



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

PO Box 55, Suite 800
20 Queen Street West
Toronto ON M5H 3S8

CP 55, Bureau 800
20 rue Queen ouest
Toronto ON M5H 3S8

**IN THE MATTER OF THE SECURITIES ACT
R.S.O. 1990, CHAPTER S.5, AS AMENDED**

AND

IN THE MATTER OF

AltaRex Corp.

Receipt for (Final) prospectus dated **April 11th, 2000** relating to the securities of the above Issuer(s) is hereby issued pursuant to subsection 1 of section 61 of the Act.

DATED at Toronto this **13th day of April, 2000**.

Margo Paul

Margo Paul
Manager, Corporate Finance

TO: McCarthy Tetrault
Barristers & Solicitors

Attention: Jonathan Grant

Project #245518