

Informazione Regolamentata n. 0729-4-2025	Data/Ora Inizio Diffusione 12 Marzo 2025 17:30:07	MTF
---	--	-----

Societa' : UniCredit Bank GmbH

Identificativo Informazione : 202285
Regolamentata

Utenza - Referente : HVBN07 - Valentina Massagli

Tipologia : REGEM

Data/Ora Ricezione : 12 Marzo 2025 17:30:07

Data/Ora Inizio Diffusione : 12 Marzo 2025 17:30:07

Oggetto : UniCredit Bank GmbH Certificates
(DE000HB9LM26, DE000HC1C4S6,
DE000HR9FZS0): Issuer's Extraordinary Call
Right

Testo del comunicato

Vedi allegato

Client Solutions
UniCredit Bank GmbH
Piazza Gae Aulenti, 4 - Tower C
20154 Milan, Italy

Borsa Italiana S.p.A.
Piazza Affari, 6
20123 Milan, Italy

Milan, 12 March 2025

SUBJECT: UniCredit Bank GmbH Certificates (DE000HB9LM26, DE000HC1C4S6, DE000HR9FZS0): Issuer's Extraordinary Call Right

The share of VARTA AG (ISIN: DE000A0TGJ55) is the Underlying or Basket Component of the Certificates referred to above (the “**Securities**”). Following its capital reduction to zero the Underlying or Basket Component has been delisted from the Relevant Exchange as of March 11th, 2025 (the “**Call Event**”).

Upon the occurrence of the Call Event, the Issuer will call the Securities extraordinarily and redeem the Securities at their Cancellation Amount, as stated in the Terms and Conditions of the Securities (see Table 1 below). The call becomes effective as of 11 March 2025. All definitions have the same meaning as in the Terms and Conditions of the Securities.

Table 1:

ISIN	Name	Cancellation Amount	Payment Date
DE000HB9LM26	Express Autocallable su VARTA AG	0.90 EUR	18/03/2025
DE000HC1C4S6	Cash Collect Worst of con effetto memoria Autocallable su paniere composto da Bayerische Motoren Werke AG, VARTA AG, Volkswagen AG (Vorzugsaktien)	2.62 EUR	18/03/2025
DE000HR9FZS0	Cash Collect Worst of con effetto memoria Autocallable su paniere composto da Stellantis N.V., Varta AG, Volkswagen AG (Vorzugsaktien)	5.79 EUR	18/03/2025

Kind regards,

UniCredit Bank GmbH
Milan Branch

