

July 31, 2025

Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission
TSX Venture Exchange Inc.

Dear Sirs/Mesdames:

Re: Chrysalis 12 Inc.

We refer to the final prospectus (the "Prospectus") of Chrysalis 12 Inc. (the "Corporation") dated July 31, 2025 relating to the sale and issue of a minimum of 4,000,000 common shares and a maximum of 6,000,000 common shares of the Corporation at \$0.10 per common share (the "Offering").

We consent to being named and to the use in the above-mentioned Prospectus, of our report, dated July 31, 2025, to the Board of Directors of the Corporation on the following financial statements:

- Statement of financial position as at May 31, 2025;
- Statements of comprehensive loss, changes in shareholders' equity and cash flows for the period from December 2, 2024 (date of incorporation) to May 31, 2025.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with the Canadian generally accepted standards for an auditor's consent letter to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook-Assurance.

Yours truly,



**Chartered Professional Accountants
Licensed Public Accountants**