

By; Seix Investment Advisors LLC, as Collateral Manager

PLEASE CHECK:

☐ **OPTION A (CASHLESS)**

☒ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: George Goudellas G.

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

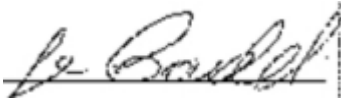
LENDER: Mountain View CLO X Ltd.

By: Seix Investment Advisors LLC, as Collateral Manager

PLEASE CHECK:

☐ **OPTION A (CASHLESS)**

☒ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: George Goudellas G.

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: MP CLO V, Ltd.

By: MP CLO Management LLC, its Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Thomas Shandell

Title: CEO

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: MP CLO VIII, Ltd.

By: MP CLO Management LLC, its Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Thomas Shandell

Title: CEO

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: MultiMix Wholesale Diversified Fixed Interest Trust

BY: Western Asset Management Company as Investment Manager and Agent

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Jed R. Villareal
Title: Bank Loan Team

By:
Name:
Title:

CONSENTING LENDERS

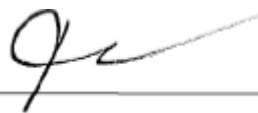
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Musashi Secured Credit Fund Ltd.
BY: GSO Capital Advisors LLC, as Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Thomas Iannarone
Title: Authorized Signatory

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: National Electrical Benefit Fund
By: Crescent Capital Group LP, its adviser

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Brian McKeon
Title: Vice President

By: 
Name: Wayne Hosang
Title: Managing Director

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: National Electrical Benefit Fund
By: Lord Abbett & Co LLC, As Investment Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Jeffrey Lapin
Title: Portfolio Manager, Taxable Fixed Income

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: National Pension Service

By: Ares Capital Management III LLC, its Investment Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Ben Kattan

Title: Authorized Signatory

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: NATIONAL PENSION SERVICE

By: PineBridge Investments LLC
Its Investment Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in blue ink, appearing to read 'Steven Oh', is written over a horizontal line.

By:

Name: Steven Oh
Title: Managing Director

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: NewMark Capital Funding 2014-2 CLO Ltd
By: NewMark Capital LLC, its Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Mark Gold
Title: CEO

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

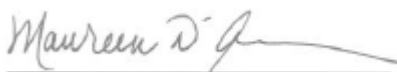
LENDER: NORTHWOODS CAPITAL XI, LIMITED
BY: Angelo, Gordon & Co., LP As Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Maureen D'Alleva
Title: Authorized Signatory

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

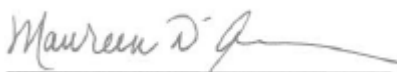
LENDER: NORTHWOODS CAPITAL XII, LIMITED
BY: Angelo, Gordon & Co., LP As Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Maureen D'Alleva
Title: Authorized Signatory

By:

Name:
Title:

CONSENTING LENDERS

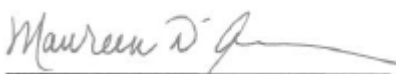
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Northwoods Capital XIV, Limited
BY: Angelo, Gordon & Co., LP
As Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Maureen D'Alleva
Title: Authorized Signatory

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Oakland Unified School District Supplemental Annuity Plan for Classified Employees
BY: Bradford & Marzec, LLC as Investment Advisor on behalf of the Oakland Unified School District Supplemental Annuity Plan for Classified Employees, account number 6746025203

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in black ink, appearing to read "John Heitkemper", is written over a horizontal line. The signature is stylized with a long, sweeping horizontal stroke at the end.

By:

Name: John Heitkemper
Title: Portfolio Manager

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Oaktree CLO 2014-2 Ltd.
By: Oaktree Capital Management, L.P.
Its: Collateral Manager

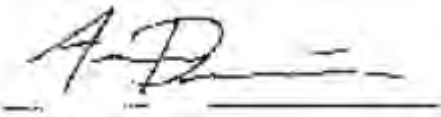
PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Tim Fairty
Title: Vice President

By: 

Name: Armen Panossian
Title: Managing Director

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: OAKTREE CLO 2015-1 LTD.
By: Oaktree Capital Management, L.P.
its: Collateral Manager

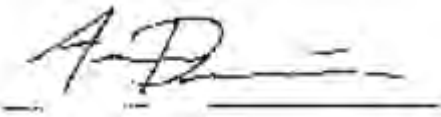
PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Tim Fairty
Title: Vice President

By: 

Name: Armen Panossian
Title: Managing Director

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Oaktree EIF I Series A, LTD
By: Oaktree Capital Management, L.P.
its: Collateral Manager

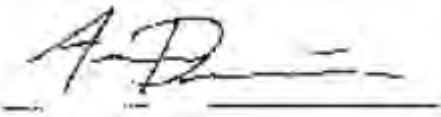
PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Tim Fairty
Title: Vice President

By: 

Name: Armen Panossian
Title: Managing Director

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Oaktree EIF II Series A1, Ltd.
By: Oaktree Capital Management, L.P.
its: Collateral Manager

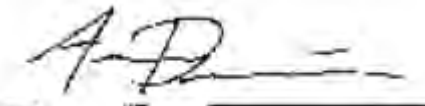
PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By: _____
Name: Tim Fairty
Title: Vice President



By: _____
Name: Armen Panossian
Title: Managing Director

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

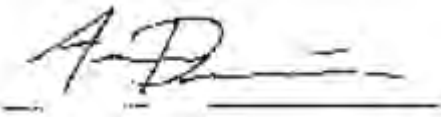
LENDER: OAKTREE EIF II SERIES A2, LTD.
By: Oaktree Capital Management, L.P.
its: Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Tim Fairty
Title: Vice President

By: 
Name: Armen Panossian
Title: Managing Director

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: OAKTREE EIF II SERIES B1, LTD.

