

Spectral Medical Inc.

May 4, 2015

TO: Ontario Securities Commission, as Principal Regulator under the
Mutual Reliance Review System

AND TO: Alberta Securities Commission
British Columbia Securities Commission
Autorité des marchés financiers (Québec)

**RE: Notice Declaring Intention to be Qualified Under National Instrument 44-
101 – *Short Form Prospectus Distributions* (“NI 44-101”)**

Spectral Medical Inc. (the “**Issuer**”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

SPECTRAL MEDICAL INC.

By:



Name: Anthony Businskas

Title: Executive Vice President, Chief
Financial Officer & Corporate
Secretary