

FORM 51-102F3

Material Change Report

ITEM 1. NAME AND ADDRESS OF COMPANY

Currie Rose Resources Inc.
Suite 102 – 110B Hannover Drive
St. Catharines, ON L2W 1A4

ITEM 2. DATE OF MATERIAL CHANGE

October 4, 2004

ITEM 3. NEWS RELEASE

Issued October 4, 2004 and distributed through the facilities of of the TSX Venture Exchange, Canada Stockwatch and Market News.

ITEM 4. SUMMARY OF MATERIAL CHANGE

The Company announced it has signed a letter of intent dated October 1, 2004 with Sub-Sahara Resources NL of Perth Australia.

ITEM 5. FULL DESCRIPTION OF MATERIAL CHANGE

See attached news release.

ITEM 6. RELIANCE ON SUBSECTION 7.1(2) OR (3) OF NATIONAL INSTRUMENT 51-102

Not applicable.

ITEM 7. OMITTED INFORMATION

No information has been omitted on the basis that it is confidential information.

ITEM 8. EXECUTIVE OFFICER

Contact: Harold Smith, President
Telephone: 905-688-9371

ITEM 9. DATE OF REPORT

DATED at St. Catharines, Ontario, this 2nd day of November, 2004.