



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

PO Box 55, Suite 800 CP 55, Bureau 800
20 Queen Street West 20 rue Queen ouest
Toronto ON M5H 3S8 Toronto ON M5H 3S8

September 29th, 1999

Burnet, Duckworth & Palmer
Barristers & Solicitors

Attention: Keith A. Greenfield

Dear Sirs/Mesdames:

Re: Scimitar Hydrocarbons Corporation , SEDAR Project #198193
Rights Offering dated September 28th, 1999

On behalf of the Commission, I am pleased to advise you that acceptable material has been filed pursuant to paragraph 35(1)14 and clause 72(1)(h) of the Securities Act (Ontario).

Yours very truly,

Margo Paul

Margo Paul, Manager
Corporate Finance Branch

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