



Direct Dial: (416) 216-4859
Direct Fax: (416) 216-3930
smillington@ogilvyrenault.com

VIA SEDAR

Toronto, July 29, 2005

TO: THE SECURITIES REGULATORY AUTHORITIES IN ALL PROVINCES OF CANADA

Dear Sir/Madam:

RE: CHC Helicopter Corporation (the "Company") – Renewal Annual Information Form ("AIF") for the fiscal year ended April 30, 2005

As legal counsel for the Company, we hereby give notice that the AIF was filed under filing type "Annual Information Form (NI 51-102)" under SEDAR project number 811425 and that the Company is relying on that filing to satisfy the requirements for filing a renewal annual information form under and pursuant to National Instrument 44-101.

Yours very truly,

"Susan Millington"

Susan Millington
Law Clerk

SM/cl