By: Oaktree Capital Management, L.P.

its: Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By: _____

Name: Tim Fairty

Title: Vice President



By: _____

Name: Armen Panossian

Title: Managing Director

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: OAKTREE EIF II SERIES B2, LTD.

By: Oaktree Capital Management, L.P.

its: Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By: _____

Name: Tim Fairty

Title: Vice President



By: _____

Name: Armen Panossian

Title: Managing Director

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Oaktree EIF III Series 1, Ltd.
By: Oaktree Capital Management, L.P.
its: Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By: _____

Name: Tim Fairty
Title: Vice President



By: _____

Name: Armen Panossian
Title: Managing Director

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Oaktree Enhanced Income Funding Series IV, Ltd.

BY: Oaktree Capital Management, L.P.

Its: Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

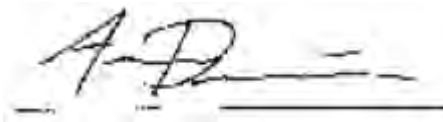
☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By: _____

Name: Tim Fairty

Title: Vice President



By: _____

Name: Armen Panossian

Title: Managing Director

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Oaktree Senior Loan Fund, L.P.
By: Oaktree Senior Loan GP, L.P.
Its: General Partner

By: Oaktree Fund GP IIA, LLC
Its: General Partner

By: Oaktree Fund GP II, L.P.
Its: Managing Member

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Tim Fairty
Title: Authorized Signatory

By: 
Name: Armen Panossian
Title: Authorized Signatory

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Ocean Trails CLO IV
By: Five Arrows Managers North America LLC
as Asset Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: Todd Solomon

Name: Todd Solomon

Title: Vice President

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Ocean Trails CLO V

By: Five Arrows Managers North America LLC
as Asset Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: Todd Solomon

Name: Todd Solomon

Title: Vice President

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Ocean Trails CLO VI
By: Five Arrows Managers North America LLC
as Asset Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: Todd Solomon

Name: Todd Solomon

Title: Vice President

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: OCP CLO 2013-4, Ltd.
By: Onex Credit Partners, LLC,
as Portfolio Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Paul Travers
Title: Portfolio Manager

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: OCP CLO 2014-6, Ltd.
By: Onex Credit Partners, LLC,
as Portfolio Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Paul Travers
Title: Portfolio Manager

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: OCP CLO 2015-9, Ltd.
By: Onex Credit Partners, LLC,
as Portfolio Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Paul Travers
Title: Portfolio Manager

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: OCP CLO 2016-12, Ltd.
By: Onex Credit Partners, LLC,
as Portfolio Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Paul Travers
Title: Portfolio Manager

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: OCP CLO 2017-14, Ltd.
By: Onex Credit Partners, LLC,
as Portfolio Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Paul Travers
Title: Portfolio Manager

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Octagon Delaware Trust 2011
BY: Octagon Credit Investors, LLC
as Portfolio Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By: _____

Name: Kimberly Wong Lem
Title: Vice President, Portfolio Administration

By: _____

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Octagon Emigrant Senior Secured Loan Trust
BY: Octagon Credit Investors, LLC
as Portfolio Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Kimberly Wong Lem
Title: Vice President, Portfolio Administration

By:
Name:
Title:

CONSENTING LENDERS

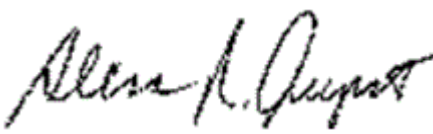
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: OHA CREDIT PARTNERS IX, LTD.
By: Oak Hill Advisors, L.P.
as Portfolio Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Glenn August
Title: Authorized Signatory

By:
Name:
Title:

CONSENTING LENDERS

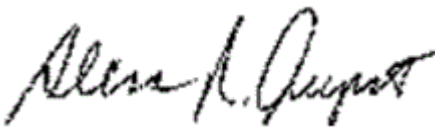
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: OHA CREDIT PARTNERS VII, LTD.
BY: Oak Hill Advisors, L.P., as Portfolio Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Glenn August
Title: Authorized Signatory

By:
Name:
Title:

CONSENTING LENDERS

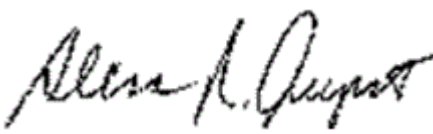
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: OHA CREDIT PARTNERS VIII, LTD.
By: Oak Hill Advisors, L.P.
as Warehouse Portfolio Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Glenn August
Title: Authorized Signatory

By:
Name:
Title:

CONSENTING LENDERS

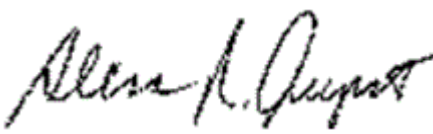
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: OHA CREDIT PARTNERS X, LTD.
By: Oak Hill Advisors, L.P.
as Portfolio Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Glenn August
Title: Authorized Signatory

