



BUSINESS CORPORATIONS ACT

**CERTIFICATE
OF
AMALGAMATION**

TWIN BUTTE ENERGY LTD.
IS THE RESULT OF AN AMALGAMATION FILED ON 2008/02/08.



**Articles of Amalgamation
For
TWIN BUTTE ENERGY LTD.**

Share Structure:	SEE SCHEDULE "A" ATTACHED HERETO
Share Transfers Restrictions:	NONE
Number of Directors:	
Min Number of Directors:	3
Max Number of Directors:	10
Business Restricted To:	NONE
Business Restricted From:	NONE
Other Provisions:	MEETINGS OF THE SHAREHOLDERS MAY BE HELD AT ANY PLACE WITHIN CANADA OR THE UNITED STATES OF AMERICA

**Registration Authorized By: FRED DAVIDSON
SOLICITOR**

SCHEDULE "A"

The Corporation is authorized to issue an unlimited number of voting common Shares (the "Common Shares") and an unlimited number of preferred shares, issuable in series (the "Preferred Shares"). The Common Shares and Preferred Shares shall have attached thereto the following rights, privileges, restrictions and conditions:

1. Common Shares

(a) Dividends:

The holders of Common Shares shall be entitled to receive dividends, if, as and when declared by the board of directors of the Corporation out of the assets of the Corporation properly applicable to the payment of dividends, in such amounts and payable at such times and at such place or places in Canada as the board of directors may, from time to time, determine subject to prior satisfaction of all preferential rights to dividends attached to all shares of other classes of shares of the Corporation ranking in priority to the Common Shares in respect of dividends.

(b) Participation Upon Liquidation, Dissolution or Winding Up:

The holders of Common Shares shall be entitled, in the event of any liquidation, dissolution or winding-up of the Corporation, whether voluntary or involuntary, or any other distribution of the assets of the Corporation among its shareholders for the purpose of winding-up its affairs, and subject to prior satisfaction of all preferential rights to return of capital on dissolution attached to all shares of other classes of shares of the Corporation ranking in priority to the Common Shares in respect of return of capital on dissolution and of shares of any other class of shares of the Corporation ranking equally with the Common Shares in respect of return of capital on dissolution, in such assets of the Corporation as are available for distribution.

(c) Voting Rights:

The holders of the Common Shares shall be entitled to receive notice of and to attend all annual and special meetings of the shareholders of the Corporation (other than meetings of a class or series of shares of the Corporation other than the Common Shares as such) and to one vote in respect of each Common Share held at all such meetings.

(d) Special Rights:

The holders of not less than 4% of the issued and outstanding Common Shares may requisition the directors of the Corporation to call a meeting of the shareholders of the Corporation for the purposes stated in the requisition. The requisition, which may consist of several documents of like form each signed by one or more shareholders, shall state the business to be transacted at the meeting and shall be sent to each director and to the registered office of the Corporation. On receiving the requisition, the directors shall call a meeting of shareholders to transact the business stated in the requisition unless, (i) the record date has been fixed under section 133(2) of the Business Corporations Act (Alberta) (the "Act") and notice of

the record date has been given under section 133(4) of the Act, or (ii) the directors have called a meeting of shareholders and have given notice of the meeting under section 134 of the Act, or (iii) the business of the meeting as stated in the requisition includes matters described in sections 136(5)(b) to (e) of the Act. Should the directors of the Corporation not call such meeting within 21 days after receiving such requisition a shareholder who made such requisition may call the meeting as nearly as possible in the manner in which such meetings are to be called under the Act and the by-laws of the Corporation. Unless the shareholders otherwise resolve at a meeting called under this provision, the Corporation shall reimburse the shareholders the expenses reasonably incurred by them in requisitioning, calling and holding the meeting.

2. Preferred Shares

(a) Series:

The Preferred Shares may at any time or from time to time be issued in one or more series. Subject to the provisions hereof and of the Act, the directors of the Corporation may from time to time fix the number of shares in, and determine the designation, rights, privileges, restrictions and conditions attaching to the shares of, each series of Preferred Shares.

(b) Ranking:

The holders of Preferred Shares of each series shall, with respect to the payment of dividends and the distribution of assets or return of capital in the event of liquidation, dissolution or winding up of the Corporation, whether voluntary or involuntary, or any other return of capital or distribution of assets of the Corporation among its shareholders for the purpose of winding up its affairs, be entitled to preference over the Common Shares and over any other shares of the Corporation ranking by their terms junior to the Preferred Shares of any series and the Preferred Shares of any series may also be given such other preferences, not inconsistent with these Articles or the Act, over the Common Shares and any other class of shares of the Corporation ranking junior to such Preferred Shares as may be fixed by the directors in accordance with the above paragraph.

