

NOTICE OF CHANGE OF AUDITOR

To: Pricewaterhouse Coopers LLP ("PwC")

And to: Davidson & Company LLP, Chartered Professional Accountants ("Davidson & Company LLP")

And to: Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission

Re: IMPACT Silver Corp. (the "Corporation")

NOTICE IS HEREBY GIVEN that, in accordance with section 4.11 of National Instrument 51-102 *Continuous Disclosure Obligations* ("NI51-102") the Audit Committee and the Board of Directors of IMPACT Silver Corp. ("the Corporation"), have considered and approved:

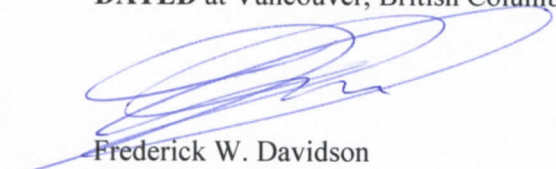
- 1) the resignation of PwC as the former auditor of the Corporation, effective July 31, 2019, at the request of the Corporation; and
- 2) the appointment of Davidson & Company LLP as the Corporation's successor auditor, effective July 31, 2019.

There were no reservations contained in the former auditor's report on the financial statements of the Corporation for the fiscal years ended December 31, 2018 and 2017; and

There are no reportable events to declare as defined in subparagraph 4.11(1) of National Investment 51-102;

The Board of Directors of the Corporation has reviewed the letter of PwC, as the former auditor of the Corporation, and the letter of Davidson & Company LLP, as the successor auditor of the Corporation, and approved this Notice.

DATED at Vancouver, British Columbia, this 31st day of July, 2019



Frederick W. Davidson
President & CEO
IMPACT Silver Corp.