By:
Name:
Title:

CONSENTING LENDERS

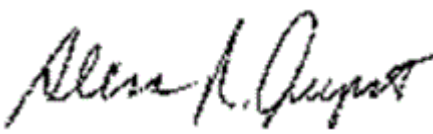
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: OHA Credit Partners XI, LTD.
By: Oak Hill Advisors, L.P.
As Warehouse Portfolio Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Glenn August
Title: Authorized Signatory

By:
Name:
Title:

CONSENTING LENDERS

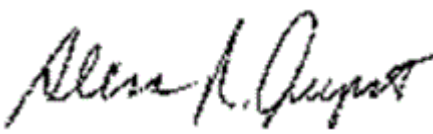
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: OHA CREDIT PARTNERS XII, LTD.
By: Oak Hill Advisors, L.P.
as Portfolio Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Glenn August
Title: Authorized Signatory

By:
Name:
Title:

CONSENTING LENDERS

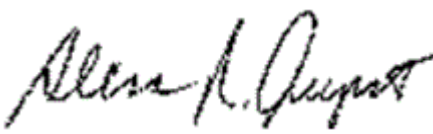
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: OHA Credit Partners XIII, LTD.
By: Oak Hill Advisors, L.P.
as Portfolio Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Glenn August
Title: Authorized Signatory

By:
Name:
Title:

CONSENTING LENDERS

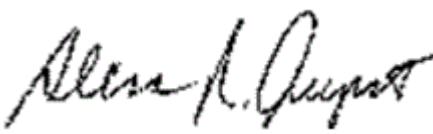
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: OHA LOAN FUNDING 2013-1, LTD.
By: Oak Hill Advisors, L.P.
as Portfolio Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Glenn August
Title: Authorized Signatory

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

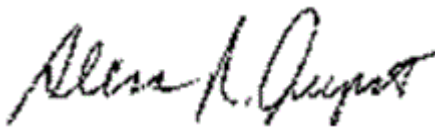
LENDER: OHA LOAN FUNDING 2015-1 LTD.
BY: Oak Hill Advisors, L.P. as Portfolio Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Glenn August
Title: Authorized Signatory

By:

Name:
Title:

CONSENTING LENDERS

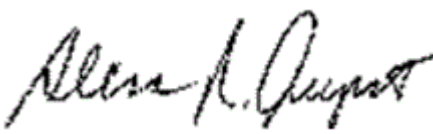
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: OHA Loan Funding 2016-1, Ltd.
By: Oak Hill Advisors, L.P.
As Portfolio Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Glenn August
Title: Authorized Signatory

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: OHIO POLICE & FIRE PENSION FUND

By: MacKay Shields LLC, as Investment Adviser and not individually

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Dan Roberts

Title: Executive Managing Director

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Oppenheimer Master Loan Fund, LLC,

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

Brown Brothers Harriman & Co. acting
as agent for OppenheimerFunds, Inc.

By: _____

Name: _____

Title: _____

Daniel Zakrzewski

Manager

*By: _____

Name: _____

Title: _____

* For Lenders requiring a second signature line.

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Oppenheimer Fundamental Alternatives Fund,

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

Brown Brothers Harriman & Co. acting
as agent for OppenheimerFunds, Inc.

By: _____

Name: _____

Title: _____

Daniel Zakrzewski
Manager

*By: _____

Name: _____

Title: _____

* For Lenders requiring a second signature line.

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Oppenheimer Senior Floating Rate Plus Fund,

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

Brown Brothers Harriman & Co. acting
as agent for OppenheimerFunds, Inc.

By: *Daniel*

Name:

Title:

Daniel Zakrzewski

Manager

*By: _____

Name:

Title:

* For Lenders requiring a second signature line.

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Oppenheimer Senior Floating Rate Fund,

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

Brown Brothers Harriman & Co. acting
as agent for OppenheimerFunds, Inc.

By:

Name:
Title:

Dan J.

Daniel Zakrzewski
Manager

*By:

Name:
Title:

* For Lenders requiring a second signature line.

CONSENTING LENDERS

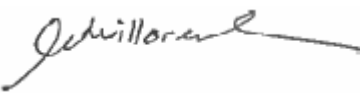
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Pacific Select Fund - Diversified Bond Portfolio
BY: Western Asset Management Company as Investment Manager and Agent

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Jed R. Villareal
Title: Bank Loan Team

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Palmer Square CLO 2013-2, Ltd
By: Palmer Square Capital Management LLC, as Portfolio Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Matt Bloomfield

Title: Managing Director/Portfolio Manager

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Palmer Square CLO 2015-1, Ltd
BY: Palmer Square Capital Management LLC, as Portfolio Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Matt Bloomfield

Title: Managing Director/Portfolio Manager

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Palmer Square CLO 2015-2, Ltd
BY: Palmer Square Capital Management LLC, as Portfolio Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Matt Bloomfield

Title: Managing Director/Portfolio Manager

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Palmer Square Income Plus Fund

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:

A handwritten signature in blue ink, appearing to read 'MBL', is written over a horizontal line.