(c) Idem:

If any cumulative dividends or other amounts payable on the return of capital in respect of any series of Preferred Shares are not paid in full, all series of Preferred Shares shall participate rateably in respect of accumulated dividends and return of capital.

Amalgamate Alberta Corporation - Registration Statement

Alberta Registration Date: 2008/02/08

Corporate Access Number: 2013802117

Service Request Number: 11171922

**Alberta Corporation
Type:** Named Alberta Corporation

Legal Entity Name: TWIN BUTTE ENERGY LTD.

French Equivalent Name:

Nuans Number:

Nuans Date:

French Nuans Number:

French Nuans Date:

REGISTERED ADDRESS

Street: 1400, 350 - 7 AVENUE SW

Legal Description:

City: CALGARY

Province: ALBERTA

Postal Code: T2P 3N9

RECORDS ADDRESS

Street: 1400, 350 - 7 AVENUE SW

Legal Description:

City: CALGARY

Province: ALBERTA

Postal Code: T2P 3N9

ADDRESS FOR SERVICE BY MAIL

Post Office Box:

City:

Province:

Postal Code:

Internet Mail ID:

Share Structure: SEE SCHEDULE "A" ATTACHED HERETO

**Share Transfers
Restrictions:** NONE

Number of Directors:

Min Number Of 3

Directors:

Max Number Of Directors: 10

Business Restricted To: NONE

Business Restricted From: NONE

Other Provisions: MEETINGS OF THE SHAREHOLDERS MAY BE HELD AT ANY PLACE WITHIN CANADA OR THE UNITED STATES OF AMERICA

Professional Endorsement Provided:

Future Dating Required:

Registration Date: 2008/02/08

Director

Last Name: SAUNDERS

First Name: JAMES

Middle Name: M.

Street/Box Number: 44 WOLFWILLOW LANE SW

City: CALGARY

Province: ALBERTA

Postal Code: T3Z 1B5

Country:

Resident Canadian: Y

Named On Stat Dec:

Last Name: COLBORNE

First Name: PAUL

Middle Name:

Street/Box Number: BOW VALLEY SQUARE II, 3900, 205 - 5 AVENUE SW

City: CALGARY

Province: ALBERTA

Postal Code: T2P 2V7

Country:

Resident Canadian: Y

Named On Stat Dec:

Last Name: MULLEN

First Name: KEN

Middle Name:

Street/Box Number: SUITE 1800, 311 - 6 AVENUE SW

City: CALGARY

Province: ALBERTA

Postal Code: T2P 3H2

Country:
Resident Canadian: Y
Named On Stat Dec:

Last Name: HRUSKA
First Name: CRAIG
Middle Name:
Street/Box Number: 1590, 540 - 5 AVENUE SW
City: CALGARY
Province: ALBERTA
Postal Code: T2P 0M2
Country:
Resident Canadian: Y
Named On Stat Dec:

Last Name: CAWSTON
First Name: RON
Middle Name:
Street/Box Number: 415, 311 - 6 AVENUE SW
City: CALGARY
Province: ALBERTA
Postal Code: T2P 3H2
Country:
Resident Canadian: Y
Named On Stat Dec: Y

Last Name: STARNINO
First Name: PAUL
Middle Name:
Street/Box Number: SUITE 540, 840 - 6 AVENUE SW
City: CALGARY
Province: ALBERTA
Postal Code: T2P 3E5
Country:
Resident Canadian: Y
Named On Stat Dec:

Last Name: BROWN
First Name: R.
Middle Name: JAMES
Street/Box Number: SUITE 540, 840 - 6 AVENUE SW
City: CALGARY
Province: ALBERTA
Postal Code: T2P 3E5

Country:

Resident Canadian: Y

Named On Stat Dec:

Amalgamating Corporation

Corporate Access Number	Legal Entity Name
207412750	TWIN BUTTE ENERGY LTD.
2012134108	E4 ENERGY INC.

Attachment

Attachment Type	Microfilm Bar Code	Date Recorded
Statutory Declaration	10000106101829763	2008/02/08
Share Structure	ELECTRONIC	2008/02/08

Registration Authorized By: FRED DAVIDSON
SOLICITOR