



Saskatchewan
Securities
Commission

800 - 1920 Broad Street
Regina, Canada
S4P 3V7

(306) 787-5645
(306) 787-5899 Telefax

RECEIPT FOR FINAL SECURITIES OFFERING DOCUMENT

George Weston Limited

Receipt is hereby acknowledged of a Prospectus Supplement dated April 4, 2002 to a Short Form Base Shelf Offering Prospectus dated October 4, 2001 of the above Issuer(s), for the sale of 5.15% Cumulative Redeemable Preferred Shares, Series II.

Issued at Regina, Saskatchewan on April 10, 2002

Filing Fee Received: \$1000.00

"Ian McIntosh"

(Deputy) Director
Saskatchewan Securities Commission

To: Borden & Elliot
Attention: Ross DeBoni
Project# 390606