Name: Matt Bloomfield

Title: Managing Director/Portfolio Manager

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Palmer Square Loan Funding 2016-3, Ltd
By: Palmer Square Capital Management LLC, as Servicer

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Matt Bloomfield

Title: Managing Director/Portfolio Manager

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Palmer Square Loan Funding 2017-1, Ltd
By: Palmer Square Capital Management LLC, as Servicer

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Matt Bloomfield

Title: Managing Director/Portfolio Manager

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Palmer Square Loan Funding 2017-3, Ltd
By: Palmer Square Capital Management LLC, as Servicer

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Matt Bloomfield

Title: Managing Director/Portfolio Manager

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Palmer Square Loan Funding 2018-1, Ltd
By: Palmer Square Capital Management LLC, as Servicer

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Matt Bloomfield

Title: Managing Director/Portfolio Manager

By:

Name:

Title:

CONSENTING LENDERS

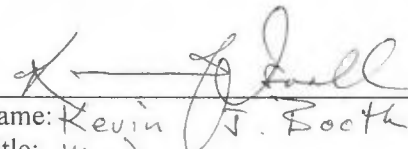
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: VICTORY FLOATING RATE FUND

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Kevin J. Booth
Title: M.D.

*By: _____
Name:
Title:

* For Lenders requiring a second signature line.

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: THE GUARDIAN INSURANCE & ANNUITY COMPANY, INC.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: *Chi Kwok*
Name: *CHI KWOK*
Title: *Managing Director*

*By: _____
Name:
Title:

* For Lenders requiring a second signature line.

SIGNATURE PAGE TO
SECOND AMENDMENT TO LOAN AGREEMENT

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: PARK AVENUE INSTITUTIONAL
ADVISERS CLO LTD. 2016-I

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND
REASSIGNMENT)**

By: 
Name: Kevin J. Booth
Title: m.d.

*By: _____
Name:
Title:

* For Lenders requiring a second signature line.

SIGNATURE PAGE TO
SECOND AMENDMENT TO LOAN AGREEMENT

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: PAYDEN ABSOLUTE RETURN BOND FUND

BY: Payden & Rygel as Investment Adviser

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By: _____

Name: David Scott

Title: Senior Fixed Income Trader

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: PAYDEN ABSOLUTE RETURN BOND
FUND (Account 5423)

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By: _____

Name: David Scott

Title: Senior Fixed Income Trader

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: PAYDEN FLOATING RATE FUND
BY: Payden & Rygel as Investment Adviser

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By: _____

Name: David Scott

Title: Senior Fixed Income Trader

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Payden Global Income Opportunities Fund
BY: Payden & Rygel as agent for Grant Samuel Fund Services Limited as Responsible Entity for the Payden Global Income Opportunities Fund

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By: _____

Name: David Scott

Title: Senior Fixed Income Trader

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Payden/Kravitz Cash Balance Plan Fund
BY: Payden & Rygel as Investment Adviser

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By: _____

Name: David Scott

Title: Senior Fixed Income Trader

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: PBI Stable Loan Fund a series trust of MYL
Investment Trust
BY: PineBridge Investments LLC
As Investment Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in blue ink, appearing to read "Steven Oh", is written over a horizontal line.

By:

Name: Steven Oh
Title: Managing Director

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: PBI-K US Loan Master Fund 2017-7 a Series
Trust of Global Cayman Investment Trust
By: PineBridge Investments LLC
Its Investment Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in blue ink, appearing to read 'Steven Oh', is written over a horizontal line.

By:

Name: Steven Oh
Title: Managing Director

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Pension Fund of Local No. One, IATSE
By: Bradford & Marzec, LLC as Investment Advisor on behalf of the Pension Fund of Local No. One, IATSE, account number G12F7861282

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:  _____

Name: John Heitkemper
Title: Portfolio Manager

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Pension Trust Fund For Operating Engineers
By: Aristotle Credit Partners LLC,
as Investment Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Douglas Lopez
Title: Portfolio Manager

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: PI Solutions - Global Floating Rate Income
By: Amundi Pioneer Asset Management, Inc.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By:

Name: Margaret C. Begley

Title: Vice President and Associate General Counsel

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Pinebridge SARL
By: PineBridge Investments LLC
As Investment Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in blue ink, appearing to read "Steven Oh", is written over a horizontal line.

By:

Name: Steven Oh
Title: Managing Director

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: PineBridge Senior Secured Loan Fund Ltd.
BY: PineBridge Investments LLC Its Investment Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By:

Name: Steven Oh
Title: Managing Director

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Pinnacol Assurance
BY: PineBridge Investments LLC
Its Investment Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in blue ink, appearing to read 'Steven Oh', is written over a horizontal line.

By:

Name: Steven Oh
Title: Managing Director

By:

Name:
Title:

CONSENTING LENDERS

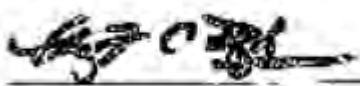
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Pioneer Floating Rate Fund
By: Amundi Pioneer Asset Management, Inc.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Margaret C. Begley
Title: Vice President and Associate General Counsel

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Pioneer Floating Rate Trust
By: Amundi Pioneer Asset Management, Inc.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By:

Name: Margaret C. Begley

Title: Vice President and Associate General Counsel

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

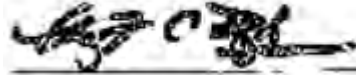
LENDER: Pioneer Institutional Multi-Sector Fixed Income Portfolio

By: Amundi Pioneer Institutional Asset Management, Inc.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By: _____

