

Fogler, Rubinoff LLP
Suite 4400, P.O. Box 95, Royal Trust Tower
Toronto-Dominion Centre
Toronto, Ontario, Canada M5K 1G8
Telephone: 416 864-9700 Fax: 416-941-8852
www.foglerubinoff.com

FOGLER, RUBINOFF
BARRISTERS & SOLICITORS

April 11, 2000

File No. 00/1107

Commission des valeurs mobilières du Quebec

Dear Sir/Mesdames:

Re: AltaRex Corp. (the "Corporation")

We refer you to the final prospectus of the Corporation dated April 11, 2000. We hereby consent to being named in the Prospectus.

Yours truly,

"Fogler, Rubinoff LLP"