PRESS RELEASE

SHAREHOLDERS' MEETING DOCUMENTATION

The Company gives notice that today is available to the public, at the Company's Registered Office, on the website of the market management company Borsa Italiana S.p.A. (www.borsaitaliana.it), on the website of the authorized storage mechanism "eMarket STORAGE" managed by Spafid Connect S.p.A. (www.emarketstorage.com), as well as on the UniCredit website – documentation concerning the following items on the Agenda of the Shareholders' Meeting convened on 8 April 2022.

Ordinary part

1. Approval of the 2021 financial statements
2. Allocation of the net profit of the year 2021
3. Elimination of negative reserves for the components not subject to change by means of their definitive coverage
4. Authorisation to purchase treasury shares aimed at remunerating the shareholders. Consequent and inherent resolutions
7. 2022 Group Remuneration Policy
8. Remuneration Report
9. 2022 Group Incentive System
10. Amendment to Group incentive systems based on financial instruments. Consequent and inherent resolutions

Extraordinary part

1. Amendments to clause 6 of the Articles of Association. Consequent and inherent resolutions
3. Cancellation of treasury shares with no reduction of share capital; consequent amendment to clause 5 of the Articles of Association. Consequent and inherent resolutions

It is specified that further documentation concerning the items on the agenda of the Shareholders' Meeting, including the draft of the financial statements, the consolidated financial statements and the integrated statements ex D.Lgs. 254/2016, will be published according to the terms provided by law.

Milan, 9 March 2022

Enquiries
Investor Relations
e mail: investorrelations@unicredit.eu
Media Relations
e mail: mediarelations@unicredit.eu