Name: Margaret C. Begley

Title: Vice President and Associate General Counsel

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Pioneer Investments Diversified Loans Fund
By: Amundi Pioneer Asset Management, Inc.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By:

Name: Margaret C. Begley

Title: Vice President and Associate General Counsel

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Pioneer Multi-Sector Fixed Income Trust
By: Amundi Pioneer Institutional Asset Management, Inc.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By:

Name: Margaret C. Begley

Title: Vice President and Associate General Counsel

By:

Name:

Title:

CONSENTING LENDERS

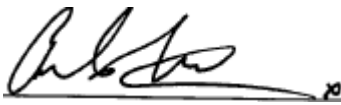
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Race Point IX CLO, Limited
By: Bain Capital Credit, LP, as Portfolio Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Andrew Viens
Title: Executive Vice President

By:
Name:
Title:

CONSENTING LENDERS

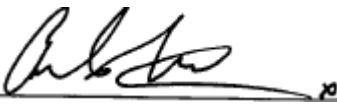
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Race Point X CLO, Limited
By: Bain Capital Credit, LP, as Portfolio Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Andrew Viens
Title: Executive Vice President

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: RLI INSURANCE COMPANY

BY: PineBridge Investments LLC Its Investment Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in blue ink, appearing to read 'Steven Oh', is written over a horizontal line.

By:

Name: Steven Oh

Title: Managing Director

By:

Name:

Title:

CONSENTING LENDERS

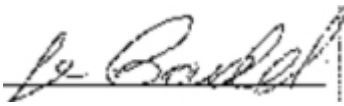
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Seix Multi-Sector Absolute Return Fund L.P.
By: Seix Multi-Sector Absolute Return Fund GP LLC, in its capacity as sole general partner
By: Seix Investment Advisors LLC, its sole member

PLEASE CHECK:

☐ **OPTION A (CASHLESS)**

☒ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: George Goudellas G.
Title: Managing Director

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Seldon Limited

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Pavel Antonov

Title: Attorney In Fact

By:

Name:

Title:

CONSENTING LENDERS

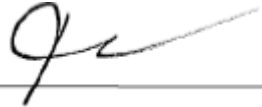
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Seneca Park CLO, Ltd.
By: GSO / Blackstone Debt Funds Management LLC
as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Thomas Iannarone
Title: Authorized Signatory

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Shackleton 2013-IV CLO, LTD
by Alcentra NY, LLC as its Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in dark ink, reading "Robert Davis", is written over a horizontal line.

By:

Name: Robert Davis
Title: Sr. Vice President

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Shackleton 2014-V CLO, Ltd.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in dark ink, reading "Robert Davis", is written over a horizontal line.

By:

Name: Robert Davis

Title: Sr. Vice President

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Shackleton 2014-VI CLO, Ltd.
BY: Alcentra NY, LLC as its Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Robert Davis
Title: Sr. Vice President

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Shackleton 2015-VIII CLO, Ltd.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in dark ink, reading "Robert Davis", is written over a horizontal line.

By:

Name: Robert Davis

Title: Sr. Vice President

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Shackleton 2016-IX CLO, Ltd
by Alcentra NY, LLC as its Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in dark ink, reading "Robert Davis", is written over a horizontal line.

By:

Name: Robert Davis

Title: Sr. Vice President

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Sheet Metal Workers Pension Plan of Northern California

By: Bradford & Marzec, LLC as Investment Advisor on behalf of the Sheet Metal Workers Pension Plan of Northern California, account number MW2F3001042

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in black ink, appearing to read "John Heitkemper", is written over a horizontal line. The signature is stylized with a long, sweeping horizontal stroke at the end.

By:

Name: John Heitkemper
Title: Portfolio Manager

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Sound Point CLO XII, Ltd.

By: Sound Point Capital Management, LP as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in dark ink, appearing to read 'A. Wright', is written over a horizontal line.

By:

Name: Andrew Wright

Title: Authorized Signatory

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Sound Point CLO XIV, Ltd.

By: Sound Point Capital Management, LP as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in dark ink, appearing to read "A. Wright", is written over a horizontal line.

By:

Name: Andrew Wright

Title: Authorized Signatory

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

**LENDER: STATE BANK OF INDIA,
NEW YORK BRANCH**

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND
REASSIGNMENT)**

By: _____



Name: **Manoranjan Panda**
Title: **VP & Head**
(Credit Management Cell)

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: State Bank of India, London Branch

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: _____

Name: _____

Title: _____

Lalatendu Mohapatra

Lalatendu Mohapatra
(Head Syndications)

*By: _____

Name: _____

Title: _____

State Bank of India, London

* For Lenders requiring a second signature line.

SIGNATURE PAGE TO
SECOND AMENDMENT TO LOAN AGREEMENT

CONSENTING LENDERS

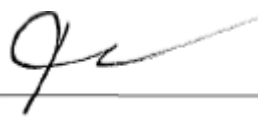
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Stewart Park CLO, Ltd.
BY: GSO / Blackstone Debt Funds Management LLC
as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Thomas Iannarone
Title: Authorized Signatory

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Stichting Blue Sky Active Fixed Income US
Leveraged Loan Fund
By: PineBridge Investments LLC
Its Investment Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in blue ink, appearing to read 'Steven Oh', is written over a horizontal line.

