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Societa' : UNICREDIT

Utenza - referente : UNICREDITN03 - Velo Michele

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Following the close of the initial offer period earlier this week, UniCredit today announces the results, which are consistent with what previously anticipated. The final acceptance rate was 12.51%. The aggregate thereof, the shares held by UniCredit (26.77%) and the number of shares in relation to which UniCredit has instruments with the right to demand physical delivery (3.22%) amounts to 42.50%. Such percentage increases to 43.33% once Commerzbank redeems its Treasury shares, something it committed to do.

All Commerzbank shareholders who have not yet accepted the offer may still do so within two weeks of the "Additional Acceptance Period", i.e. from 20 June 2026 until 3 July 2026.

Milan, 19 June 2026

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