

**NOTICE OF INTENTION TO BE QUALIFIED UNDER NATIONAL INSTRUMENT 44-101  
SHORT FORM PROSPECTUS DISTRIBUTIONS ("NI 44-101")**

May 9, 2007

To: Alberta Securities Commission  
British Columbia Securities Commission  
Saskatchewan Financial Services Commission  
Manitoba Securities Commission  
Ontario Securities Commission  
Autorité des marchés financiers  
Nova Scotia Securities Commission  
Registrar of Securities, Prince Edward Island  
Office of the Administrator of Securities, New Brunswick  
Government of Newfoundland and Labrador

Twin Butte Energy Ltd. (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

**TWIN BUTTE ENERGY LTD.**

Per: (signed) "Ron Cawston"  
Ron Cawston  
President and Chief Executive Officer