

FORM 13-502F1

CLASS 1 REPORTING ISSUERS - PARTICIPATION FEE

|                                         |                   |
|-----------------------------------------|-------------------|
| Reporting Issuer Name:                  | TVA GROUP INC.    |
| End date of last completed fiscal year: | December 31, 2014 |
| End date of reference fiscal year:      | December 31, 2011 |

**Market value of listed or quoted securities:**

|                                                                                                    |            |
|----------------------------------------------------------------------------------------------------|------------|
| Total number of <b>Class B Shares</b> outstanding at the end of the issuer's reference fiscal year | 19,450,906 |
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| Simple average of the closing price of that class or series as of the last trading day of each month in the reference fiscal year, computed with reference to clauses 2.7(1)(a)(ii)(A) and (B) and subsection 2.7(2) of the Rule: | \$11.96 |
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|---------------------------------|---------------|
| Market value of class or series | \$232,649,045 |
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| Market value of other securities not valued at the end of any trading day in a month: (See paragraph 2.7(1)(b) of the Rule) | \$0.00 |
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| <b>Capitalization for the reference fiscal year</b><br>(Add market value of all classes and series of securities) | \$232,649,045 |
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| <b>Participation Fee</b> (determined without reference to subsections 2.2(3.1) of the Rule) | \$13,340 |
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| <b>Late Fee</b> , if applicable<br>(as determined under section 2.5 of the Rule) | N/A |
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