metro

Metro Inc.
11011 Maurice-Duplessis
Boulevard,
Montréal, Québec
H1C 1V6.

NOTICE OF PURCHASE BY WAY OF PRIVATE AGREEMENT

NOTICE IS HEREBY GIVEN THAT:

On November 6, 2015, Metro Inc. ("Metro") entered into a private agreement with an arm's length third party seller to purchase 600,000 of Metro's Common Shares (the "purchased shares") held by such seller for an aggregate purchase price of $21,444,000. The purchase was made at a discount to the prevailing market price for Metro's Common Shares and pursuant to an issuer bid exemption order issued by the Ontario Securities Commission on October 27, 2015. The settlement date of this transaction is November 9, 2015. The purchased shares will be included in computing the number of Common Shares purchased by Metro under its existing Normal Course Issuer Bid.

November 9, 2015

METRO INC.

Per: ***(s) Simon Rivet, lawyer***
Vice-President, General Counsel and
Corporate Secretary