FORM 51-101F3
Report of Management on Reserves Data and other Information

Management of McChip Resources Inc. (the "**Company**") is hereby responsible for the preparation and disclosure of information with respect to the Company's oil and gas activities in accordance with securities regulatory requirements. This information includes reserves data, which are estimates of proved reserves and probable reserves and related future net revenues as at December 31, 2008, estimated using forecast prices and costs.

Matsalla Consulting (1981) Limited, independent qualified reserves evaluators, have evaluated the Company's reserves data. Their report has been filed with securities regulatory authorities.

The Board of Directors of the Company has:

(a) reviewed the Company's procedures for providing information to the independent qualified reserves evaluator;

(b) met with the independent qualified reserves evaluators to determine whether any restrictions affected the ability of the independent qualified reserves evaluator to report without reservations; and

(c) reviewed the reserves data with management and the independent qualified reserves evaluators.

The Board of Directors has reviewed the Company's procedures for assembling and reporting other information associated with oil and gas activities and has reviewed that information with management. The Board of Directors approved:

(a) the content and filing with securities regulatory authorities of Form 51-101F1 containing reserves data and other oil and gas information;

(b) the filing of Form 51-102F1 which is the report of the independent qualified reserves evaluators on the reserves data; and

(c) the content and filing of this report.

Because the Company's reserves data are based on judgments regarding future events, actual results will vary and variations may be material. However, any variations should be consistent with the fact that reserves are categorized according to the probability of their recovery.

Dated: April 30, 2009.

"Richard D. McCloskey"	**"Edward G. Dumond"**
Richard D. McCloskey	Edward G. Dumond
President and Director	Secretary Treasurer and Director