

Manitoba



Consumer and
Corporate Affairs

The Manitoba Securities
Commission

1130 - 405 Broadway
WINNIPEG MB R3C 3L6
CANADA
PH: (204) 945-2548
FAX: (204) 945-0330

CORRECTED COPY

SEDAR Project #198193

October 1, 1999

Burnet, Duckworth & Palmer
Calgary, Alberta

Attention: Keith A. Greenfield

Dear Sirs:

Re: Scimitar Hydrocarbons Corporation
Rights Offering dated September 28, 1999

Please be advised that the Manitoba Securities Commission has no objection to the Rights Offering of Scimitar Hydrocarbons Corporation based on the material filed pursuant to sections 19(1)(i) and 58(1)(b) of The Securities Act (Manitoba).

"R. B. Bouchard"
R.B. Bouchard
Director, Corporate Finance
The Manitoba Securities Commission