

December 20, 2021

**TO: ONTARIO SECURITIES COMMISSION**

**AND TO: ALBERTA SECURITIES COMMISSION  
FINANCIAL AND CONSUMER AFFAIRS AUTHORITY OF SASKATCHEWAN  
MANITOBA SECURITIES COMMISSION  
BRITISH COLUMBIA SECURITIES COMMISSION  
FINANCIAL AND CONSUMER SERVICES COMMISSION (NEW BRUNSWICK)  
NOVA SCOTIA SECURITIES COMMISSION  
OFFICE OF THE SUPERINTENDENT OF SECURITIES (PRINCE EDWARD ISLAND)  
OFFICE OF THE SUPERINTENDENT OF SECURITIES (NEWFOUNDLAND AND  
LABRADOR)**

**AND TO: HOT CHILI LIMITED (THE "CORPORATION")  
TSX VENTURE EXCHANGE  
BENNETT JONES LLP**

**RE: FINAL LONG FORM PROSPECTUS DATED DECEMBER 20, 2021 (THE "PROSPECTUS")**

We refer you to the Prospectus, which is being filed by the Corporation with the securities regulatory authorities in British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, New Brunswick, Nova Scotia, Prince Edward Island, and Newfoundland and Labrador.

We consent to being named in the Prospectus on page 6 under the headings "*Eligibility for Investment*" and page 165 under the heading "*Interests of Experts*". We further consent to the inclusion of the description of our due diligence procedures on page 34 under the heading "*Due Diligence*".

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are within our knowledge as a result of the services performed by us in connection with the Prospectus.

Yours very truly,

*(signed) "Peterson McVicar LLP"*

**PETERSON McVICAR LLP**