



Notice of Availability of Proxy Materials for Metro Inc.'s Annual General Meeting of Shareholders

Meeting Date and Location:

When: Tuesday January 27, 2015
11:00 a.m. (Eastern Standard Time)

Where: 2200 Mansfield Street
Montréal, Québec
H3A 3R8, Canada

You are receiving this notice to advise that the proxy materials for the above noted securityholders' meeting are available on the Internet. This communication presents only an overview of the more complete proxy materials that are available to you on the Internet. We remind you to access and review all of the important information contained in the information circular and other proxy materials before voting.

The information circular and other relevant materials are available at:

www.corpo.metro.ca/en/investor-relations/annual-general-meeting.html

OR

www.sedar.com

How to Obtain Paper Copies of the Proxy Materials

Securityholders may request to receive paper copies of the current meeting materials by mail at no cost. To ensure you receive the materials in advance of the voting deadline and meeting date, all requests must be received no later than January 13, 2015. If you do request the current materials, please note that another Form of Proxy or Voting Instruction Form will not be sent; please retain your current one for voting purposes.

To obtain information about notice and access or to request materials call our proxy solicitation agent, D.F. King Canada, Toll Free, within North America - 1-800-246-2916 or, from Outside of North America - 1 201 806-7301.

To obtain paper copies of the materials after the meeting date, please contact 1-800-246-2916

Securityholder Meeting Notice

The resolutions to be voted on at the meeting are listed below along with the Sections within the Information Circular where disclosure regarding the matter can be found.

1. Election of Directors – Page 4
2. Appointment of Auditors – Page 13
3. Advisory resolution on the Corporation's approach to executive compensation – Page 13
4. Shareholder proposals – Exhibit A

Voting

PLEASE NOTE – YOU CANNOT VOTE BY RETURNING THIS NOTICE. To vote your securities you must vote using the methods reflected on your enclosed Voting Instruction Form or Form of Proxy. Your Voting Instruction Form or Form of Proxy must be received by 11:00 am (Eastern Standard Time), January 26, 2015.

PLEASE VIEW THE INFORMATION CIRCULAR PRIOR TO VOTING

Annual Financial statement delivery

- Only Registered and Beneficial holders who opted to receive one