By:

Name: Steven Oh
Title: Managing Director

By:

Name:
Title:

CONSENTING LENDERS

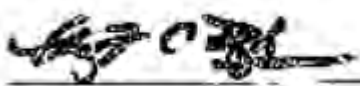
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Stichting Pensioenfonds Medische Specialisten
By: Amundi Pioneer Institutional Asset Management, Inc.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Margaret C. Begley

Title: Vice President and Associate General Counsel

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: SUPERANNUATION ARRANGEMENTS OF
THE UNIV OF LONDON

BY: Payden & Rygel as Investment Adviser

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By: _____

Name: David Scott

Title: Senior Fixed Income Trader

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

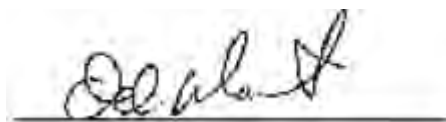
LENDER: Swiss Capital Alternative Strategies Funds SPC:
SC Alternative Strategy 12 SP

PLEASE CHECK:

☐ **OPTION A (CASHLESS)**

☒ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: David Martino

Title: Controller

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Symphony CLO XIV, Ltd
By: Symphony Asset Management LLC

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Gunther Stein
Title: CEO/CIO

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Symphony CLO XV, Ltd
BY: Symphony Asset Management LLC

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Gunther Stein
Title: CEO/CIO

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Symphony CLO XVI, LTD
By: Symphony Asset Management LLC

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: _____



Name: Gunther Stein
Title: CEO/CIO

By: _____

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Symphony CLO XVII, LTD
By: Symphony Asset Management LLC

PLEASE CHECK:

☐ **OPTION A (CASHLESS)**

☒ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Gunther Stein
Title: CEO/CIO

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: T. Rowe Price Floating Rate Multi-Sector Account Portfolio

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:

A handwritten signature in blue ink, appearing to read "Brian Burns", is written over a horizontal line.

Name: Brian Burns
Title: Vice President

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: T. Rowe Price Institutional Floating Rate Fund

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:

A handwritten signature in blue ink, appearing to read "Brian Burns", is written over a horizontal line.

Name: Brian Burns
Title: Vice President

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: TCI-Symphony CLO 2016-1 Ltd.
By: Symphony Asset Management LLC

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Gunther Stein
Title: CEO/CIO

By:

Name:
Title:

CONSENTING LENDERS

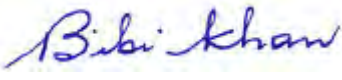
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: TCW CLO 2017-1, LTD.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Bibi Khan
Title: Managing Director

By: 
Name: Nora Olan
Title: Senior Vice President

Annex I

CONSENTING LENDERS

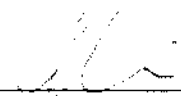
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: TD Global Core Plus Bond Fund

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Anthony Imbesi
Title: Vice President & Director

*By: _____
Name:
Title:

* For Lenders requiring a second signature line.

Annex I

CONSENTING LENDERS

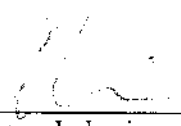
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: TD Dividend Income Fund

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Anthony Imbesi
Title: Vice President & Director

*By: _____

Name:
Title:

* For Lenders requiring a second signature line.

Annex I

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: TD Canadian Core Plus Bond Fund

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: _____
Name: Anthony Imbesi
Title: Vice President & Director

*By: _____
Name:
Title:

* For Lenders requiring a second signature line.

Annex I

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: TD Tactical Monthly Income Fund

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Anthony Imbesi
Title: Vice President & Director

*By: _____
Name: _____
Title: _____

* For Lenders requiring a second signature line.

Annex I

CONSENTING LENDERS

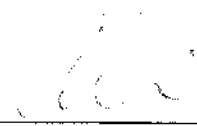
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: TD Strategic Yield Fund

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Anthony Imbesi
Title: Vice President & Director

*By: _____
Name: _____
Title: _____

* For Lenders requiring a second signature line.

Annex I

CONSENTING LENDERS

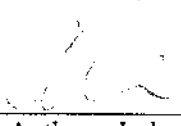
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: TD Monthly Income Fund

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Anthony Imbesi
Title: Vice President & Director

*By: _____
Name:
Title:

* For Lenders requiring a second signature line.

Annex I

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: TD Balanced Income Fund

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: _____

Name: Anthony Imbesi

Title: Vice President & Director

*By: _____

Name:

Title:

* For Lenders requiring a second signature line.

Annex I

CONSENTING LENDERS

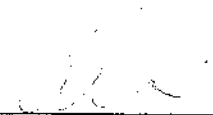
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: TD Diversified Monthly Income Fund

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Anthony Imbesi
Title: Vice President & Director

*By: _____
Name:
Title:

* For Lenders requiring a second signature line.

Annex I

CONSENTING LENDERS

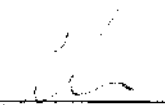
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: TD Balanced Growth Fund

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Anthony Imbesi
Title: Vice President & Director

*By: _____
Name:
Title:

* For Lenders requiring a second signature line.

Annex I

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: TD Emerald Canadian Core Plus
Bond Pooled Fund Trust

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND
REASSIGNMENT)**

By: _____
Name: Anthony Imbesi
Title: Vice President & Director

*By: _____
Name:
Title:

* For Lenders requiring a second signature line.

