

Date: March 31, 2017

**Computershare**  
100 University Avenue, 8th floor  
Toronto ON, M5J 2Y1  
[www.computershare.com](http://www.computershare.com)

To: All Canadian Securities Regulatory Authorities

**Subject: SPECTRAL MEDICAL INC.**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

|                                                          |                        |
|----------------------------------------------------------|------------------------|
| Meeting Type :                                           | Annual General Meeting |
| Record Date for Notice of Meeting :                      | April 26, 2017         |
| Record Date for Voting (if applicable) :                 | April 26, 2017         |
| Beneficial Ownership Determination Date :                | April 26, 2017         |
| Meeting Date :                                           | May 31, 2017           |
| Meeting Location (if available) :                        | Toronto, ON            |
| Issuer sending proxy related materials directly to NOBO: | No                     |
| Issuer paying for delivery to OBO:                       | Yes                    |

**Notice and Access (NAA) Requirements:**

|                            |    |
|----------------------------|----|
| NAA for Beneficial Holders | No |
| NAA for Registered Holders | No |

**Voting Security Details:**

| <b>Description</b> | <b>CUSIP Number</b> | <b>ISIN</b>  |
|--------------------|---------------------|--------------|
| COMMON SHARES      | 847577103           | CA8475771033 |

Sincerely,

**Computershare**  
Agent for SPECTRAL MEDICAL INC.