Annex I

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: TD Emerald Canadian Long Core
Plus Bond Pooled Fund Trust

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND
REASSIGNMENT)**

By: 
Name: Anthony Imbesi
Title: Vice President & Director

*By: _____
Name:
Title:

* For Lenders requiring a second signature line.

Annex I

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: TD Global Conservative Opportunities Fund

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Anthony Imbesi
Title: Vice President & Director

*By: _____
Name: _____
Title: _____

* For Lenders requiring a second signature line.

Annex I

CONSENTING LENDERS

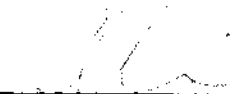
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: TD Global Balanced Opportunities Fund

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Anthony Imbesi
Title: Vice President & Director

*By: _____
Name:
Title:

* For Lenders requiring a second signature line.

Annex I

CONSENTING LENDERS

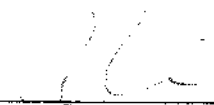
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: TD High Yield Bond Fund

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Anthony Imbesi
Title: Vice President & Director

*By: _____
Name: _____
Title: _____

* For Lenders requiring a second signature line.

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Teamsters Local 830 Pension Fund
By: Aristotle Credit Partners LLC,
as Investment Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Douglas Lopez
Title: Portfolio Manager

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: TELOS CLO 2013-3, Ltd.
By: Telos Asset Management, LLC

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Ro Toyoshima
Title: Managing Director

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: TELOS CLO 2013-4, Ltd.
By: Telos Asset Management, LLC

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Ro Toyoshima
Title: Managing Director

By:
Name:
Title:

CONSENTING LENDERS

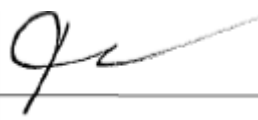
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Thayer Park CLO Ltd.
By: GSO / Blackstone Debt Funds Management LLC
as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Thomas Iannarone
Title: Authorized Signatory

By:
Name:
Title:

CONSENTING LENDERS

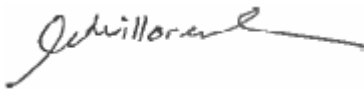
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: THE G.E. C.I.F. TRUSTEES LTD AS
TRUSTEE OF THE GE UK PENSION COMMON
INVESTMENT FUND

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Jed R. Villareal
Title: Bank Loan Team

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

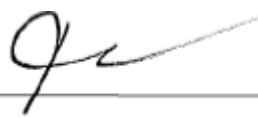
LENDER: Treman Park CLO, Ltd.

BY: GSO / Blackstone Debt Funds Management LLC as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Thomas Iannarone

Title: Authorized Signatory

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Trinitas CLO II, Ltd.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Gibran Mahmud

Title: Chief Investment Officer

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Trinitas CLO IV, Ltd.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Gibran Mahmud

Title: Chief Investment Officer

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Trinitas CLO V, Ltd.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Gibran Mahmud

Title: Chief Investment Officer

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Trustmark Insurance Company
By: Crescent Capital Group LP, its adviser

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Brian McKeon
Title: Vice President

By: 

Name: Wayne Hosang
Title: Managing Director

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: UBS Financial Services Inc. Pension Plan
As: Bradford & Marzec, LLC as Investment Advisor on behalf
of the UBS Financial Services Inc. Pension Plan, account
number 17-01283/PWB04

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in black ink, appearing to read "John Heitkemper", is written over a horizontal line. The signature is stylized and cursive.

By: _____
Name: John Heitkemper
Title: Portfolio Manager

By:
Name:
Title:

CONSENTING LENDERS

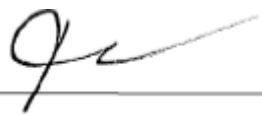
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: United HealthCare Insurance Company
BY: GSO Capital Advisors LLC as Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Thomas Iannarone
Title: Authorized Signatory

By:
Name:
Title:

CONSENTING LENDERS

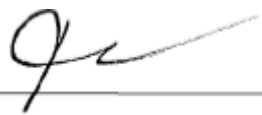
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: United HealthCare Insurance Company
BY: GSO Capital Advisors II LLC as Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: Thomas Iannarone
Title: Authorized Signatory

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Venture XXI CLO, Limited
By: its investment advisor
MJX Venture Management LLC

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Lewis I. Brown

Title: Managing Director / Head of Trading

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Venture XXII CLO, Limited
By: its investment advisor
MJX Venture Management II LLC

PLEASE CHECK:

☐ **OPTION A (CASHLESS)**

☒ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Lewis I. Brown

Title: Managing Director / Head of Trading

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Venture XXIII CLO, Limited

By: its investment advisor MJX Asset Management LLC

PLEASE CHECK:

☐ **OPTION A (CASHLESS)**

☒ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Lewis I. Brown

Title: Managing Director / Head of Trading

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Venture XXIV CLO, Limited
By: its investment advisor
MJX Asset Management LLC

PLEASE CHECK:

☐ **OPTION A (CASHLESS)**

☒ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Lewis I. Brown

Title: Managing Director / Head of Trading

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Venture XXV CLO Limited
By its Investment Advisor, MJX Asset Management LLC

PLEASE CHECK:

☐ **OPTION A (CASHLESS)**

☒ **OPTION B (CONSENT AND REASSIGNMENT)**

By:



Name: Lewis Brown

Title: Managing Director / Head of Trading

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Venture XXVI CLO, Limited
By: its investment advisor
MJX Venture Management LLC

PLEASE CHECK:

☐ **OPTION A (CASHLESS)**

☒ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Lewis Brown

Title: Managing Director / Head of Trading

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: VICTORIAN SUPERANNUATION FUND

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By: _____

Name: David Scott

Title: Senior Fixed Income Trader

By:

Name:

Title:

CONSENTING LENDERS

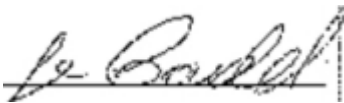
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Virtus SEIX Floating Rate High Income Fund
By: Seix Investment Advisors LLC, as Subadviser

PLEASE CHECK:

☐ **OPTION A (CASHLESS)**

☒ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 
Name: George Goudellas G.
Title: Managing Director

By:
Name:
Title:

CONSENTING LENDERS

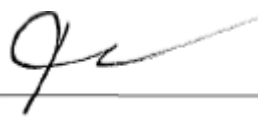
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Webster Park CLO, Ltd
By: GSO / Blackstone Debt Funds Management LLC as Collateral Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Thomas Iannarone
Title: Authorized Signatory

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Wellfleet CLO 2016-2, Ltd.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: Dennis Talley

Name: Dennis Talley
Title: Portfolio Manager

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: West Bend Mutual Insurance Company
By: Crescent Capital Group LP, its sub-adviser

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Brian McKeon
Title: Vice President

By: 

Name: Wayne Hosang
Title: Managing Director

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

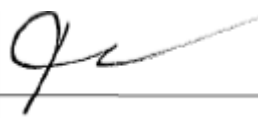
LENDER: Westcott Park CLO, Ltd.

By: GSO / Blackstone Debt Funds Management LLC
as Collateral Manager to Warehouse Parent, Ltd.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Thomas Iannarone

Title: Authorized Signatory

By:

Name:

Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Western Asset Bank Loan (Multi-Currency)
Master Fund
BY: Western Asset Management Company as Investment
Manager and Agent

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Jed R. Villareal
Title: Bank Loan Team

By:
Name:
Title:

CONSENTING LENDERS

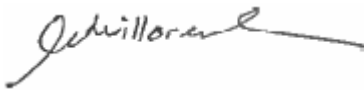
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Western Asset Bank Loan (Offshore) Fund

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Jed R. Villareal
Title: Bank Loan Team

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Western Asset Floating Rate High Income Fund, LLC

BY: Western Asset Management Company as Investment Manager and Agent

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Jed R. Villareal
Title: Bank Loan Team

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Western Asset Funds, Inc. - Western Asset Core Plus Bond Fund

BY: Western Asset Management Company as Investment Manager and Agent

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Jed R. Villareal
Title: Bank Loan Team

By:
Name:
Title:

CONSENTING LENDERS

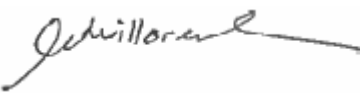
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Western Asset Multi-Asset Credit Portfolio Master Fund, Ltd.

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Jed R. Villareal
Title: Bank Loan Team

By:

Name:
Title:

CONSENTING LENDERS

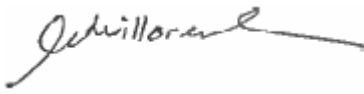
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Western Asset Short Duration High Income fund

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Jed R. Villareal
Title: Bank Loan Team

By:
Name:
Title:

CONSENTING LENDERS

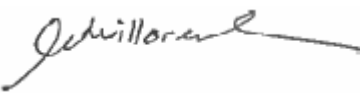
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: William Barron Hilton Charitable Remainder Unitrust

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Jed R. Villareal
Title: Bank Loan Team

By:
Name:
Title:

CONSENTING LENDERS

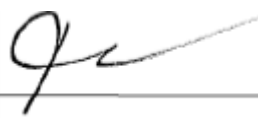
By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: Xilinx Holding Six Limited
BY: GSO Capital Advisors LLC, As its Investment Manager

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

By: 

Name: Thomas Iannarone
Title: Authorized Signatory

By:
Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: ZAIS CLO 1, Limited
ZAIS CLO 1, Limited

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in dark ink, appearing to read 'Vincent Ingato', is written over a light blue rectangular background.

By:

Name: Vincent Ingato
Title: Managing Director

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: ZAIS CLO 2, Limited
ZAIS CLO 2, Limited

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in black ink, appearing to read 'Vincent Ingato', is written over a light blue rectangular background.

By:

Name: Vincent Ingato
Title: Managing Director

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: ZAIS CLO 3, Limited
ZAIS CLO 3, Limited

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**

A handwritten signature in dark ink, appearing to read 'Vincent Ingato', is written over a light blue rectangular background.

By:

Name: Vincent Ingato
Title: Managing Director

By:

Name:
Title:

CONSENTING LENDERS

By its signature hereto, each Lender is electing to consent by Option A or Option B for the full principal amount of Term Loans held

LENDER: ZAIS CLO 5, Limited
By Zais Leveraged Loan Master Manager, LLC its collateral manager
By: Zais Group, LLC, its sole member

PLEASE CHECK:

☒ **OPTION A (CASHLESS)**

☐ **OPTION B (CONSENT AND REASSIGNMENT)**



By:

Name: Vincent Ingato
Title: Managing Director

By:

Name:
Title: