UNDERWRITING AGREEMENT

September 17, 2009

Consolidated Thompson Iron Mines Limited
1155 Rue University
Suite 508
Montreal, QC
H3B 3A7

Attention: Mr. Richard Quesnel, President and Chief Executive Officer

Dear Sir:

Based on the terms and conditions set out below, Macquarie Capital Markets Canada Ltd. (“**Macquarie**” or the “**Lead Underwriter**”) as lead underwriter, and BMO Nesbitt Burns Inc., UBS Securities Canada Inc., Canaccord Capital Corporation and GMP Securities L.P. (collectively, together with the Lead Underwriter, the “**Underwriters**” and, each, an “**Underwriter**”) hereby severally and not jointly, or jointly and severally, in their respective percentages set out in Section 2.3 below, offer to purchase from Consolidated Thompson Iron Mines Limited (the “**Issuer**”), and the Issuer by its execution of this Agreement (as defined below) agrees to issue and sell to the Underwriters, at the Closing Time (as defined below), 28,500,000 common shares of the Issuer (the “**Common Shares**”), at a price of $4.40 per Common Share (the “**Offering Price**”) for aggregate gross proceeds of $125,400,000. The Underwriters have the option (the “**Over-Allotment Option**”) to purchase up to an additional 4,275,000 common shares to cover over-allotments which exist on the Closing Date (as defined below) (the “**Over-Allotment Shares**”) subject to the terms and conditions as set forth herein. The Common Shares and the Over-Allotment Shares are referred to collectively herein as the “**Shares**”, as applicable and the offering of the Shares by the Issuer is hereinafter referred to as the “**Offering**”.

It is understood that the offer and sale of the Shares will take place in each of the provinces of Canada on a private placement basis. The Shares may also be distributed in the United States on a private placement basis by U.S. Affiliates (as defined below) of the Underwriters to certain Institutional Accredited Investors (as defined below). The Issuer and the Underwriters agree that each of the Underwriters that is not registered as a broker-dealer under Section 15 of the U.S. Exchange Act, will not offer or sell any Shares in, or to persons who are nationals or residents of, the United States other than through one of its U.S. registered broker-dealer affiliates or otherwise in compliance with Rule 15a-6 of the U.S. Exchange Act (as defined below). Subject to applicable law, including U.S. Securities Laws (as defined below) and the terms of this Agreement, the Shares may also be distributed outside Canada and the United States by the registered broker-dealer affiliates of the Underwriters, where they may be lawfully sold on a basis exempt from the prospectus and registration requirements of any such jurisdictions.

Except as set forth in this Agreement, the purchase and sale of the Common Shares shall occur on September 17, 2009 (the “**Closing Date**”).

The Issuer, hereby grants to the Underwriters the Over-Allotment Option, which may be exercised in the Underwriters’ sole discretion and without obligation, to purchase up to 4,275,000 Over-Allotment Shares, at the Offering Price, for the sole purpose of covering over-allotments in the sale of the Common Shares which exist on the Closing Date. The Over-Allotment Option may be exercised only by written notice from Macquarie on behalf of the Underwriters, to the Issuer no later than two (2) Business Days prior to the Closing Date, if the Over-Allotment Option is being exercised as at the Closing Time, or by the close of business on the 30th day following the Closing Date if the Over-Allotment Option is being exercised following the Closing Time, such notice in each case to set forth (i) the aggregate number of Over-Allotment Shares to be purchased, and (ii) the closing date for the purchase of Over-Allotment Shares (the "**Over-Allotment Closing Date**"), provided that in the event the Over-Allotment Option is being exercised following the Closing Time, such closing date shall not be less than three (3) Business Days and no more than seven (7) Business Days following the date of such notice or such earlier or later date as may be agreed to in writing by the Issuer and Macquarie on behalf of the Underwriters. In the event and to the extent that the Underwriters shall exercise the election to purchase any or all of the Over-Allotment Shares as provided herein, the Issuer agrees to sell to each of the Underwriters and each of the Underwriters agrees, severally, and not jointly, or jointly and severally, to purchase from the Issuer the respective percentage of Over-Allotment Shares set forth opposite the name of such Underwriter in Section 2.3 at the Offering Price.

The Issuer shall pay to the Underwriters a cash commission equal to 4.0% of the gross proceeds realized on the sale of Shares in consideration of the services to be provided by the Underwriters in connection with the Offering and under this Agreement (the "**Underwriters' Commission**") and as further set forth in Section 11 herein and shall be payable to the Underwriters at the Closing Time.

The Underwriters and the Issuer acknowledge that Schedules attached hereto form a part of this Agreement.

Terms and Conditions

The following are additional terms and conditions of this Agreement between the Issuer and the Underwriters.

1. Definitions. In this Agreement and the recitals hereto, in addition to the terms defined above or elsewhere in this Agreement, the following terms shall have the following meanings:

"**Agreement**" means this underwriting agreement.

"**Applicable Securities Laws**" means the Canadian Securities Laws, the U.S. Securities Laws and the applicable securities laws of other jurisdictions in which the Shares are sold on a private placement basis.

"**Business Day**" means a day other than a Saturday, Sunday or any other day on which the principal chartered banks located in Toronto, Ontario are not open for business.

"**Canadian Securities Laws**" means, as applicable, the securities laws, regulations, rules, rulings and orders in the Qualifying Provinces, the applicable published instruments, notices and policy statements issued by the securities regulators in the Qualifying Provinces and the rules of the TSX.

"**Closing**" means the completion of the purchase by the Underwriters and the issuance and sale by the Issuer, of the Common Shares and including the Over-Allotment Shares in the event the Over-Allotment Option is exercised prior to the Closing Date.

"**Closing Date**" means September 17, 2009 or such other date as the Issuer and the Lead Underwriter mutually agree upon.

"**Closing Time**" means 9:00 a.m. (Toronto time) on the Closing Date or the Over-Allotment Closing Date, as applicable, or such other time as mutually agreed to by the Issuer and the Underwriters.

"**Commissions**" means the securities commissions or equivalent regulatory authorities in each of the Qualifying Provinces and "**Commission**" means any one of them.

"**Common Shares**" means the 28,500,000 common shares being sold pursuant to the Offering.

"**common shares**" means common shares in the capital of the Issuer.

"**Disclosure Record**" means the Issuer's prospectuses, annual reports, financial statements, annual information forms, management's discussion and analysis, information circulars, material change reports, press releases and all other information or documents filed by or on behalf of the Issuer under Canadian Securities Laws and filed on SEDAR.

"**Documents**" has the meaning ascribed thereto in Section 5.1(a).

"**Engagement Letter**" means the letter agreement in respect of the Offering dated August 31, 2009 between the Lead Underwriter and the Issuer.

"**Institutional Accredited Investor**" means an "accredited investor", as described in Rule 501(a) of Regulation D adopted pursuant to the U.S. Securities Act, that satisfies the requirements of Rule 501(a)(1), (2), (3) or (7).

"**Issuer**" means Consolidated Thompson Iron Mines Limited and includes any successor corporation to or of the Issuer.

"**Lead Underwriter**" means Macquarie Capital Markets Canada Ltd.

"**Material Change**" has the meaning ascribed thereto in the Ontario Act.

"**Material Fact**" has the meaning ascribed thereto in the Ontario Act.

"**Material Subsidiary**" means Quinto Mining Corporation.

"**misrepresentation**" has the meaning ascribed thereto in the Ontario Act.

"**Offering**" has the meaning ascribed thereto in the first paragraph of this Agreement.

"**Offering Jurisdictions**" means the United States, the Qualifying Provinces and such other jurisdictions where the Shares may be sold on a private placement basis as the Underwriters and Issuer may agree.

"**Ontario Act**" means the Securities Act (Ontario).

"**Over-Allotment Closing Date**" has the meaning ascribed thereto in the fourth paragraph of this Agreement.

"**Person**" means any individual, company, corporation, partnership, limited partnership, joint venture, sole proprietorship, association, trust, trustee or other legal entity.

"**Purchasers**" means the purchasers of the Shares, which may include the Underwriters.

"**Qualifying Provinces**" shall mean each of the provinces of Canada.

"**Regulation D**" means Regulation D under the U.S. Securities Act.

"**Regulation S**" means Regulation S under the U.S. Securities Act.

"**SEC**" means the United States Securities and Exchange Commission.

"**Standard Listing Conditions**" means the post-closing conditions imposed by the TSX and contained in their conditional approval letter dated September 2, 2009.

"**Selling Group**" means collectively, those registered dealers appointed by the Underwriters to assist in the Offering as contemplated in Section 2.6 hereof.

"**Subscription Agreements**" mean, collectively, the subscription agreements entered into between the Issuer and each of the Purchasers in respect of the Offering and shall include, for greater certainty, the schedules thereto.

"**Transfer Agent**" means Equity Transfer & Trust Company, in its capacity as transfer agent and registrar of the Issuer at its principal offices in the city of Toronto, Ontario.

"**TSX**" means the Toronto Stock Exchange.

"**Underwriters**" means, collectively Macquarie Capital Markets Canada Ltd., BMO Nesbitt Burns Inc., UBS Securities Canada Inc., Canaccord Capital Corporation and GMP Securities L.P.

"**Underwriters' Commission**" has the meaning ascribed to that term on page 2 of this Agreement.

"**United States**" means the United States of America, its territories and possessions, any state of the United States and the District of Columbia.

"**U.S. Affiliate**" means the U.S. registered broker-dealer affiliate of any Underwriter.

"**U.S. Exchange Act**" means the United States Securities Exchange Act of 1934, as amended.

"**U.S. Securities Act**" means the United States Securities Act of 1933, as amended.

"**U.S. Securities Laws**" means all applicable securities legislation in the United States, including without limitation, the U.S. Securities Act, the U.S. Exchange Act and the rules and regulations promulgated thereunder, and any applicable state securities laws.

"**WISCO**" means Minerals Corporation Ltd. of Wuhan Iron & Steel (Group) and Wuhan Iron and Steel (Group) Corporation, holder of a 19.9% interest in the Issuer.

"**WISCO Agreement**" means the subscription agreement dated June 9, 2009 between the Issuer and WISCO pursuant to which WISCO has been granted a pre-emptive right to participate in future offerings of equity securities in order to maintain its then current proportionate Interest in the Issuer.

1.1 The division of this Agreement into sections, subsections, paragraphs and other subdivisions and the insertion of headings are for convenience of reference only and shall not affect the construction or interpretation of this Agreement. Unless something in the subject matter or context is inconsistent therewith, references herein to sections, subsections, paragraphs and other subdivisions are to sections, subsections, paragraphs and other subdivisions of this Agreement.

1.2 Except as otherwise indicated, all amounts expressed herein in terms of money refer to lawful currency of Canada and all payments to be made hereunder shall be made in such currency.

1.3 In this Underwriting Agreement, a reference to "knowledge" of the Issuer, means to the best knowledge of management of the Issuer after due inquiry.

2. Appointment of the Underwriters.

2.1 Upon the terms and subject to the conditions hereof, the Underwriters hereby agree to purchase from the Issuer, and the Issuer hereby agrees to issue and sell to the Underwriters, 28,500,000 Common Shares. The Underwriters have the right to arrange for the Shares to be purchased by substituted purchasers on the Closing Date, and subsequent to the Closing Date, to sell the Shares as principal to substituted purchasers, provided that the Underwriters shall, on the Closing Date purchase as principal not less than that number of Common Shares equal to 28,500,000 less the number of Common Shares purchased by substituted purchasers on Closing.

2.2 The rights and obligations of the Underwriters under this Agreement, including but not limited to the right and obligation to purchase Common Shares and the entitlement to the Underwriters' Commission, shall be several (as distinguished from joint or joint and several) rights and obligations for each Underwriter. Nothing in this Agreement is intended to create any relationship in the nature of a partnership or joint venture between the Underwriters.

2.3 Subject to the terms and conditions of this Agreement, the obligation of the Underwriters to purchase the Common Shares shall be several (and not joint or joint and several) and shall be as to the following percentages:

Macquarie Capital Markets Canada Ltd.	50%
BMO Nesbitt Burns Inc.	15%
UBS Securities Canada Inc.	15%
Canaccord Capital Corporation	10%
GMP Securities L.P.	10%
	100%

2.4 Except as otherwise specifically provided in this Agreement, the rights and obligations of the Underwriters shall be divided in the proportions in which the Underwriters participate in the Offering. If an Underwriter (a "**Refusing Underwriter**") fails to purchase its applicable percentage of the Common Shares (the "**Defaulted Securities**") which that Underwriter has agreed to purchase under this Agreement, the remaining Underwriters (the "**Continuing Underwriters**") shall have the right, but shall not be obligated, to purchase all but not less than all, of the Defaulted Securities *pro rata* according to the number of Common Shares to have been acquired by the Continuing Underwriters under this Agreement or in the proportion agreed upon, in writing, by the Continuing Underwriters. If no such arrangement has been made and the number of Defaulted Securities to be purchased by the Refusing Underwriter does not exceed 10% of the Common Shares, the Continuing Underwriters will be obligated to purchase the Defaulted Securities on the terms set out in this Agreement in proportion to their obligations under this Agreement; however, the Continuing Underwriters will not be required to purchase the Defaulted Securities if the Refusing Underwriter, or any of the Continuing Underwriters exercise or have exercised its or their termination rights pursuant to Section 13 hereof. Subject to the immediately preceding sentence, if the number of Defaulted Securities is greater than 10% of the Common Shares, the Continuing Underwriters will not be obligated to purchase the Defaulted Securities and, if the Continuing Underwriters do not elect to purchase the Defaulted Securities:

(a) the Continuing Underwriters may but will not be obligated to purchase any of the Common Shares;

(b) the Issuer will not be obligated to sell less than all of the Common Shares; and

(c) the Issuer will be entitled to terminate its obligations under this Agreement, in which event there will be no further liability hereunder on the part of the Issuer or the Continuing Underwriters, except pursuant to the provisions of Sections 12 and 13 of this Agreement.

2.5 No action taken pursuant to this Section shall relieve any Refusing Underwriter from responsibility in respect of its default to the Issuer or to any Continuing Underwriter.

2.6 Each Underwriter severally, and not jointly and severally, represents, warrants and covenants with the Issuer that it will (and will use its reasonable best efforts to cause the members of the Selling Group to comply with the following) and acknowledges that the Issuer is relying upon such representations, warranties and covenants, that:

(a) it will conduct activities in connection with arranging for the sale and distribution of the Shares on a private placement basis in compliance with all Applicable Securities Laws and the provisions of this Agreement;

(b) it has not and will not, directly or indirectly, sell or solicit offers to purchase the Shares or distribute or publish any offering circular, prospectus, form of application, advertisement or other offering materials in any country or jurisdiction so as to require registration or filing of a prospectus, registration statement or other offering document under Applicable Securities Laws with respect thereto or compliance by the Issuer with ongoing regulatory requirements (including any continuous disclosure obligations) under the laws of, or subject the Issuer (or any of its directors, officers or employees) to any inquiry, investigation or proceeding of any securities regulatory authority, stock exchange or other authority in, any jurisdiction;

(c) it has not engaged in or authorized and will not engage in or authorize any form of general solicitation or general advertising in connection with or in respect of the Shares in any newspaper, magazine, printed media of general and regular paid circulation or any similar medium, or broadcast over radio or television or otherwise or conducted any seminar or meeting concerning the offer or sale of the Shares whose attendees have been invited by any general solicitation or general advertising;

(d) it will use its reasonable best efforts to obtain from each Purchaser a completed and executed Subscription Agreement and all other applicable forms, reports, undertakings and documentation required under the Applicable Securities Laws or required by the Company, acting reasonably;

(e) it is duly registered pursuant to the provisions of Applicable Securities Laws, and is a member in good standing of the Investment Industry Regulatory Organization of Canada, and is duly registered or licensed as an investment dealer in those jurisdictions in which it is required to be so registered in order to perform the services contemplated by this Agreement, or if or where not so registered or licensed, the Underwriter will act only through members of a Selling Group who are registered or licensed;

(f) it will use all reasonable efforts to complete and to cause the members of the Selling Group to complete the distribution of the Common Shares as soon as practicable; and

(g) it will not make any representations or warranties with respect to the Issuer or its securities.

2.7 Each Underwriter severally covenants with the Issuer that it will only solicit and offer to sell Shares to purchasers in the United States in compliance with Schedule I to this Agreement which is incorporated herein and forms a part of this Agreement and shall cause its U.S. broker-dealer affiliate through which sales of the Shares in the United States are to be effected, to comply with the terms and conditions set out therein.

3. Material Changes During the Offering

3.1 The Issuer will promptly inform the Underwriters in writing during the period from the date of the Engagement Letter to the Closing Date (or the Over Allotment Closing Date, as the case may be) of the full particulars of:

(a) any Material Change (whether actual, anticipated, threatened, contemplated, or proposed by, to, or against the Issuer) (whether financial or otherwise) in the assets, liabilities (contingent or otherwise), business, affairs, operations, assets, financial condition, capital or prospects of the Issuer, considered on a consolidated basis;

(b) any Material Fact that has arisen or has been discovered since the date of the Engagement Letter; or

(c) any change in applicable laws, materially and adversely affecting, or which would reasonably be expected to materially and adversely affect, the condition (financial or otherwise), or the properties, business, prospects, affairs, operations, assets or liabilities of the Issuer and its subsidiaries on a consolidated basis or the Shares.

4. Due Diligence

Prior to the Closing Time, the Underwriters, their legal counsel, and technical consultants will be provided with timely access to all information required to permit them to conduct a full due diligence investigation of the Issuer and its business operations, properties, assets, affairs and financial condition in the manner and to the extent as is usual in these types of transactions. In particular, the Underwriters shall be permitted to conduct all due diligence that they may reasonably require in order to fulfil their obligations under Applicable Securities Laws, and in that regard, the Issuer will make available to the Underwriters, their legal counsel, and technical consultants, on a timely basis, all reasonably requested corporate and operating records, material contracts, reserve reports, technical reports, feasibility studies, financial information, budgets, and other relevant information as may reasonably be requested and is necessary in order to complete the due diligence investigation of the Issuer and its business, properties, assets, affairs and financial condition for this purpose, and without limiting the scope of the due diligence inquiries the Underwriter may conduct, use its best efforts to make its senior management, counsel, the chairman of the audit committee, and independent engineers and other applicable experts available to participate in, one or more due diligence sessions to be held prior to the Closing Time. All information requested by the Underwriters, their counsel and technical consultants in connection with the due diligence investigations of the Underwriters will be treated by the Underwriters, their counsel and technical consultants as confidential and will only be used in connection with the Offering.

5. Representations and Warranties of the Issuer.

5.1 The Issuer represents, warrants and covenants, as applicable, to the Underwriters, and acknowledges that the Underwriters are relying upon such representations, warranties and covenants as follows:

(a) each of the Issuer and its Material Subsidiary is validly subsisting under the laws of the jurisdiction of its incorporation, amalgamation or continuance, is current and up-to-date with all material filings required to be made by it and has all requisite corporate capacity, power and authority and is qualified or authorized to carry on its business as now conducted and to own or lease and operate its property and assets in all jurisdictions where such qualification or authorization is required and in the case of the Issuer, has all qualifications and authorizations required to undertake the Offering and to carry out all other obligations and transactions contemplated herein, including entering into, executing and delivering this Agreement and the Subscription Agreements (the "**Documents**") and carrying out its obligations thereunder;

(b) other than as disclosed in the Disclosure Record, the Issuer does not own any shares or other equity interest in any company, partnership, trust or other such entity that has not been publicly disclosed;

(c) the Issuer is, and will at the Closing Time be, in compliance in all material respects with the by-laws, rules and regulations of the TSX and no Material Change relating to the Issuer has occurred within the past 12 months that has not been generally disclosed and that in relation thereto the requisite material change report has not been filed under Canadian Securities Laws and no such disclosure has been made on a confidential basis;

(d) as at the date hereof, the Issuer is a "reporting issuer" in each of the Provinces of Canada;

(e) the Shares have been duly authorized for issuance and sale to the Underwriters pursuant to this Agreement and when issued and delivered by the Issuer pursuant to this Agreement, against payment of the consideration set forth herein, will be validly issued as fully paid and non-assessable Shares and other than in connection with the WISCO Agreement, the issuance of the Shares is not subject to the pre-emptive rights of any other shareholder of the Issuer (or such rights have been irrevocably waived), and all corporate action required to be taken by the Issuer for the authorization, issuance, sale and delivery of the Shares has been validly taken at the date hereof.

(f) all press releases, material change reports, annual information forms, financial statements and other continuous and timely disclosure documents and fees required to be filed or paid by or on behalf of the Issuer have been filed or paid, within the past 12 months and all such documents filed by or on behalf of the Issuer with the TSX and the applicable securities regulatory authorities were true and correct in all material respects and did not contain any misrepresentation as at the respective dates of such filings;

(g) as at the date hereof, the authorized capital of the Issuer consists of an unlimited number of common shares and Class A preferred shares of which 194,035,967 common shares were issued and outstanding as at the close of business on September 16, 2009;

(h) except as set forth in Schedule II hereto or as described in the Offering Documents, the Issuer is not party to and has not granted any agreement, warrant, option or right or privilege capable of becoming an agreement, for the purchase, subscription or issuance of any common shares or securities convertible into or exchangeable for common shares;

(i) each of the Issuer and its Material Subsidiary has conducted and is conducting its business in compliance in all material respects with all applicable laws, rules, regulations, tariffs, orders and directives of each jurisdiction in which it carries on its business and, other than as disclosed to the Lead Underwriter on behalf of the Underwriters, possesses all material certificates, authorities, permits or licences issued by the appropriate provincial, state, municipal, federal or other governmental or regulatory agency or body necessary to carry on its business currently as carried on, and, subject to the satisfaction of any condition in such approvals, as contemplated to be carried on, by it, is in compliance in all material respects with such certificates, authorities, permits and licences and with all laws, regulations, tariffs, rules, orders and directives material to its operations, including, without limitation, all laws, regulations and statutes relating to mining claims, concessions, licences, leases or other instruments and the Issuer has not received any notice of proceedings relating to the revocation or modification of any such certificates, authorities, permits, licences, mining claims, concessions, leases or other instruments conferring mineral rights which, singularly or in the aggregate, if the subject of an unfavourable decision, order, ruling or finding, would materially and adversely affect the conduct of the Issuer's business, operations, financial condition or income, (on a consolidated basis) and the Issuer has not received notice of the revocation or cancellation of, or any intention to revoke or cancel, any such licence, permit, approval, consent, certificate, registration or authorization;

(j) each of the Issuer and its Material Subsidiary is the absolute legal and beneficial owner of, and has good and marketable title to, all of its material assets, free of all mortgages, liens, charges, pledges, security interests, encumbrances, claims or demands whatsoever, and no other assets (other than assets relating to the construction and operation of the proposed Bloom Lake Project) or property rights are necessary for the conduct of the business of the Issuer or the Material Subsidiary, as the case may be, and other than assets relating to the construction and operation of the proposed Bloom Lake Project or as disclosed to the Lead Underwriter on behalf of the Underwriters, there are no restrictions on the ability of the Issuer to use, transfer or otherwise exploit such assets or property rights, and the Issuer does not know of any claim or basis for a claim that might or could adversely affect its rights to use, transfer or otherwise exploit such assets or property rights and the Issuer has no responsibility or obligation to pay any commission, royalty, licence, fee or similar payment to any person with respect to the assets or property rights thereof;

(k) the claims set out in Schedule III hereto constitute all of the mining claims comprising the Bloom Lake Iron Ore property and the Lamelee and Peppler Lake properties and the Issuer or its Material Subsidiary is the legal and beneficial holder of all such claims which are free of all mortgages, liens, charges, pledges, security interests, encumbrances, claims or demands whatsoever, other than as disclosed publicly;

(l) any and all agreements pursuant to which the Issuer holds its material assets or is entitled to the use of material assets are valid and subsisting agreements in full force and effect, enforceable (subject to standard enforceability limitations) in accordance with their respective terms, and the Issuer is not in material default of any of the provisions of any such agreements nor has any such default been alleged, and the Issuer is not aware of any disputes with respect thereto and such assets are in good standing under the applicable statutes and regulations of the jurisdictions in which they are situated, and all leases, licences, concessions, and claims pursuant to which the Issuer derives its interests in such material assets are in good standing and there has been no material default under any such leases, licences, concessions, and claims and all taxes required to be paid with respect to such assets to the date hereof have been paid;

(m) this Agreement has been duly authorized and executed and delivered by the Issuer and constitutes a legal, valid and binding obligation of the Issuer, enforceable in accordance with its terms, except that (i) the enforcement thereof may be limited by bankruptcy, insolvency, reorganization, moratorium or similar laws affecting the rights of creditors generally, (ii) equitable remedies, including, without limitation, specific performance and injunction, may be granted only in the discretion of a court of competent jurisdiction, and (iii) rights of indemnity, contribution and the waiver of contribution provided for herein may be limited under applicable law;

(n) the entering into and the performance of the transactions contemplated herein and the issue and sale of the Shares:

   (i) do not require any consent, approval, authorization or order of any court or governmental agency or body, except that which may be required under applicable securities legislation or stock exchange requirements or those which have already been obtained;

(ii) will not contravene any statute or regulation of any governmental authority which is binding on the Issuer; and

(iii) will not result in the breach of, or be in conflict with, or constitute a default under, or create a state of facts which, after notice or lapse of time, or both, would constitute a default under any term or provision of the constating documents, by-laws or resolutions of the Issuer or any material mortgage, note, indenture, contract or agreement (written or oral) instrument, lease or other document to which the Issuer is a party, or any judgment, decree or order or any term or provision thereof, which breach, conflict or default would materially and adversely affect the business, operations, capital or condition (financial or otherwise) of the Issuer that would result in any material adverse change in the operations, business or condition of the Issuer;

(o) other than as disclosed publicly, there is no action, proceeding or, to the Issuer's knowledge, investigation pending or, to the Issuer's knowledge, threatened by or against or affecting the Issuer at law or in equity or before any international, federal, provincial, state, municipal or other governmental department, commission, board or agency, domestic or foreign, which could reasonably be expected to materially adversely affect the Issuer or the condition of the Issuer or which questions the validity of the issuance of the Shares or any action taken or to be taken by the Issuer in connection with this Agreement;

(p) the audited annual consolidated financial statements of the Issuer as at and for the year ended December 31, 2008 and the unaudited interim financial statements for the six-month period ended June 30, 2009 (including the related notes thereto) were prepared in accordance with Canadian generally accepted accounting principles applied on a consistent basis during the periods and fairly present in all material respects the consolidated financial position of the Issuer and the consolidated results of its operations and cash flows for the periods ended;

(q) since December 31, 2008, there has been no Material Change by the Issuer in its accounting policies, methods, practices or principles that are material to the Issuer's consolidated financial statements, except as disclosed in the notes thereto with respect to periods ending prior to the date of this Agreement;

(r) the Issuer maintains accurate books and records reflecting its assets and liabilities and maintains proper and adequate internal accounting controls which provide assurance that (i) transactions are executed with management's authorization; (ii) transactions are recorded as necessary to permit preparation of consolidated financial statements of the Issuer and to maintain accountability for the Issuer's consolidated assets; and (iii) accounts, notes and other receivables and inventory are recorded accurately, and proper and adequate procedures are implemented to effect the collection thereof on a current and timely basis;

(s) the Issuer is in material compliance with all current listing and corporate governance requirements of the TSX;

(t) the Issuer is in material compliance with Canadian Securities Laws;

(u) KPMG LLP, which has expressed its opinion on the audited financial statements of the Issuer, has been "independent" with respect to the Issuer at all relevant times within the meaning of the rules and regulations of the Canadian securities regulatory authorities and there has never been a "reportable event" (within the meaning of National Instrument 51-102 *Continuous Disclosure Obligations*) with such auditor;

(v) except for the Underwriters and any member of the Selling Group which may be appointed by the Underwriters, there are no persons, firms or corporations acting or purporting to act at the request of the Issuer, who are entitled to any brokerage or finder's fee in connection with the transactions contemplated herein;

(w) the Issuer has filed all necessary tax returns and notices and has paid all applicable taxes of whatever nature for all tax years to the date hereof to the extent such taxes have become due or have been alleged to be due and the Issuer is not aware of any tax deficiencies or interest or penalties accrued or accruing, or alleged to be accrued or accruing, thereon with respect to itself where, in any of the above cases it might reasonably be expected to result in any material adverse change in the condition, financial or otherwise, or in the earnings, business affairs or business prospects of the Issuer;

(x) to the knowledge of the Issuer, the operations carried on by the Issuer and its Material Subsidiary are in material compliance with all applicable federal, provincial, state and municipal environmental, health and safety statutes, regulations and permits. To the knowledge of the Issuer, none of such operations is subject to any judicial or administrative proceeding alleging the violation of any federal, provincial, state or municipal environmental, health or safety statute or regulation or is subject to any investigation concerning whether any remedial action is needed to respond to a release of any Hazardous Material (as defined below) into the environment. Except in material compliance with applicable environmental laws, none of the premises currently occupied by the Issuer or its Material Subsidiary has at any time been used by the Issuer or its Material Subsidiary or, to the knowledge of the Issuer, by any other occupier, as a waste storage or waste disposal site or to operate a waste management business. The Issuer has no material contingent liability of which it has knowledge in connection with any release of any Hazardous Material on or into the environment from any of the premises currently occupied by the Issuer or its Material Subsidiary or from the operations carried out thereon except to the extent such release is in compliance with all applicable laws or to the extent such non-compliance, if any, would not have a material adverse effect on the Issuer. Neither the Issuer nor, to the knowledge of the Issuer, any occupier of the premises currently occupied by the Issuer or its Material Subsidiary, generates, transports, treats, stores or disposes of any waste, subject waste, hazardous waste, deleterious substance, industrial waste (as defined in applicable federal, provincial, state or municipal legislation) on any of the premises currently occupied by the Issuer in contravention of applicable federal, provincial, state or municipal laws or regulations enacted for the protection of the natural environment or human health except to the extent that any such contravention would not have a material adverse effect on the Issuer. To the knowledge of the Issuer, no underground storage tanks or surface impoundments containing a petroleum product or Hazardous Material are located on any of the premises currently occupied by the Issuer or its Material Subsidiary in contravention of applicable federal, provincial, state or municipal laws or regulations enacted for the protection of the natural environment or human health, except to the extent that any such contravention would not have a material adverse effect on the Issuer. For the purposes of this subparagraph, "**Hazardous Material**" means any contaminant, pollutant, subject waste, hazardous waste, deleterious substance, industrial waste, toxic matter or any other substance that when released into the natural environment is likely to cause, at some immediate or future time, material harm or degradation to the natural environment or material risk to human health and, without restricting the generality of the foregoing, includes any contaminant, pollutant, subject waste, deleterious substance, industrial waste, toxic matter or hazardous waste as defined by applicable federal, provincial, state or municipal laws or regulations enacted for the protection of the natural environment or human health;

(y) other than as disclosed to the Lead Underwriter on behalf of the Underwriters, the Issuer is not currently contemplating, has not approved, and has not entered into any agreement in respect of, and has no knowledge of:

(i) the purchase (directly or indirectly) of any material property or any interest therein or the sale, transfer or other disposition of any material property or any interest therein currently owned, directly or indirectly, by the Issuer whether by asset sale, transfer of shares, or otherwise; or

(ii) the change of control (by sale or transfer of shares or sale of all or substantially all of the assets of the Issuer) of the Issuer;

(z) during the previous three years from the date hereof, no order ceasing or suspending trading in securities of the Issuer or prohibiting the sale of securities by the Issuer has been issued by an exchange or securities regulatory authority, and no proceedings for this purpose have been instituted, or are, to the Issuer's knowledge, pending, contemplated or threatened;

(aa) during the previous 12 months from the date hereof, the Issuer has not, directly or indirectly, declared or paid any dividend or declared or made any other distribution on any of its shares or securities of any class, or, directly or indirectly, redeemed, purchased or otherwise acquired any of its shares or securities or agreed to do any of the foregoing;

(bb) there is not, in the constating documents of the Issuer or in any agreement, mortgage, note, debenture, indenture or other instrument or document to which the Issuer is a party, any restriction upon or impediment to, the declaration or payment of dividends by the directors of the Issuer or the payment of dividends by the Issuer to the holders of its common shares;

(cc) the Issuer does not have in place a shareholder rights protection plan;

(dd) the Issuer does not have any loans or other indebtedness outstanding which have been made to any of its shareholders, officers, directors or employees, past or present, or any person not dealing at "**arm's length**" (as such term is used in the *Income Tax Act* (Canada)), and there are no material business relationships or related party transactions within the meaning of Multilateral Instrument 61-101 involving the Issuer other than as disclosed in the Disclosure Record;

(ee) Equity Transfer & Trust Company, at its office in Toronto, has been duly appointed as the transfer agent and registrar for the common shares of the Issuer;

(ff) the Issuer is not required to file reports under Section 13(a) or Section 15(d) of the U.S. Exchange Act;

(gg) the information set forth in the Disclosure Record relating to the estimates by the Issuer of the mineral resources and mineral reserves have been reviewed and verified by qualified persons, as defined in National Instrument 43-101 – *Standards of Disclosure for Mineral Projects* ("**NI 43-101**") and, in all cases, the mineral resource and mineral reserve information has been prepared in accordance with Canadian industry standards set forth in NI 43-101, and the information upon which the estimates of mineral resources and mineral reserves were based, was, at the time of delivery thereof, complete and accurate in all material respects and there have been no material adverse changes to such information since the date of delivery or preparation thereof; and (hh) the Issuer has not withheld, and will not withhold until the Closing Date, from the Underwriters any Material Facts or Material Changes relating to the Issuer.

6. Covenants of the Issuer.

6.1 The Issuer hereby covenants to the Underwriters that the Issuer:

(a) will file or cause to be filed with the TSX all necessary documents and will take, or cause to be taken, all necessary steps to ensure that the Shares have been approved (or conditionally approved) for listing and for trading on the TSX, prior to the Closing Date, subject only to satisfaction by the Issuer of the Standard Listing Conditions, and the Issuer shall thereafter, fulfill the Standard Listing Conditions within the time period prescribed by the TSX;

(b) will make all necessary filings, obtain all necessary regulatory consents and approvals (if any) and the Issuer will pay all filing fees required to be paid in connection with the transactions contemplated in this Agreement;

(c) shall use its reasonable best efforts to maintain the listing of the common shares of the Issuer, and use its best efforts to maintain its status as a reporting issuer (or the equivalent) in each jurisdiction where it is a reporting issuer for a period of at least one year from the Closing Date and, for greater certainty, it will not be considered reasonable to maintain such status if to do so would hinder or impede in any way, any effort on the part of the Issuer to effect, or to take any steps in furtherance of, any amalgamation or business combination (whether by way of merger, plan of arrangement, consolidation, asset acquisition or disposition or other transaction) completed in accordance with Canadian Securities Laws;

(d) will not issue or announce the issuance of any common shares or any securities convertible into or exchangeable for or exercisable to acquire common shares of the Issuer during a period commencing on the date of execution of the Engagement Letter and ending on 120 days following the Closing Date, without the written consent of the Lead Underwriter on behalf of the Underwriters, other than: (i) in connection with the Offering; (ii) upon exercise of currently outstanding rights or agreements, including options, warrants and other convertible securities and any rights which have been granted or issued, subject to any necessary regulatory approval; (iii) upon exercise of currently outstanding options granted to officers, directors, employees or consultants of the Issuer or any subsidiary thereof pursuant to the Issuer's stock option plan (the "**Option Plan**"); (iv) options issued pursuant and in accordance with the Option Plan, provided that the number of common shares issuable pursuant to stock option grants do not exceed 10% of the basic shares outstanding of the Issuer immediately following the completion of the Offering; (v) in connection with any bona fide arm's length acquisition of a business, whether by way of purchase of shares or assets, merger, plan of arrangement, amalgamation or otherwise which does not exceed 10% of the basic shares outstanding of the Issuer immediately following the completion of the Offering; (vi) in connection with an equity financing of up to US$50 million pursuant to a strategic investment tied to an off-take or similar agreement and certain existing pre-emptive rights, or (vii) up to 6,533,688 Common Shares issued to satisfy any existing pre-emptive rights held by WISCO. For greater certainty, should there be a bona fide arm's length acquisition of a business, whether by way of purchase of shares or assets, merger, plan of arrangement, amalgamation or otherwise which involves the issuance of any common shares or any securities convertible into or exchangeable for or exercisable to acquire common shares exceeding 10% of the basic shares outstanding of the Issuer immediately following the completion of the Offering, the prior consent of Macquarie will be required, such consent not to be unreasonably withheld or delayed.

(e) within the time periods required under the Canadian Securities Laws and U.S. Securities Laws, shall file all such documents and pay all such fees as may be required thereunder in respect of the Offering;

(f) subject to compliance with applicable law, any press release of the Issuer relating to the Offering will be provided in advance to Macquarie on behalf of the Underwriters, and the Issuer will use its reasonable commercial efforts to agree to the form and content thereof with Macquarie on behalf of the Underwriters, prior to the release thereof;

(g) shall not take any action which would be reasonably expected to result in the delisting or suspension of its common shares on or from the TSX, other than in connection with an amalgamation or other business combination transaction (whether by way of merger, plan of arrangement, consolidation, asset acquisition or disposition or other transaction) completed in accordance with Canadian Securities Laws, and the Issuer shall comply, in all material respects, with the rules and regulations thereof; and

(h) the Issuer shall use the net proceeds of the Offering to fund potential acquisitions, expand the Bloom Lake project and for general working capital.

7. Closing.

7.1 The Offering shall be completed at the offices of the Issuer's counsel, Cassels Brock & Blackwell LLP, in Toronto Ontario or at such other place as the Lead Underwriter and the Issuer may agree.

7.2 At the Closing Time:

(a) the Issuer shall deliver or cause to be delivered to the Underwriters:

(i) the requisite legal opinions, certificates and other documents as contemplated in Section 10.1 of this Agreement;

(ii) such further documentation as may be contemplated herein or as applicable regulatory authorities may reasonably require; and

(iii) if the Shares are not delivered in book-entry form, certificates countersigned by the Transfer Agent representing the Shares, in the names and denominations as directed by the Underwriters, not less than 24 hours prior to the applicable Closing Time;

against receipt by the Issuer of the proceeds of the Offering, net of: (i) the proceeds from any subscription for Common Shares by WISCO, (ii) the Underwriters' Commission and (iii) the Underwriters' expenses as set out in Section 12 of this Agreement.

8. Over Allotment Option Closing

8.1 In the event that the Over-Allotment Option is exercised by the Underwriters and any of the Over-Allotment Shares are purchased by the Underwriters, payment of the aggregate Offering Price for, and delivery of certificates for, or the electronic registration by book-entry of such Over-Allotment Shares shall be made against receipt by the Issuer of the proceeds of the Over-Allotment Option, net of the Underwriters' Commission and the Underwriters' expenses as set out in Section 12 of this Agreement, at the offices referred to in Section 7 above, or at such other place as shall be agreed upon by the Underwriters and the Issuer, on the Over-Allotment Closing Date as specified in the written notice from Macquarie on behalf of the Underwriters to the Issuer giving notice of the exercise of the Over-Allotment Option.

9. Compensation of the Underwriters

9.1 The Issuer shall pay to the Underwriters at the Closing Time the Underwriting Commission equal to $0.176 per Share sold pursuant to the terms of this Underwriting Agreement (being 4.0% of the aggregate gross cash proceeds received from the sale of the Shares and, which for greater certainty, will include the Shares sold to WISCO, if any, in connection with this Offering) in consideration of the services to be rendered by the Underwriters in connection with the Offering.

9.2 The Issuer shall pay to the Underwriters at the closing of the exercise of the Over-Allotment Option, if any, the Underwriters' Commission per Over-Allotment Shares purchased.

10. Conditions of Closing.

10.1 The obligations of the Underwriters on Closing (including the obligation to complete the purchase of the Shares or any of them) shall be conditional upon and subject to the following:

(a) the Underwriters shall have received favourable legal opinions addressed to the Underwriters, in form and substance satisfactory to the Underwriters, acting reasonably, dated as of the Closing Date, from Cassels Brock & Blackwell LLP, counsel to the Issuer, as to matters regarding the laws of the Province of Ontario and the federal laws of Canada applicable therein, and from other local counsel of the Issuer in the other Qualifying Provinces as to matters regarding the laws of such jurisdictions, which respective counsel in turn may rely, as to matters of fact, on certificates of auditors, public officials and officers of the Issuer, as appropriate, with respect to the following matters:

(i) each of the Issuer and its Material Subsidiary is a corporation validly subsisting under the laws of the jurisdiction of its incorporation, amalgamation or continuance;

(ii) each of the Issuer and its Material Subsidiary has all requisite corporate capacity and power to carry on its business as now conducted by it and to own its assets and the Issuer has all requisite corporate capacity and power to execute and deliver the Documents and to perform all transactions contemplated by this Agreement;

(iii) the Issuer is a reporting issuer in each of the Provinces of Canada;

(iv) as at the date hereof, the authorized capital of the Issuer consists of an unlimited number of common shares and Class A preferred shares;

(v) the execution and delivery of the Agreement and the performance of the transactions contemplated hereby (including the issuance and/or sale of the Shares), do not and will not result in a breach of, and do not create a state of facts which, after notice or lapse of time or both, will result in a breach of, and do not and will not conflict with, any of the terms, conditions or provisions of the articles or by-laws of the Issuer;

(vi) all necessary corporate action has been taken by the Issuer to authorize the execution and delivery of the Agreement and the performance of its obligations thereunder. The Agreement has been duly authorized and executed and delivered by the Issuer and constitutes a legal, valid and binding obligation of the Issuer, enforceable in accordance with its terms (subject to bankruptcy, insolvency or other laws affecting the rights of creditors generally, general equitable principles including the availability of equitable remedies and the qualification that no opinion need be expressed as to rights to indemnity, or contribution);

(vii) all necessary corporate action has been taken by the Issuer to authorize the allotment and issue of the Shares as fully paid and non-assessable common shares in the capital of the Issuer;

(viii) the offering, sale and issuance of the Common Shares to the Purchasers are exempt from the prospectus requirements of Canadian Securities Laws, and no prospectus is required to be filed nor are any other documents required to be filed, proceedings taken, or approvals, permits, consents or authorizations obtained by the Issuer under Canadian Securities Laws to permit the offer, issue and sale of the Common Shares by the Issuer to the Purchasers in the Qualifying Provinces;

(ix) no filings, proceedings, approvals, consents or authorizations are required to be made, taken or obtained pursuant to the Securities Laws to permit the first trade of the Common Shares, through registrants registered under Canadian Securities Laws who comply with such Canadian Securities Laws, provided that:

(A) at the time of such first trade, the Issuer is and has been a “reporting issuer” (within the meaning of the securities laws of such jurisdiction) in a “jurisdiction” (as such term is defined in National Instrument 14-101 *Definitions*) of Canada for the four months immediately preceding such trade;

(B) at the time of the first trade, at least four months have elapsed from the distribution date (as defined in NI 45-102) of the Common Shares;

(C) the certificates representing the Common Shares carry a legend, or an ownership statement issued under a direct registration system or other electronic book-entry system acceptable to the regulator bears a legend restriction notation, as required by NI 45-102;

(D) such trade is not a “control distribution” as defined in NI 45-102;

(E) no unusual effort is made to prepare the market or to create a demand for the securities that are the subject of the trade;

(F) no extraordinary commission or other consideration is paid to a person or company in respect of the trade; and

(G) if the selling securityholder is an insider or officer of the Issuer at the time of the first trade, the selling securityholder has no reasonable grounds to believe that the Issuer is in default of “securities legislation" (as such term is defined in National Instrument 14-101 *Definitions).*

(x) the TSX has accepted for filing the notice of the Offering and has conditionally approved the Shares for listing, subject to the conditions contained in the conditional approval letter of the TSX dated September 2, 2009;

(b) the Underwriters shall have received a favourable legal opinion addressed to the Underwriters, in form and substance satisfactory to the Underwriters, acting reasonably, dated as of the Closing Date, from the Issuer's Québec counsel, relating to the Issuer's title to the Bloom Lake Project and the Peppler Lake Property;

(c) if any Shares are sold in the United States, the Underwriters shall have received a favourable legal opinion addressed to the Underwriters, in form and substance satisfactory to the Underwriters, acting reasonably, dated as of the Closing Date, from Dorsey & Whitney LLP, the Issuer's United States counsel, to the effect that no registration under the U.S. Securities Act is required for the offer and sale of such Shares on such date through the U.S. Affiliates to purchasers in the United States, provided that such offers and sales are made in accordance with Schedule I to this Agreement;

(d) the Underwriters shall have received a certificate, dated as of the Closing Date, signed by the President and Chief Executive Officer and Chief Financial Officer of the Issuer, or such other officers of the Issuer as the Underwriters may agree, certifying for and on behalf of the Issuer, and not in their personal capacities and without personal liability, to the best of their knowledge, information and belief of the persons so signing, that:

(i) no order, ruling or determination having the effect of suspending the sale or ceasing the trading in any securities of the Issuer or prohibiting the sale of the Shares has been issued by any regulatory authority and is continuing in effect and no proceedings for that purpose have been instituted or are to the knowledge of such officers, pending or contemplated or threatened by any regulatory authority;

(ii) subsequent to June 30, 2009 (A) there has been no material adverse change (actual or proposed, whether financial or otherwise) in the business, business prospects, affairs, operations, assets, liabilities (contingent or otherwise) or capital of the Issuer that has not been disclosed in the Disclosure Record, as the case may be, and (B) except as disclosed in the Disclosure Record, as the case may be, no transactions have been entered into by the Issuer which are or would be material to the Issuer, other than in the ordinary course of business or as otherwise disclosed to the Underwriters;

(iii) the Issuer has duly complied with all the terms, covenants and conditions of this Agreement on its part to be complied with, other than those which have been waived in writing by the Underwriters, up to the Closing Time; and

(iv) the representations and warranties of the Issuer contained in this Agreement are true and correct as of the Closing Time with the same force and effect as if made at and as of the Closing Time after giving effect to the transactions contemplated by this Agreement;

(e) the Underwriters and their counsel shall have received a certificate dated the Closing Date signed by an appropriate officer or officers of the Issuer addressed to the Underwriters, with respect to the constating documents of the Issuer, all resolutions of the Issuer's board of directors relating to the Documents and the transactions contemplated hereby and thereby, and the incumbency and specimen signatures of signing officers;

(f) the Underwriters shall have received evidence that all requisite regulatory approvals, including the conditional approval of the TSX have been obtained by the Issuer in order to complete the Offering and approve the listing of the Shares;

(g) the Subscription Agreements shall have been executed and delivered by the parties thereto in form and substance satisfactory to the Underwriters, acting reasonably;

(h) the Underwriters shall have received a certificate from the Transfer Agent as to the number of common shares of the Issuer issued and outstanding as at a date no more than two Business Days prior to the Closing Date;

(i) the Underwriters not having exercised any rights of termination set forth in Section 11;

(j) the Underwriters having received at the Closing Time written undertakings from each director of the Issuer in favour of the Lead Underwriter agreeing not to sell, transfer, assign, pledge or otherwise dispose of any securities of the Issuer individually owned, directly or indirectly, by such individuals for a period of 120 days following the Closing Date without the prior written consent of the Lead Underwriter on behalf of the Underwriters, such consent not to be unreasonably withheld;

(k) the Underwriters shall have received a certificate of compliance in respect of the Issuer evidencing that the Issuer is in good standing; and

(l) the Underwriters shall have received evidence that the Issuer is not included on a list of defaulting issuers maintained by the securities regulatory authorities in any jurisdiction in which the Issuer is a reporting issuer.

11. Termination.

11.1 Each Underwriter shall be entitled to terminate its obligation to purchase the Common Shares by written notice to that effect given to the Issuer at or prior to the Closing Time if:

(a) from the date of the Engagement Letter, any inquiry, action, suit, investigation, order or other proceeding (whether formal or informal) is commenced, announced, threatened or made by any federal, provincial, state, municipal or other governmental department, commission, board, bureau, agency or instrumentality including, without limitation, the TSX or any securities regulatory authority (other than any such inquiry, action, suit investigation or other proceeding or order relating solely to any of the Underwriters) or any law or regulation is enacted or changed which in the opinion of the Underwriters, acting reasonably, operates to prevent or restrict the trading of the common shares or materially and adversely affects or will materially and adversely affect the market price or value of the common shares; or if there should develop, occur or come into effect or existence any event, action, state, condition or major financial occurrence of national or international consequence or any law or regulation which in the opinion of the Underwriters, acting reasonably, seriously adversely affects, or would be expected to seriously adversely affect, the financial markets in Canada or the United States or the business, operations or affairs of the Issuer and its subsidiaries taken as a whole;

(b) there shall occur from the date of the Engagement Letter any Material Change in the affairs of the Issuer, or change in any Material Fact or circumstance or there should be discovered any previously undisclosed Material Change or Material Fact or there should occur a change (other than a change related solely to any of the Underwriters) in a Material Fact, in each case which, in the opinion of the Underwriters (or any of them), acting reasonably, has or would be expected to have a significant adverse effect on the market price or value of the common shares; or

(c) the Issuer is in breach of any material term, condition or covenant of this Agreement or any material representation or warranty given by the Issuer in this Agreement becomes or is false.

11.2 If this Agreement is terminated by any of the Underwriters pursuant to this Section 11, there shall be no further liability on the part of such Underwriter or of the Issuer to such Underwriter, except in respect of any liability that may have arisen or may thereafter arise under Sections 12 and 13 hereof. The right of the Underwriters or any one of them to terminate their respective obligations under this Agreement is in addition to such other remedies available at law, in equity or otherwise, as they may have in respect of any default, act or failure to act of the Issuer in respect of any of the matters contemplated by this Agreement. A notice of termination given by one Underwriter under this Section 11 shall not be binding upon the other Underwriters.

12. Expenses of Underwriters.

12.1 All costs and expenses of the Offering, whether or not completed, will be borne by the Issuer, including, but not limited to, the fees and disbursements of the Issuer's legal counsel; the expenses of the Issuer's auditors, transfer and registrar agent; listing fees; all fees and expenses associated with the preparation of documents or certificates relating to the Offering; and with the issue and sale of the Shares; and all of the Underwriters' expenses and the reasonable legal fees to a maximum of $75,000, (exclusive of disbursements and applicable taxes thereon) of legal counsel to the Underwriters. All expenses incurred by the Underwriters and the fees and disbursements of the Underwriters' legal counsel shall be payable by the Issuer forthwith upon receiving an invoice therefor, whether or not the Offering is completed.

12.2 On Closing, the Issuer authorizes the Underwriters, upon providing notice, to deduct their reasonable expenses in connection with the Offering from the proceeds of the Offering and any advance payments made by the Issuer, including expenses for which an account has not yet been rendered.

13. Indemnity.

13.1 The Issuer hereby agrees to indemnify and hold the Underwriters and each of their respective subsidiaries and affiliates and their respective directors, officers, employees and shareholders (collectively, the "**Indemnified Parties**" and individually, an "**Indemnified Party**") harmless from and against any and all expenses, losses (other than loss of profits), claims, actions, suits, proceedings, costs, damages or liabilities, whether joint or several (including the aggregate amount paid in reasonable settlement of any actions, suits, proceedings or claims provided that the Issuer has been given prior notice thereof and has consented in writing to such settlement), and the reasonable fees and expenses of their counsel that may be incurred in advising with respect to and/or defending any claim that may be made against any Indemnified Party, to which any Indemnified Party may become subject or otherwise involved in any capacity under any statute or common law or otherwise insofar as such expenses, losses, claims, suits, proceedings, costs, damages, liabilities or actions arising out of or based, or directly or indirectly, connected with the Offering or the Underwriters' activities contemplated herein provided, however, that this indemnity shall not apply to the extent that a court of competent jurisdiction in a final judgment that has become non-appealable shall determine that:

(i) the Indemnified Party has been negligent or dishonest or has committed any fraudulent act in the performance of its obligations hereunder; and

(ii) the expenses, losses, claims, damages or liabilities, as to which indemnification is claimed, were directly caused by the negligence, dishonesty or fraud referred to in (i).

13.2 If for any reason (other than the occurrence of any of the events itemized in 13.1(i) and (ii) above), the foregoing indemnification is illegal or unenforceable as being contrary to public policy or for any reason is unavailable to the Indemnified Party or insufficient to hold it harmless, then the Issuer shall contribute to the aggregate amount paid or payable by such Indemnified Party, as incurred, as a result of any losses, claims, damages, liabilities or expenses referred to therein (i) in such proportion as is appropriate to reflect the relative benefits received by the Issuer, on the one hand, and the Underwriters, on the other hand, from the Offering, and (ii) in such proportion as is appropriate to reflect the relative fault of the Issuer, on the one hand, and the Underwriters, on the other hand, in connection with the statements or omissions or inaccuracies in the representations and warranties herein which resulted in such losses, claims, damages, liabilities or expenses, as well as any other relevant equitable considerations.

13.3 The relative benefits received by the Issuer, on the one hand, and the Underwriters, on the other hand, in connection with the Offering shall be deemed to be in the same respective proportions as the total net proceeds from the Offering (before deducting expenses) received by the Issuer and the Underwriters' Commission, bear to the aggregate Offering Price of the Shares sold pursuant to the Offering.

13.4 The relative fault of the Issuer, on the one hand, and the Underwriters, on the other hand, shall be determined by reference to, among other things, whether any such untrue or alleged untrue statement of a Material Fact or omission or alleged omission to state a Material Fact or any such inaccurate or alleged inaccurate representation or warranty relates to information supplied by the Issuer, on the one hand, or the Underwriters, on the other hand, and the parties' relative intent, knowledge, access to information and opportunity to correct or prevent such statement or omission.

13.5 Notwithstanding the foregoing, the Underwriters shall not be required to contribute any amount in excess of the Underwriters' Commission. No person guilty of fraudulent misrepresentation (as determined by a court of competent jurisdiction in a final non-appealable judgment) shall be entitled to contribution from any person who was not guilty of such fraudulent misrepresentation.

13.6 Each of the Underwriters covenants agrees that it shall and shall use reasonable efforts to cause any other Indemnified Party to, cooperate fully with the Issuer in the investigation and defence of any proceedings arising in connection with the Offering. The Issuer agrees that in case any legal proceeding shall be brought against the Issuer and/or any Indemnified Party by any governmental commission or regulatory authority or any stock exchange or other entity having regulatory authority, either domestic or foreign, shall investigate the Issuer and/or any Underwriter and any Indemnified Party shall be required to testify in connection therewith or shall be required to respond to procedures designed to discover information regarding, in connection with, or by reason of the performance of professional services rendered to the Issuer by the Indemnified Party, the Indemnified Party shall have the right to employ its own counsel in connection therewith, and the reasonable fees and expenses of such counsel as well as the reasonable costs (including an amount to reimburse the Underwriters for time spent by their personnel in connection therewith) and out-of-pocket expenses incurred by their personnel in connection therewith shall be paid by the Issuer as they occur.

13.7 Promptly after receiving notice of an action, suit, proceeding or claim against the Underwriters or any other Indemnified Party or receipt of notice of the commencement of any investigation which is based, directly or indirectly, upon any matter in respect of which indemnification may be sought from the Issuer, the Underwriters or any such other Indemnified Party will notify the Issuer in writing of the particulars thereof, provided that the omission so to notify the Issuer shall not relieve the Issuer of any liability which the Issuer may have to the Underwriters or any other Indemnified Party except and only to the extent that any such delay in or failure to give notice as herein required prejudices the defence of such actions, suit, proceeding, claim or investigation or results in any material increase in the liability which the Issuer has under this indemnity.

13.8 The Issuer shall be entitled, at its own expense, to participate in and, to the extent it may wish to do so, assume the defence thereof, provided such defence is conducted by experienced and competent counsel. Upon the Issuer notifying the Indemnified Party in writing of its election to assume the defence and retaining counsel, the Issuer shall not be liable to the Indemnified Party for any legal expenses subsequently incurred by them in connection with such defence. If such defence is assumed by the Issuer, the Issuer throughout the course thereof will provide copies of all relevant documentation to the Indemnified Party, will keep the Indemnified Party advised of the progress thereof and will discuss with the Indemnified Party all significant actions proposed.

13.9 Notwithstanding the foregoing paragraph, the Indemnified Party shall have the right, at the Issuer’s expense, to employ counsel of the Indemnified Party’s choice, in respect of the defence of any action, suit, proceeding, claim or investigation if: (i) the employment of such counsel has been authorized by the Issuer; or (ii) the Issuer has not assumed the defence and employed counsel therefor within a reasonable time after receiving notice of such action, suit, proceeding, claim or investigation; or (iii) counsel retained by the Issuer or the Indemnified Party has advised the Indemnified Party that representation of both parties by the same counsel would be inappropriate for any reason, including without limitation because there may be legal defences available to the Indemnified Party which are different from or in addition to those available to the Issuer (in which event and to that extent, the Issuer shall not have the right to assume or direct the defence on the Indemnified Party’s behalf) or that there is a conflict of interest between the Issuer and the Indemnified Party or the subject matter of the action, suit, proceeding, claim or investigation may not fall within the indemnity set forth herein (in either of which events the Indemnified Party shall not have the right to assume or direct the defence on the Indemnified Party’s behalf). The Indemnified Party further agrees that they will not, without the prior written consent of the Issuer (not to be unreasonably withheld or delayed), settle, compromise or consent to the entry of any judgement in any pending or threatened proceeding in respect of which indemnification may be sought hereunder. Notwithstanding the foregoing sentence, if at any time an Indemnified Party shall have requested the Issuer to reimburse the Indemnified Party for fees and disbursements of counsel as contemplated above in (i), (ii) or (iii), then the Issuer agrees that it shall be liable for any settlement of any proceeding effected without its written consent if (i) the Issuer shall not have fully reimbursed the Indemnified Party in accordance with such request prior to the date of such settlement and (ii) such Indemnified Party shall have given the Issuer at least 30 days’ prior written notice of its intention to settle.

13.10 No admission of liability and no settlement of any action, suit, proceeding, claim or investigation shall be made without the consent of the Indemnified Party affected. No admission of liability shall be made and the Issuer shall not be liable for any settlement of any action, suit, proceeding, claim or investigation made without its consent.

13.11 To the extent that any Indemnified Party is not a party to this Agreement the Underwriters shall obtain and hold the right and benefit of this section in trust for and on behalf of such Indemnified Party.

13.12 The obligations of the Issuer hereunder are in addition to any liabilities which the Issuer may otherwise have to the Underwriters or any other Indemnified Party.

14. Notice.

14.1 Any notice under this Agreement shall be given in writing and must be delivered, sent by facsimile transmission or mailed by prepaid post and addressed to the party to which notice is to be given at the following addresses, or at another address designated by the party in writing:

(a) If to the Issuer:

Consolidated Thompson Iron Mines Limited
1155 Rue University
Suite 508
Montreal, QC
H3B 3A7

Attention: Richard Quesnel, President and Chief Executive Officer
Fax: (514) 393-9041

with a copy to (which shall not constitute notice):

Cassels Brock & Blackwell LLP
2100 Scotia Plaza
40 King Street West
Toronto, Ontario M5H 3C2

Attention: John Vettese
Fax: (416) 350-6930

(b) If to the Lead Underwriter, on behalf of itself, or on behalf of the Underwriters:

Macquarie Capital Markets Canada Ltd.
Brookfield Place, 181 Bay Street
Suite 3100, P.O. Box 850
Toronto, Ontario M5J 2T3

Attention: Doug Bell
Fax: (416) 848-3699

with a copy to (which shall not constitute notice):

Stikeman Elliott LLP
199 Bay Street
Suite 5300, Commerce Court West
Toronto, Ontario
M5L 1B9

Attention: Maurice Swan
Fax: (416) 947-0866

14.2 If notice is sent by facsimile transmission or is delivered, it shall be deemed to have been given at the time of transmission or delivery.

14.3 If notice is mailed, it shall be deemed to have been received 48 hours following the date of mailing of the notice.

14.4 If there is an interruption in normal mail service due to strike, labour unrest or other cause at or prior to the time a notice is mailed the notice shall be sent by facsimile transmission or shall be delivered.

15. Time.

Time shall, in all respects, be of the essence hereof.

16. Survival of Representations and Warranties.

All warranties, representations, covenants and agreements herein contained or contained in any certificate delivered pursuant to this Agreement and in connection with the transactions herein contemplated shall survive the purchase and sale of the Shares and continue in full force and effect for the benefit of the Underwriters or the Issuer, as the case may be, for a period of two years from the Closing and regardless of any investigations which may be carried out by the Underwriters or on their behalf, and shall not be limited or prejudiced by any investigation made by or on behalf of the Underwriters in connection with the purchase and sale of the Shares or otherwise. In this regard, the Underwriters shall act as trustee for the Purchasers and accepts these trusts and shall hold and enforce such rights on behalf of the Purchasers.

17. Language.

This Agreement is to be read with all changes in gender or number as required by the context. The parties hereby acknowledge that they have expressly required this Agreement and all notices, statements of account and other documents required or permitted to be given or entered into pursuant hereto to be drawn up in the English language only. Les parties reconnaissent avoir expressment demandées que la présente convention ainsi que tout avis, tout état de compte et tout autre document a être ou pouvant etre donné ou conclu en vertu des dispositions des présentes, soient rédigés en langue anglaise seulement.

18. Enurement.

This Agreement enures to the benefit of and is binding on the parties to this Agreement and their successors and permitted assigns.

19. Headings.

The headings in this Agreement are for convenience of reference only and do not affect the interpretation of this Agreement.

20. Entire Agreement.

This Agreement constitutes the only agreement between the parties with respect to the subject matter hereof and shall supersede any and all prior negotiations and understandings, including, without limitation, the Engagement Letter. This Agreement may be amended or modified in any respect by written instrument only.

21. Further Assurances.

21.1 Each of the parties hereto shall do or cause to be done all such acts and things and shall execute or cause to be executed all such documents, agreements and other instruments as may reasonably be necessary or desirable for the purpose of carrying out the provisions and intent of this Agreement.

21.2 The Issuer acknowledges that in connection with the offering of the Shares: (i) the Underwriters have acted at arms length, are not agents of, and owe no fiduciary duties to, the Issuer or any other person, (ii) the Underwriters owe the Issuer only those duties and obligations set for the in this Agreement and prior written agreements (to the extent not superseded by this Agreement), if any, and (iii) the Underwriters may have interests that differ from those of the Issuer. The Issuer waives to the full extent permitted by applicable law any claims it may have against the Underwriters arising from an alleged breach of fiduciary duty in connection with the offering of the Shares.

22. Counterparts.

This Agreement may be executed in any number of counterparts and may be delivered by facsimile transmission, each of which shall be deemed to be an original and all of which shall constitute one agreement, effective as of the date given above.

23. Authority to Lead Underwriter.

The Issuer shall be entitled to and shall act on any notice, request, direction, consent, waiver, extension and other communication given or agreement entered into by or on behalf of the Underwriters by the Lead Underwriter who shall represent the Underwriters in all respects and have authority to bind the Underwriters hereunder, except in respect of Sections 2.4, 2.5, 11 and 13. In all cases, the Lead Underwriter shall use its best efforts to consult with the other Underwriters prior to taking any action contemplated herein.

24. Law.

This Agreement is governed by the laws of the Province of Ontario and the federal laws of Canada applicable therein, and the parties hereto irrevocably attorn and submit to the jurisdiction of the courts of the Province of Ontario with respect to any dispute related to this Agreement.

[Remainder of Page is Intentionally Blank.]

Acceptance.

If the Issuer is in agreement with the foregoing terms and conditions, please so indicate by executing a copy of this Agreement where indicated below and by returning by facsimile one copy and returning by courier one originally executed copy to Macquarie Capital Markets Canada Ltd., on behalf of the Underwriters (Attention: Douglas Bell).

MACQUARIE CAPITAL MARKETS CANADA LTD.

Per: (signed) "*Douglas Bell*"
Authorized Signatory

BMO NESBITT BURNS INC.

Per: (signed) "*Jason Attew*"
Authorized Signatory

UBS SECURITIES CANADA INC.

Per: (signed) "*David Shaver*"
Authorized Signatory

Per: (signed) "*Ted Larkin*"
Authorized Signatory

CANACCORD CAPITAL CORPORATION

Per: (signed) "*Craig Warren*"
Authorized Signatory

GMP SECURITIES L.P.

Per: (signed) "*Mark Wellings*"
Authorized Signatory

The foregoing is hereby accepted on the terms and conditions therein set forth.

DATED as of the 17th day of September, 2009.

CONSOLIDATED THOMPSON IRON MINES LIMITED

Per: (Signed) "*Richard Quesnel*"
Richard Quesnel
President and Chief Executive Officer

SCHEDULE I

UNITED STATES OFFERS AND SALES

As used in this Schedule I, the following terms have the following meanings:

"**Directed Selling Efforts**" means "directed selling efforts" as that term in defined in Regulation S. Without limiting the foregoing, but for greater clarity in this schedule, it means, subject to the exclusions from the definition of directed selling efforts contained in Regulation S, any activity undertaken for the purpose of, or that could reasonably be expected to have the effect of, conditioning the market in the United States for the Shares, and includes the placement of any advertisement in a publication with a general circulation in the United States that refers to the Offering.

"**General Solicitation or General Advertising**" means "general solicitation" or "general advertising", respectively, as used in Rule 502(c) under the U.S. Securities Act, including advertisements, articles, notices or other communications published in any newspaper, magazine or similar media or broadcast over radio or television, or any seminar or meeting whose attendees had been invited by general solicitation or general advertising.

"**Substantial U.S. Market Interest**" means "substantial U.S. market interest" as that term is defined in Regulation S.

All other capitalized terms used but not otherwise defined in this Schedule I shall have the meanings assigned to them in the Agreement to which this Schedule I is attached.

Representations, Warranties and Covenants of the Issuer

The Issuer represents and warrants to and covenants with the Underwriters that:

1. The Issuer is, and at the Closing Time will be, a "foreign issuer" within the meaning of Regulation S and the Issuer reasonably believes that there is no Substantial U.S. Market Interest in its common shares.

2. The Issuer is not now and as a result of the sale of Shares contemplated hereby will not be, an open-end investment company or a unit investment trust registered or required to be registered, or a closed-end investment company required to be registered, but not registered, under the United States Investment Company Act of 1940, as amended.

3. Neither the Issuer nor any of its predecessors or affiliates has been subject to any order, judgment or decree of any court of competent jurisdiction temporarily, preliminarily or permanently enjoining such person for failure to comply with Rule 503 of Regulation D.

4. During the period in which the Shares are offered for sale, none of the Issuer, its subsidiaries or any persons acting on its or their behalf (other than the Underwriters, their respective affiliates (including the U.S. Affiliate) or any person acting on their behalf, in respect of which no representation, warranty or covenant is made) (a) has made or will make any Directed Selling Efforts, (b) has engaged or will engage in any form of General Solicitation or General Advertising with respect to offers and sales of the Shares in the United States, (c) has violated or will violate Regulation M under the U.S. Exchange Act in connection with offers and sales of the Shares, (d) has made or will make any offer or sale of the Shares in the United States except through the Underwriters or the US Affiliate as set forth in this Schedule I or (e) has taken or will take any other action that would cause the exemptions or

exclusions from registration provided by Rule 506 of Regulation D or Rule 903 of Regulation S to be unavailable with respect to offers and sales of the Shares pursuant to this Schedule I.

5. Except with respect to offers and sales of Shares contemplated hereby, the Issuer has not, sold, offered for sale or solicited any offer to buy, and will not, sell, offer for sale or solicit any offer to buy, any of its securities in the United States in a manner that would be integrated with the offer and sale of the Shares and would cause the exemption from registration set forth in Rule 506 of Regulation D to become unavailable with respect to offers and sales of the Shares contemplated hereby.

Representations, Warranties and Covenants of the Underwriters

Each Underwriter acknowledges that the Shares have not been and will not be registered under the U.S. Securities Act or any U.S. state securities laws and may be offered and sold only in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act and U.S. state securities laws. Accordingly, each Underwriter, severally and not jointly, represents and warrants to and covenants with the Issuer that:

1. It has offered and sold and will offer and sell the Shares only (1) to persons outside the United States in accordance with Rule 903 of Regulation S, or (2) to persons in the United States, as provided in paragraphs 2 through 11 below. Accordingly, neither such Underwriter, its affiliates (including the U.S. Affiliate, if applicable) nor any persons acting on its or their behalf, has made or will make (except as permitted in paragraphs 2 through 11 below) (i) any offer to sell or any solicitation of an offer to buy, any Shares to any person in the United States, (ii) any sale of Shares to any Purchaser unless, at the time the buy order was or will have been originated, the Purchaser was outside the United States, or such Underwriter, affiliate (including the U.S. Affiliate, if applicable) or person acting on behalf of either reasonably believed that such Purchaser was outside the United States, or (iii) any Directed Selling Efforts.

2. It has not entered and will not enter into any contractual arrangement with respect to the distribution of the Shares, except with the U.S. Affiliate, any selling group members or with the prior written consent of the Issuer. It shall require the U.S. Affiliate, if applicable, and each Selling Group member to agree, for the benefit of the Issuer, to comply with, and shall use its best efforts to ensure that the U.S. Affiliate, if applicable, and each Selling Group member complies with, the same provisions of this Schedule as apply to such Underwriter as if such provisions applied to the U.S. Affiliate, if applicable, and such Selling Group member.

3. Except as described in the next sentence, all offers and sales of the Shares in the United States by such Underwriter will be effected by its U.S. Affiliate in accordance with all applicable U.S. federal and state broker-dealer requirements. Each Underwriter that is not registered as a broker-dealer under Section 15 of the U.S. Exchange Act, will not offer or sell any Shares in, or to persons who are nationals or residents of, the United States other than through one of its U.S. registered broker-dealer affiliates or otherwise in compliance with Rule 15a-6 of the U.S. Exchange Act. Such U.S. Affiliate is, and will be on the date of each offer or sale of Shares in the United States by it, duly registered as a broker-dealer pursuant to Section 15(b) of the U.S. Exchange Act and the securities laws of each state in which such offer or sale is made (unless exempted from the respective state's broker-dealer registration requirements) and a member of and in good standing with the Financial Industry Regulatory Authority, Inc.

4. All offers, sales and solicitations of offers to buy Shares have been and shall be made exclusively on behalf of the Issuer in compliance with Rule 506 of Regulation D by it in the United

States to persons reasonably believed to be Institutional Accredited Investors, and, in each case, in transactions that are exempt from registration under and in compliance with applicable state securities laws.

5. All Purchasers of the Shares in the United States shall be informed that the Shares have not been and will not be registered under the U.S. Securities Act and are being offered and sold to such Purchasers in reliance on the exemption from the registration requirements of the U.S. Securities Act provided by Rule 506 of Regulation D thereunder.

6. No form of General Solicitation or General Advertising has been or will be used, by it or its U.S. Affiliate with respect to offers and sales of Shares in the United States, and no action involving a public offering within the meaning of Section 4(2) of the U.S. Securities Act has been taken, in connection with the offer or sale of the Shares in the United States by it or its U.S. Affiliate.

7. Each offeree will be provided with a Subscription Agreement in the form agreed upon by the Issuer and the Underwriters and no other written material has been or will be used in connection with offers or sales of the Shares in the United States.

8. Immediately prior to transmitting the Subscription Agreement to each offeree in the United States had reasonable grounds to believe and did believe that each such offeree was an Institutional Accredited Investor.

9. Prior to any sale of Shares in the United States, it shall cause each Purchaser thereof to sign and deliver the Subscription Agreement in the form agreed upon by the Issuer and the Underwriters.

10. Prior to the Closing Time, it will provide the Issuer and its transfer agent with a list of all Purchasers of the Shares in the United States. Prior to the Closing Time, it will provide the Issuer with copies of all Subscription Agreements for Purchasers in the United States for acceptance by the Issuer.

11. At the closing, each Underwriter that has made any offers or sales in the United States together with its U.S. Affiliate, will provide a certificate, substantially in the form of Annex 1 to this Schedule I, relating to the manner of the offer and sale of the Shares in the United States, and all other Underwriters will be deemed to represent and warrant that they made no offers or sales of Shares in the United States.

12. None of the Underwriter, its affiliates (including the U.S. Affiliate, if applicable) or any person acting on behalf of any of them has violated or will violate Regulation M under the U.S. Exchange Act in connection with offers and sales of the Shares.

ANNEX 1

UNDERWRITERS' CERTIFICATE

In connection with the private placement of common shares (the "**Common Shares**") of Consolidated Thompson Iron Mines Limited (the "**Issuer**"), with U.S. institutional "accredited investors" (each, a "**U.S. Private Placee**") pursuant to Subscription Agreements dated as of September ●, 2009, the undersigned ● (the "**Underwriter**"), and pursuant to the Underwriting Agreement dated as of September 17, 2009, among the Issuer and the Underwriters (the "**Underwriting Agreement"**), and the undersigned ●, in its capacity as placement agent in the United States for the Underwriter (the "**U.S. Affiliate**"), do hereby certify that:

(a) ● was, on the date of each offer or sale of Common Shares we made in the United States, and is on the date hereof, duly registered as a broker or dealer pursuant to Section 15 (b) of the U.S. Exchange Act and under the laws of each state in which such offer or sale was made (unless exempted from the respective state's broker-dealer registration requirements), and a member of, and in good standing with, the Financial Industry Regulatory Authority, Inc.;

(b) all offers and sales of the Common Shares in the United States by us have been effected in accordance with all applicable U.S. federal and state broker-dealer requirements;

(c) each offeree in the United States was provided with a Subscription Agreement in the form agreed upon by the Issuer and the Underwriters and no other written material was used in connection with the offer or sale of the Common Shares in the United States;

(d) immediately prior to our transmitting the Subscription Agreement to such offerees in the United States, we had reasonable grounds to believe and did believe that each such offeree was an institutional "accredited investor" that satisfied the criteria set forth in Rule 501(a)(1), (2), (3) or (7) of Regulation D under the United States Securities Act of 1933, as amended (the "**U.S. Securities Act**"), and, on the date hereof, we continue to believe that each U.S. Private Placee is an institutional "accredited investor";

(e) no form of general solicitation or general advertising (as those terms are used in Regulation D under the U.S. Securities Act) was used by us, including advertisements, articles, notices or other communications published in any newspaper, magazine or similar media or broadcast over radio or television, or any seminar or meeting whose attendees had been invited by general solicitation or general advertising, in connection with the offer or sale of the Common Shares in the United States;

(f) prior to any sale of Common Shares in the United States, we caused each U.S. Private Placee to sign a Subscription Agreement in the form agreed upon by the Issuer and the Underwriters; and

(g) the offering of the Common Shares has been conducted by us in accordance with the terms of the Underwriting Agreement.

Terms used in this certificate have the meanings given to them in the Underwriting Agreement unless otherwise defined herein.

Dated this ____ day of September, 2009.

[NAME OF UNDERWRITER]	**[NAME OF U.S. AFFILIATE]**
By: Name: Title:	By: Name: Title:

SCHEDULE II

Convertible Securities Outstanding

POTENTIAL OPTIONS			
Exercise Price	**Expiry Date**	**Number**	**Potential $$$**
0.46	August 26, 2010	200,000	92,000.00 $
0.87	January 26, 2011	200,000	174,000.00 $
1.65	March 17, 2011	25,000	41,250.00 $
2.60	May 15, 2014	2,630,000	6,838,000.00 $
2.75	June 14, 2011	980,000	2,695,000.00 $
2.75	August 28, 2011	25,000	68,750.00 $
2.80	April 8, 2014	2,575,000	7,210,000.00 $
2.85	April 9, 2012	100,000	285,000.00 $
3.35	April 17, 2012	200,000	670,000.00 $
3.80	July 23, 2014	2,925,000	11,115,000.00 $
4.37	August 4, 2014	250,000	1,092,500.00 $
4.83	August 27, 2014	525,000	2,535,750.00 $
4.84	August 31, 2012	200,000	968,000.00 $
4.94	August 24, 2014	85,000	419,900.00 $
5.46	January 22, 2013	75,000	409,500.00 $
5.90	June 26, 2012	2,635,000	15,546,500.00 $
6.65	October 16, 2012	25,000	166,250.00 $
5.75	January 21, 2013	40,000	230,000.00 $
6.00	February 1, 2013	1,665,000	9,990,000.00 $
8.00	April 2, 2013	2,730,000	21,840,000.00 $
8.13	July 8, 2013	35,000	284,550.00 $
9.23	May 26, 2013	30,000	276,900.00 $
Total Potential Options		**18,155,000**	**82,948,850.00 $**
POTENTIAL WARRANTS			
Exercise Price	**Expiry Date**	**Number**	**Potential $$$**
5.00	January 10, 2010	730,350	3,651,750.00 $
3.75	June 4, 2012	3,500,000	13,125,000.00 $
3.75	July 27, 2012	1,750,000	6,562,500.00 $
3.25	January 10, 2010	223,700	727,025.00 $
4.05	July 27, 2011	3,088,343	12,507,789.15 $
Total Potential Warrants		**9,292,393**	**36,574,064.15 $**

SCHEDULE III

CONSOLIDATED THOMPSON IRON MINES LIMITED

DESCRIPTION OF THE CLM LAMÊLÉE-PEPPLER IRON PROPERTY

(Claim maps 23B/05 (*Lac Peppler*), 23B/06 (*Lac Gras*),
23B/11 (*Lac Carheil*), 23B/12 (*Lac Derby*))

(Information compiled from the MNRW's GESTIM website on September 16, 2009 at 1:00 p.m.)

TITLE TYPE	TITLE NUMBER	TITLE STATUS	CLAIM MAP REFERENCE	REGISTRATION DATE (Y-M-D)	EXPIRY DATE (Y-M-D)	RENEWALS	PENDING RENEWAL	AREA (HA)
CDC	2159365	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.44
CDC	2159366	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.44
CDC	2159367	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.44
CDC	2159368	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.43
CDC	2159369	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.43
CDC	2159370	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.43
CDC	2159371	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.43
CDC	2159372	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.42
CDC	2159373	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.42
CDC	2159374	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.41
CDC	2159375	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.41
CDC	2159432	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.43
CDC	2159433	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.43
CDC	2159434	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.43
CDC	2159435	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.43
CDC	2159436	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.42
CDC	2159437	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.42
CDC	2159438	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.42
CDC	2159439	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.42
CDC	2159440	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.41
CDC	2159441	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.41
CDC	2159442	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.41
CDC	2159443	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.41
CDC	2159444	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.41
CDC	2159445	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.41
CDC	2159446	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.41
CDC	2159447	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.4
CDC	2159448	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.4
CDC	2159449	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.4
CDC	2159450	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.4
CDC	2159451	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.4
CDC	2159452	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.4
CDC	2159453	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.4

Title Type	Title Number	Title Status	Claim Map Reference	Registration Date (Y-M-D)	Expiry Date (Y-M-D)	Renewals	Pending Renewal	Area (ha)
CDC	2159454	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.4
CDC	2159455	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.39
CDC	2159456	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.39
CDC	2159457	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.39
CDC	2159458	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.39
CDC	2159459	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.39
CDC	2159460	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.39
CDC	2159461	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.39
CDC	2159462	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.39
CDC	2159463	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.39
CDC	2159464	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.39
CDC	2159465	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.39
CDC	2159466	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.38
CDC	2159467	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.38
CDC	2159468	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.38
CDC	2159469	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.38
CDC	2159470	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.38
CDC	2159471	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.38
CDC	2159472	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.38
CDC	2159473	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.38
CDC	2159474	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.38
CDC	2159475	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.38
CDC	2159476	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.38
CDC	2159477	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.37
CDC	2159478	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.37
CDC	2159479	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.37
CDC	2159480	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.37
CDC	2159481	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.37
CDC	2159482	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.37
CDC	2159483	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.37
CDC	2159484	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.37
CDC	2159485	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.37
CDC	2159486	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.37
CDC	2159487	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.37
CDC	2159488	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.37
CDC	2159489	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.37
CDC	2159490	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.37
CDC	2159491	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.37
CDC	2159492	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.37
CDC	2159493	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.37
CDC	2159494	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.36
CDC	2159495	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.36

Title Type	Title Number	Title Status	Claim Map Reference	Registration Date (Y-M-D)	Expiry Date (Y-M-D)	Renewals	Pending Renewal	Area (ha)
CDC	2159496	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.36
CDC	2159497	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.36
CDC	2159498	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.36
CDC	2159499	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.36
CDC	2159500	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.36
CDC	2159501	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.36
CDC	2159502	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.36
CDC	2159503	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.35
CDC	2159504	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.35
CDC	2159505	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.35
CDC	2159506	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.35
CDC	2159507	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.35
CDC	2159508	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.35
CDC	2159509	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.35
CDC	2159510	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.35
CDC	2159511	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.35
CDC	2159512	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.35
CDC	2159513	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.34
CDC	2159514	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.34
CDC	2159515	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.34
CDC	2159516	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.34
CDC	2159517	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.34
CDC	2159518	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.34
CDC	2159519	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.33
CDC	2159520	Active	SNRC 23B12	2008-06-06	2010-06-05	0	No	52.33
CDC	2159356	Active	**SNRC 23B11**	2008-06-06	2010-06-05	0	No	52.44
CDC	2159357	Active	SNRC 23B11	2008-06-06	2010-06-05	0	No	52.44
CDC	2159358	Active	SNRC 23B11	2008-06-06	2010-06-05	0	No	52.44
CDC	2159359	Active	SNRC 23B11	2008-06-06	2010-06-05	0	No	52.44
CDC	2159360	Active	SNRC 23B11	2008-06-06	2010-06-05	0	No	52.44
CDC	2159361	Active	SNRC 23B11	2008-06-06	2010-06-05	0	No	52.44
CDC	2159362	Active	SNRC 23B11	2008-06-06	2010-06-05	0	No	52.43
CDC	2159363	Active	SNRC 23B11	2008-06-06	2010-06-05	0	No	52.43
CDC	2159364	Active	SNRC 23B11	2008-06-06	2010-06-05	0	No	52.43
CDC	2159863	Active	SNRC 23B11	2008-06-06	2010-06-05	0	No	52.43
CDC	2159864	Active	SNRC 23B11	2008-06-06	2010-06-05	0	No	52.43
CDC	2159865	Active	SNRC 23B11	2008-06-06	2010-06-05	0	No	52.43
CDC	2159866	Active	SNRC 23B11	2008-06-06	2010-06-05	0	No	52.42
CDC	2159867	Active	SNRC 23B11	2008-06-06	2010-06-05	0	No	52.43
CDC	2159868	Active	SNRC 23B11	2008-06-06	2010-06-05	0	No	52.43
CDC	2159869	Active	SNRC 23B11	2008-06-06	2010-06-05	0	No	52.42

TITLE TYPE	TITLE NUMBER	TITLE STATUS	CLAIM MAP REFERENCE	REGISTRATION DATE (Y-M-D)	EXPIRY DATE (Y-M-D)	RENEWALS	PENDING RENEWAL	AREA (HA)
CDC	2159296	Active	**SNRC 23B06**	2008-06-06	2010-06-05	0	No	52.67
CDC	2159297	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.67
CDC	2159298	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.67
CDC	2159299	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.67
CDC	2159300	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.67
CDC	2159301	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.67
CDC	2159302	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.67
CDC	2159303	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.67
CDC	2159304	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.67
CDC	2159305	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.66
CDC	2159306	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.66
CDC	2159307	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.66
CDC	2159308	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.66
CDC	2159309	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.66
CDC	2159310	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.66
CDC	2159311	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.66
CDC	2159312	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.66
CDC	2159313	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.66
CDC	2159314	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.65
CDC	2159315	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.65
CDC	2159316	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.65
CDC	2159317	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.65
CDC	2159318	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.65
CDC	2159319	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.64
CDC	2159320	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.64
CDC	2159321	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.64
CDC	2159322	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.63
CDC	2159323	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.63
CDC	2159324	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.63
CDC	2159325	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.63
CDC	2159326	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.62
CDC	2159327	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.6
CDC	2159328	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.6
CDC	2159329	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.59
CDC	2159330	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.59
CDC	2159331	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.59
CDC	2159332	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.59
CDC	2159333	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.59
CDC	2159334	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.58
CDC	2159335	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.58

TITLE TYPE	TITLE NUMBER	TITLE STATUS	CLAIM MAP REFERENCE	REGISTRATION DATE (Y-M-D)	EXPIRY DATE (Y-M-D)	RENEWALS	PENDING RENEWAL	AREA (HA)
CDC	2159336	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.58
CDC	2159337	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.58
CDC	2159338	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.58
CDC	2159339	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.57
CDC	2159340	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.52
CDC	2159341	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.52
CDC	2159342	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.51
CDC	2159343	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.51
CDC	2159344	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.5
CDC	2159345	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.48
CDC	2159346	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.47
CDC	2159347	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.47
CDC	2159348	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.47
CDC	2159349	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.47
CDC	2159350	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.47
CDC	2159351	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.47
CDC	2159352	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.47
CDC	2159353	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.47
CDC	2159354	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.47
CDC	2159355	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.47
CDC	2159860	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.5
CDC	2159861	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.49
CDC	2159862	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.47
CDC	2159871	Active	SNRC 23B06	2008-06-06	2010-06-05	0	No	52.64
CDC	2159244	Active	**SNRC 23B05**	2008-06-06	2010-06-05	0	No	52.67
CDC	2159245	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.67
CDC	2159246	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.67
CDC	2159247	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.67
CDC	2159248	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.67
CDC	2159249	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.67
CDC	2159250	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.66
CDC	2159251	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.66
CDC	2159252	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.66
CDC	2159253	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.66
CDC	2159254	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.66
CDC	2159255	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.65
CDC	2159256	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.65
CDC	2159257	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.65
CDC	2159258	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.64
CDC	2159259	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.64

TITLE TYPE	TITLE NUMBER	TITLE STATUS	CLAIM MAP REFERENCE	REGISTRATION DATE (Y-M-D)	EXPIRY DATE (Y-M-D)	RENEWALS	PENDING RENEWAL	AREA (HA)
CDC	2159260	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.63
CDC	2159261	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.63
CDC	2159262	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.63
CDC	2159263	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.62
CDC	2159264	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.6
CDC	2159265	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.6
CDC	2159266	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.59
CDC	2159267	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.59
CDC	2159268	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.59
CDC	2159269	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.58
CDC	2159270	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.58
CDC	2159271	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.58
CDC	2159272	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.58
CDC	2159273	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.58
CDC	2159274	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.58
CDC	2159275	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.57
CDC	2159276	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.57
CDC	2159277	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.57
CDC	2159278	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.57
CDC	2159279	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.57
CDC	2159280	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.56
CDC	2159281	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.56
CDC	2159282	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.56
CDC	2159283	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.56
CDC	2159284	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.55
CDC	2159285	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.55
CDC	2159286	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.55
CDC	2159287	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.54
CDC	2159288	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.54
CDC	2159289	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.54
CDC	2159290	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.52
CDC	2159291	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.52
CDC	2159292	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.51
CDC	2159293	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.5
CDC	2159294	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.49
CDC	2159295	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.48
CDC	2159376	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.66
CDC	2159377	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.66
CDC	2159378	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.66
CDC	2159379	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.66
CDC	2159380	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.66

Title Type	Title Number	Title Status	Claim Map Reference	Registration Date (Y-M-D)	Expiry Date (Y-M-D)	Renewals	Pending Renewal	Area (ha)
CDC	2159381	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.66
CDC	2159382	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.65
CDC	2159383	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.65
CDC	2159384	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.65
CDC	2159385	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.65
CDC	2159386	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.65
CDC	2159387	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.65
CDC	2159388	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.64
CDC	2159389	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.64
CDC	2159390	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.64
CDC	2159391	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.64
CDC	2159392	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.64
CDC	2159393	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.64
CDC	2159394	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.63
CDC	2159395	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.63
CDC	2159396	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.63
CDC	2159397	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.63
CDC	2159398	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.63
CDC	2159399	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.63
CDC	2159400	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.62
CDC	2159401	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.62
CDC	2159402	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.62
CDC	2159403	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.62
CDC	2159404	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.62
CDC	2159405	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.62
CDC	2159406	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.62
CDC	2159407	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.62
CDC	2159408	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.62
CDC	2159409	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.62
CDC	2159410	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.61
CDC	2159411	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.61
CDC	2159412	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.61
CDC	2159413	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.61
CDC	2159414	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.6
CDC	2159415	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.6
CDC	2159416	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.6
CDC	2159417	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.6
CDC	2159418	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.6
CDC	2159419	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.6
CDC	2159420	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.6
CDC	2159421	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.6

Title Type	Title Number	Title Status	Claim Map Reference	Registration Date (Y-M-D)	Expiry Date (Y-M-D)	Renewals	Pending Renewal	Area (ha)
CDC	2159422	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.6
CDC	2159423	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.6
CDC	2159424	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.59
CDC	2159425	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.59
CDC	2159426	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.59
CDC	2159427	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.57
CDC	2159428	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.57
CDC	2159429	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.57
CDC	2159430	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.57
CDC	2159431	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.57
CDC	2159856	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.62
CDC	2159857	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.53
CDC	2159858	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.52
CDC	2159859	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.52
CDC	2159870	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.58
CDC	2159872	Active	SNRC 23B05	2008-06-06	2010-06-05	0	No	52.66

(294 mining claims)

QUINTO MINING CORPORATION

DESCRIPTION OF THE QUINTO LAMÊLÉE-PEPPLER IRON PROPERTY

(Claim maps 23B/05 (*Lac Peppler*), 23B/06 (*Lac Gras*),
23B/11 (*Lac Carheil*), 23B/12 (*Lac Derby*))

(Information compiled from the MNRW's GESTIM website on September 16, 2009 at 1:00 p.m.)

TITLE TYPE	TITLE NUMBER	TITLE STATUS	CLAIM MAP REFERENCE	REGISTRATION DATE (Y-M-D)	EXPIRY DATE (Y-M-D)	RENEW-ALS	PENDING RENEWAL	AREA (HA)
CDC	83230	Active	SNRC 23B12	2005-07-04	2011-03-26	2	No	52.39
CDC	83231	Active	SNRC 23B12	2005-07-04	2011-03-26	2	No	52.39
CDC	83232	Active	SNRC 23B12	2005-07-04	2011-03-26	2	No	52.38
CDC	83233	Active	SNRC 23B12	2005-07-04	2011-03-26	2	No	52.38
CDC	83234	Active	SNRC 23B12	2005-07-04	2011-03-26	2	No	52.38
CDC	83235	Active	SNRC 23B12	2005-07-04	2011-03-26	2	No	52.37
CDC	83236	Active	SNRC 23B12	2005-07-04	2011-03-26	2	No	52.37
CDC	109903	Active	SNRC 23B12	2005-12-20	2011-03-26	2	No	52.42
CDC	109904	Active	SNRC 23B12	2005-12-20	2011-03-26	2	No	52.41
CDC	109905	Active	SNRC 23B12	2005-12-20	2011-03-26	2	No	52.41
CDC	109906	Active	SNRC 23B12	2005-12-20	2011-03-26	2	No	52.41
CDC	109907	Active	SNRC 23B12	2005-12-20	2011-03-26	2	No	52.41
CDC	109908	Active	SNRC 23B12	2005-12-20	2011-03-26	2	No	52.4
CDC	109909	Active	SNRC 23B12	2005-12-20	2011-03-26	2	No	52.4
CDC	109910	Active	SNRC 23B12	2005-12-20	2011-03-26	2	No	52.4
CDC	109911	Active	SNRC 23B12	2005-12-20	2011-03-26	2	No	52.4
CDC	109912	Active	SNRC 23B12	2005-12-20	2011-03-26	2	No	52.42
CDC	109913	Active	SNRC 23B12	2005-12-20	2011-03-26	2	No	52.42
CDC	109914	Active	SNRC 23B12	2005-12-20	2011-03-26	2	No	52.42
CDC	2049600	Active	SNRC 23B12	2007-01-19	2011-03-26	1	No	52.42
CDC	2049601	Active	SNRC 23B12	2007-01-19	2011-03-26	1	No	52.42
CDC	2049602	Active	SNRC 23B12	2007-01-19	2011-03-26	1	No	52.42
CDC	2049603	Active	SNRC 23B12	2007-01-19	2011-03-26	1	No	52.41
CDC	2049604	Active	SNRC 23B12	2007-01-19	2011-03-26	1	No	52.41
CDC	2049605	Active	SNRC 23B12	2007-01-19	2011-03-26	1	No	52.36
CDC	2049606	Active	SNRC 23B12	2007-01-19	2011-03-26	1	No	52.36
CDC	2049607	Active	SNRC 23B12	2007-01-19	2011-03-26	1	No	52.36
CDC	2049608	Active	SNRC 23B12	2007-01-19	2011-03-26	1	No	52.36
CDC	2049609	Active	SNRC 23B12	2007-01-19	2011-03-26	1	No	52.36
CDC	2049610	Active	SNRC 23B12	2007-01-19	2011-03-26	1	No	52.36
CDC	2049611	Active	SNRC 23B12	2007-01-19	2011-03-26	1	No	52.35
CDC	2049612	Active	SNRC 23B12	2007-01-19	2011-03-26	1	No	52.35
CDC	2049613	Active	SNRC 23B12	2007-01-19	2011-03-26	1	No	52.35
CDC	2049614	Active	SNRC 23B12	2007-01-19	2011-03-26	1	No	52.35

TITLE TYPE	TITLE NUMBER	TITLE STATUS	CLAIM MAP REFERENCE	REGISTRATION DATE (Y-M-D)	EXPIRY DATE (Y-M-D)	RENEW-ALS	PENDING RENEWAL	AREA (HA)
CDC	2116326	Active	SNRC 23B12	2007-08-09	2011-03-26	1	No	52.44
CDC	2116327	Active	SNRC 23B12	2007-08-09	2011-03-26	1	No	52.44
CDC	2116328	Active	SNRC 23B12	2007-08-09	2011-03-26	1	No	52.44
CDC	2116329	Active	SNRC 23B12	2007-08-09	2011-03-26	1	No	52.44
CDC	2116330	Active	SNRC 23B12	2007-08-09	2011-03-26	1	No	52.44
CDC	2116331	Active	SNRC 23B12	2007-08-09	2011-03-26	1	No	52.44
CDC	2116332	Active	SNRC 23B12	2007-08-09	2011-03-26	1	No	52.43
CDC	2116333	Active	SNRC 23B12	2007-08-09	2011-03-26	1	No	52.43
CDC	2116334	Active	SNRC 23B12	2007-08-09	2011-03-26	1	No	52.43
CDC	2116335	Active	SNRC 23B12	2007-08-09	2011-03-26	1	No	52.43
CDC	2116336	Active	SNRC 23B12	2007-08-09	2011-03-26	1	No	52.43
CDC	2116337	Active	SNRC 23B12	2007-08-09	2011-03-26	1	No	52.42
CDC	2116338	Active	SNRC 23B12	2007-08-09	2011-03-26	1	No	52.42
CDC	2116339	Active	SNRC 23B12	2007-08-09	2011-03-26	1	No	52.41
CDC	2116340	Active	SNRC 23B12	2007-08-09	2011-03-26	1	No	52.41
CDC	2116341	Active	SNRC 23B12	2007-08-09	2011-03-26	1	No	52.4
CDC	2116342	Active	SNRC 23B12	2007-08-09	2011-03-26	1	No	52.4
CDC	2116343	Active	SNRC 23B12	2007-08-09	2011-03-26	1	No	52.4
CDC	2116344	Active	SNRC 23B12	2007-08-09	2011-03-26	1	No	52.4
CDC	2116345	Active	SNRC 23B12	2007-08-09	2011-03-26	1	No	52.4
CDC	2116346	Active	SNRC 23B12	2007-08-09	2011-03-26	1	No	52.4
CDC	2116347	Active	SNRC 23B12	2007-08-09	2011-03-26	1	No	52.4
CDC	2116348	Active	SNRC 23B12	2007-08-09	2011-03-26	1	No	52.4
CDC	2116349	Active	SNRC 23B12	2007-08-09	2011-03-26	1	No	52.39
CDC	2116350	Active	SNRC 23B12	2007-08-09	2011-03-26	1	No	52.39
CDC	2116351	Active	SNRC 23B12	2007-08-09	2011-03-26	1	No	52.39
CDC	2116352	Active	SNRC 23B12	2007-08-09	2011-03-26	1	No	52.39
CDC	2116353	Active	SNRC 23B12	2007-08-09	2011-03-26	1	No	52.38
CDC	2116354	Active	SNRC 23B12	2007-08-09	2011-03-26	1	No	52.38
CDC	2116355	Active	SNRC 23B12	2007-08-09	2011-03-26	1	No	52.38
CDC	2116422	Active	SNRC 23B12	2007-08-09	2011-03-26	1	No	52.43
CDC	2049586	Active	**SNRC 23B11**	2007-01-19	2011-03-26	1	No	52.45
CDC	2049587	Active	SNRC 23B11	2007-01-19	2011-03-26	1	No	52.45
CDC	2049588	Active	SNRC 23B11	2007-01-19	2011-03-26	1	No	52.45
CDC	2049589	Active	SNRC 23B11	2007-01-19	2011-03-26	1	No	52.45
CDC	2049590	Active	SNRC 23B11	2007-01-19	2011-03-26	1	No	52.4
CDC	2049591	Active	SNRC 23B11	2007-01-19	2011-03-26	1	No	52.4
CDC	2049592	Active	SNRC 23B11	2007-01-19	2011-03-26	1	No	52.4
CDC	2049593	Active	SNRC 23B11	2007-01-19	2011-03-26	1	No	52.4
CDC	2049594	Active	SNRC 23B11	2007-01-19	2011-03-26	1	No	52.39

Title Type	**Title Number**	**Title Status**	**Claim Map Reference**	**Registration Date (Y-M-D)**	**Expiry Date (Y-M-D)**	**Renew-als**	**Pending Renewal**	**Area (ha)**
CDC	2049595	Active	SNRC 23B11	2007-01-19	2011-03-26	1	No	52.39
CDC	2049596	Active	SNRC 23B11	2007-01-19	2011-03-26	1	No	52.39
CDC	2049597	Active	SNRC 23B11	2007-01-19	2011-03-26	1	No	52.39
CDC	2049598	Active	SNRC 23B11	2007-01-19	2011-03-26	1	No	52.39
CDC	2049599	Active	SNRC 23B11	2007-01-19	2011-03-26	1	No	52.39
CDC	2116321	Active	SNRC 23B11	2007-08-09	2011-03-26	1	No	52.44
CDC	2116322	Active	SNRC 23B11	2007-08-09	2011-03-26	1	No	52.44
CDC	2116323	Active	SNRC 23B11	2007-08-09	2011-03-26	1	No	52.43
CDC	2116324	Active	SNRC 23B11	2007-08-09	2011-03-26	1	No	52.43
CDC	2116325	Active	SNRC 23B11	2007-08-09	2011-03-26	1	No	52.41
CDC	2116417	Active	SNRC 23B11	2007-08-09	2011-03-26	1	No	52.45
CDC	2116418	Active	SNRC 23B11	2007-08-09	2011-03-26	1	No	52.45
CDC	2116419	Active	SNRC 23B11	2007-08-09	2011-03-26	1	No	52.45
CDC	2116420	Active	SNRC 23B11	2007-08-09	2011-03-26	1	No	52.45
CDC	2116421	Active	SNRC 23B11	2007-08-09	2011-03-26	1	No	52.44
CDC	84272	Active	**SNRC 23B06**	2005-07-08	2011-03-26	2	No	52.63
CDC	84273	Active	SNRC 23B06	2005-07-08	2011-03-26	2	No	52.63
CDC	84274	Active	SNRC 23B06	2005-07-08	2011-03-26	2	No	52.63
CDC	84275	Active	SNRC 23B06	2005-07-08	2011-03-26	2	No	52.63
CDC	84276	Active	SNRC 23B06	2005-07-08	2011-03-26	2	No	52.62
CDC	84277	Active	SNRC 23B06	2005-07-08	2011-03-26	2	No	52.62
CDC	84278	Active	SNRC 23B06	2005-07-08	2011-03-26	2	No	52.62
CDC	84279	Active	SNRC 23B06	2005-07-08	2011-03-26	2	No	52.62
CDC	84280	Active	SNRC 23B06	2005-07-08	2011-03-26	2	No	52.61
CDC	84281	Active	SNRC 23B06	2005-07-08	2011-03-26	2	No	52.61
CDC	84282	Active	SNRC 23B06	2005-07-08	2011-03-26	2	No	52.61
CDC	84283	Active	SNRC 23B06	2005-07-08	2011-03-26	2	No	52.61
CDC	2005330	Active	SNRC 23B06	2006-04-06	2011-03-26	1	No	52.5
CDC	2005331	Active	SNRC 23B06	2006-04-06	2011-03-26	1	No	52.49
CDC	2005332	Active	SNRC 23B06	2006-04-06	2011-03-26	1	No	52.49
CDC	2005333	Active	SNRC 23B06	2006-04-06	2011-03-26	1	No	52.49
CDC	2049582	Active	SNRC 23B06	2007-01-19	2011-03-26	1	No	52.46
CDC	2049583	Active	SNRC 23B06	2007-01-19	2011-03-26	1	No	52.46
CDC	2049584	Active	SNRC 23B06	2007-01-19	2011-03-26	1	No	52.46
CDC	2049585	Active	SNRC 23B06	2007-01-19	2011-03-26	1	No	52.46
CDC	2115669	Active	SNRC 23B06	2007-08-07	2011-03-26	1	No	52.51
CDC	2115670	Active	SNRC 23B06	2007-08-07	2011-03-26	1	No	52.5
CDC	2115671	Active	SNRC 23B06	2007-08-07	2011-03-26	1	No	52.49
CDC	2115672	Active	SNRC 23B06	2007-08-07	2011-03-26	1	No	52.48

Title Type	**Title Number**	**Title Status**	**Claim Map Reference**	**Registration Date (Y-M-D)**	**Expiry Date (Y-M-D)**	**Renew-als**	**Pending Renewal**	**Area (ha)**
CDC	2115673	Active	SNRC 23B06	2007-08-07	2011-03-26	1	No	52.47
CDC	2115674	Active	SNRC 23B06	2007-08-07	2011-03-26	1	No	52.46
CDC	2115675	Active	SNRC 23B06	2007-08-07	2011-03-26	1	No	52.45
CDC	2115676	Active	SNRC 23B06	2007-08-07	2011-03-26	1	No	52.45
CDC	2115677	Active	SNRC 23B06	2007-08-07	2011-03-26	1	No	52.45
CDC	2115678	Active	SNRC 23B06	2007-08-07	2011-03-26	1	No	52.45
CDC	2116317	Active	SNRC 23B06	2007-08-09	2011-03-26	1	No	52.46
CDC	2116318	Active	SNRC 23B06	2007-08-09	2011-03-26	1	No	52.46
CDC	2116319	Active	SNRC 23B06	2007-08-09	2011-03-26	1	No	52.46
CDC	2116320	Active	SNRC 23B06	2007-08-09	2011-03-26	1	No	52.46
CDC	2116411	Active	SNRC 23B06	2007-08-09	2011-03-26	1	No	52.46
CDC	2116412	Active	SNRC 23B06	2007-08-09	2011-03-26	1	No	52.46
CDC	2116413	Active	SNRC 23B06	2007-08-09	2011-03-26	1	No	52.46
CDC	2116414	Active	SNRC 23B06	2007-08-09	2011-03-26	1	No	52.46
CDC	2116415	Active	SNRC 23B06	2007-08-09	2011-03-26	1	No	52.46
CDC	2116416	Active	SNRC 23B06	2007-08-09	2011-03-26	1	No	52.46
CDC	2117906	Active	SNRC 23B06	2007-08-17	2011-03-26	1	No	52.65
CDC	2117907	Active	SNRC 23B06	2007-08-17	2011-03-26	1	No	52.65
CDC	2117908	Active	SNRC 23B06	2007-08-17	2011-03-26	1	No	52.65
CDC	2117909	Active	SNRC 23B06	2007-08-17	2011-03-26	1	No	52.65
CDC	2117910	Active	SNRC 23B06	2007-08-17	2011-03-26	1	No	52.64
CDC	2117911	Active	SNRC 23B06	2007-08-17	2011-03-26	1	No	52.64
CDC	2117912	Active	SNRC 23B06	2007-08-17	2011-03-26	1	No	52.64
CDC	2117913	Active	SNRC 23B06	2007-08-17	2011-03-26	1	No	52.64
CDC	2117914	Active	SNRC 23B06	2007-08-17	2011-03-26	1	No	52.64
CDC	2117915	Active	SNRC 23B06	2007-08-17	2011-03-26	1	No	52.63
CDC	2117916	Active	SNRC 23B06	2007-08-17	2011-03-26	1	No	52.61
CDC	2117917	Active	SNRC 23B06	2007-08-17	2011-03-26	1	No	52.6
CDC	2117918	Active	SNRC 23B06	2007-08-17	2011-03-26	1	No	52.6
CDC	19900	Active	**SNRC 23B05**	2004-05-03	2011-03-26	2	No	52.63
CDC	19901	Active	SNRC 23B05	2004-05-03	2011-03-26	2	No	52.63
CDC	19902	Active	SNRC 23B05	2004-05-03	2011-03-26	2	No	52.63
CDC	19903	Active	SNRC 23B05	2004-05-03	2011-03-26	2	No	52.63
CDC	19904	Active	SNRC 23B05	2004-05-03	2011-03-26	2	No	52.63
CDC	19905	Active	SNRC 23B05	2004-05-03	2011-03-26	2	No	52.62
CDC	19906	Active	SNRC 23B05	2004-05-03	2011-03-26	2	No	52.62
CDC	19907	Active	SNRC 23B05	2004-05-03	2011-03-26	2	No	52.62
CDC	19908	Active	SNRC 23B05	2004-05-03	2011-03-26	2	No	52.62
CDC	19909	Active	SNRC 23B05	2004-05-03	2011-03-26	2	No	52.62
CDC	19910	Active	SNRC 23B05	2004-05-03	2011-03-26	2	No	52.61
CDC	19911	Active	SNRC 23B05	2004-05-03	2011-03-26	2	No	52.61
CDC	19912	Active	SNRC 23B05	2004-05-03	2011-03-26	2	No	52.61

Title Type	Title Number	Title Status	Claim Map Reference	Registration Date (Y-M-D)	Expiry Date (Y-M-D)	Renew-als	Pending Renewal	Area (ha)
CDC	19913	Active	SNRC 23B05	2004-05-03	2011-03-26	2	No	52.61
CDC	19914	Active	SNRC 23B05	2004-05-03	2011-03-26	2	No	52.61
CDC	31898	Active	SNRC 23B05	2004-08-11	2011-03-26	2	No	52.65
CDC	31899	Active	SNRC 23B05	2004-08-11	2011-03-26	2	No	52.65
CDC	31900	Active	SNRC 23B05	2004-08-11	2011-03-26	2	No	52.64
CDC	31901	Active	SNRC 23B05	2004-08-11	2011-03-26	2	No	52.64
CDC	31902	Active	SNRC 23B05	2004-08-11	2011-03-26	2	No	52.64
CDC	31903	Active	SNRC 23B05	2004-08-11	2011-03-26	2	No	52.64
CDC	31904	Active	SNRC 23B05	2004-08-11	2011-03-26	2	No	52.63
CDC	31905	Active	SNRC 23B05	2004-08-11	2011-03-26	2	No	52.63
CDC	31906	Active	SNRC 23B05	2004-08-11	2011-03-26	2	No	52.63
CDC	31907	Active	SNRC 23B05	2004-08-11	2011-03-26	2	No	52.63
CDC	31908	Active	SNRC 23B05	2004-08-11	2011-03-26	2	No	52.62
CDC	31909	Active	SNRC 23B05	2004-08-11	2011-03-26	2	No	52.62
CDC	31910	Active	SNRC 23B05	2004-08-11	2011-03-26	2	No	52.62
CDC	31911	Active	SNRC 23B05	2004-08-11	2011-03-26	2	No	52.62
CDC	31912	Active	SNRC 23B05	2004-08-11	2011-03-26	2	No	52.61
CDC	31913	Active	SNRC 23B05	2004-08-11	2011-03-26	2	No	52.61
CDC	31914	Active	SNRC 23B05	2004-08-11	2011-03-26	2	No	52.61
CDC	31915	Active	SNRC 23B05	2004-08-11	2011-03-26	2	No	52.61
CDC	31916	Active	SNRC 23B05	2004-08-11	2011-03-26	2	No	52.6
CDC	31917	Active	SNRC 23B05	2004-08-11	2011-03-26	2	No	52.6
CDC	31918	Active	SNRC 23B05	2004-08-11	2011-03-26	2	No	52.6
CDC	31919	Active	SNRC 23B05	2004-08-11	2011-03-26	2	No	52.6
CDC	31920	Active	SNRC 23B05	2004-08-11	2011-03-26	2	No	52.6
CDC	31921	Active	SNRC 23B05	2004-08-11	2011-03-26	2	No	52.6
CDC	31922	Active	SNRC 23B05	2004-08-11	2011-03-26	2	No	52.6
CDC	31923	Active	SNRC 23B05	2004-08-11	2011-03-26	2	No	52.6
CDC	31924	Active	SNRC 23B05	2004-08-11	2011-03-26	2	No	52.6
CDC	33214	Active	SNRC 23B05	2004-08-10	2011-03-26	2	No	52.56
CDC	33215	Active	SNRC 23B05	2004-08-10	2011-03-26	2	No	52.56
CDC	33216	Active	SNRC 23B05	2004-08-10	2011-03-26	2	No	52.56
CDC	33217	Active	SNRC 23B05	2004-08-10	2011-03-26	2	No	52.56
CDC	33218	Active	SNRC 23B05	2004-08-10	2011-03-26	2	No	52.55
CDC	33219	Active	SNRC 23B05	2004-08-10	2011-03-26	2	No	52.55
CDC	33220	Active	SNRC 23B05	2004-08-10	2011-03-26	2	No	52.55
CDC	33221	Active	SNRC 23B05	2004-08-10	2011-03-26	2	No	52.55
CDC	33222	Active	SNRC 23B05	2004-08-10	2011-03-26	2	No	52.54
CDC	33223	Active	SNRC 23B05	2004-08-10	2011-03-26	2	No	52.54
CDC	33224	Active	SNRC 23B05	2004-08-10	2011-03-26	2	No	52.54
CDC	43503	Active	SNRC 23B05	2004-10-08	2011-03-26	2	No	52.5

Title Type	Title Number	Title Status	Claim Map Reference	Registration Date (Y-M-D)	Expiry Date (Y-M-D)	Renew-als	Pending Renewal	Area (ha)
CDC	43504	Active	SNRC 23B05	2004-10-08	2011-03-26	2	No	52.5
CDC	43505	Active	SNRC 23B05	2004-10-08	2011-03-26	2	No	52.5
CDC	43506	Active	SNRC 23B05	2004-10-08	2011-03-26	2	No	52.49
CDC	43507	Active	SNRC 23B05	2004-10-08	2011-03-26	2	No	52.49
CDC	43508	Active	SNRC 23B05	2004-10-08	2011-03-26	2	No	52.49
CDC	43509	Active	SNRC 23B05	2004-10-08	2011-03-26	2	No	52.48
CDC	43510	Active	SNRC 23B05	2004-10-08	2011-03-26	2	No	52.48
CDC	43511	Active	SNRC 23B05	2004-10-08	2011-03-26	2	No	52.48
CDC	59378	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.47
CDC	59379	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.47
CDC	59380	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.47
CDC	59381	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.47
CDC	59382	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.46
CDC	59383	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.46
CDC	59384	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.46
CDC	59385	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.45
CDC	59386	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.45
CDC	59387	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.45
CDC	59388	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.54
CDC	59389	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.53
CDC	59390	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.53
CDC	59391	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.53
CDC	59392	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.53
CDC	59393	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.53
CDC	59394	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.52
CDC	59395	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.52
CDC	59396	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.52
CDC	59397	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.51
CDC	59398	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.51
CDC	59399	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.51
CDC	59400	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.47
CDC	59401	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.47
CDC	59402	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.47
CDC	59403	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.65
CDC	59404	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.65
CDC	59405	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.64
CDC	59406	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.64
CDC	59407	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.59
CDC	59408	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.59
CDC	59409	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.59
CDC	59410	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.59
CDC	59411	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.58

Title Type	Title Number	Title Status	Claim Map Reference	Registration Date (Y-M-D)	Expiry Date (Y-M-D)	Renew-als	Pending Renewal	Area (ha)
CDC	59412	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.58
CDC	59413	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.58
CDC	59414	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.57
CDC	59415	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.57
CDC	59416	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.57
CDC	59417	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.57
CDC	59418	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.57
CDC	59419	Active	SNRC 23B05	2005-03-17	2011-03-26	2	No	52.57
CDC	83211	Active	SNRC 23B05	2005-07-04	2011-03-26	2	No	52.59
CDC	83212	Active	SNRC 23B05	2005-07-04	2011-03-26	2	No	52.59
CDC	83213	Active	SNRC 23B05	2005-07-04	2011-03-26	2	No	52.59
CDC	83214	Active	SNRC 23B05	2005-07-04	2011-03-26	2	No	52.59
CDC	83215	Active	SNRC 23B05	2005-07-04	2011-03-26	2	No	52.59
CDC	83216	Active	SNRC 23B05	2005-07-04	2011-03-26	2	No	52.59
CDC	83217	Active	SNRC 23B05	2005-07-04	2011-03-26	2	No	52.59
CDC	83218	Active	SNRC 23B05	2005-07-04	2011-03-26	2	No	52.59
CDC	83219	Active	SNRC 23B05	2005-07-04	2011-03-26	2	No	52.58
CDC	83220	Active	SNRC 23B05	2005-07-04	2011-03-26	2	No	52.58
CDC	83221	Active	SNRC 23B05	2005-07-04	2011-03-26	2	No	52.58
CDC	83222	Active	SNRC 23B05	2005-07-04	2011-03-26	2	No	52.58
CDC	83223	Active	SNRC 23B05	2005-07-04	2011-03-26	2	No	52.58
CDC	83224	Active	SNRC 23B05	2005-07-04	2011-03-26	2	No	52.58
CDC	83225	Active	SNRC 23B05	2005-07-04	2011-03-26	2	No	52.58
CDC	83226	Active	SNRC 23B05	2005-07-04	2011-03-26	2	No	52.58
CDC	83227	Active	SNRC 23B05	2005-07-04	2011-03-26	2	No	52.58
CDC	83228	Active	SNRC 23B05	2005-07-04	2011-03-26	2	No	52.58
CDC	83229	Active	SNRC 23B05	2005-07-04	2011-03-26	2	No	52.58
CDC	84268	Active	SNRC 23B05	2005-07-08	2011-03-26	2	No	52.65
CDC	84269	Active	SNRC 23B05	2005-07-08	2011-03-26	2	No	52.65
CDC	84270	Active	SNRC 23B05	2005-07-08	2011-03-26	2	No	52.65
CDC	84271	Active	SNRC 23B05	2005-07-08	2011-03-26	2	No	52.64
CDC	94887	Active	SNRC 23B05	2005-09-19	2011-03-26	2	No	52.59
CDC	94888	Active	SNRC 23B05	2005-09-19	2011-03-26	2	No	52.59
CDC	94889	Active	SNRC 23B05	2005-09-19	2011-03-26	2	No	52.59
CDC	94890	Active	SNRC 23B05	2005-09-19	2011-03-26	2	No	52.59
CDC	94891	Active	SNRC 23B05	2005-09-19	2011-03-26	2	No	52.59
CDC	109915	Active	SNRC 23B05	2005-12-21	2011-03-26	2	No	52.53
CDC	109916	Active	SNRC 23B05	2005-12-21	2011-03-26	2	No	52.53
CDC	109917	Active	SNRC 23B05	2005-12-21	2011-03-26	2	No	52.53
CDC	109918	Active	SNRC 23B05	2005-12-21	2011-03-26	2	No	52.53
CDC	109919	Active	SNRC 23B05	2005-12-21	2011-03-26	2	No	52.53

TITLE TYPE	TITLE NUMBER	TITLE STATUS	CLAIM MAP REFERENCE	REGISTRATION DATE (Y-M-D)	EXPIRY DATE (Y-M-D)	RENEW-ALS	PENDING RENEWAL	AREA (HA)
CDC	109920	Active	SNRC 23B05	2005-12-21	2011-03-26	2	No	52.52
CDC	109921	Active	SNRC 23B05	2005-12-21	2011-03-26	2	No	52.52
CDC	109922	Active	SNRC 23B05	2005-12-21	2011-03-26	2	No	52.52
CDC	109923	Active	SNRC 23B05	2005-12-21	2011-03-26	2	No	52.52
CDC	109924	Active	SNRC 23B05	2005-12-21	2011-03-26	2	No	52.52
CDC	109925	Active	SNRC 23B05	2005-12-21	2011-03-26	2	No	52.51
CDC	109926	Active	SNRC 23B05	2005-12-21	2011-03-26	2	No	52.51
CDC	109927	Active	SNRC 23B05	2005-12-21	2011-03-26	2	No	52.51
CDC	109928	Active	SNRC 23B05	2005-12-21	2011-03-26	2	No	52.51
CDC	109929	Active	SNRC 23B05	2005-12-21	2011-03-26	2	No	52.5
CDC	109930	Active	SNRC 23B05	2005-12-21	2011-03-26	2	No	52.5
CDC	109931	Active	SNRC 23B05	2005-12-21	2011-03-26	2	No	52.5
CDC	109932	Active	SNRC 23B05	2005-12-21	2011-03-26	2	No	52.49
CDC	109933	Active	SNRC 23B05	2005-12-21	2011-03-26	2	No	52.49
CDC	109934	Active	SNRC 23B05	2005-12-21	2011-03-26	2	No	52.49
CDC	109935	Active	SNRC 23B05	2005-12-21	2011-03-26	2	No	52.48
CDC	109936	Active	SNRC 23B05	2005-12-21	2011-03-26	2	No	52.48
CDC	109937	Active	SNRC 23B05	2005-12-21	2011-03-26	2	No	52.48
CDC	109938	Active	SNRC 23B05	2005-12-21	2011-03-26	2	No	52.47
CDC	109939	Active	SNRC 23B05	2005-12-21	2011-03-26	2	No	52.47
CDC	2005323	Active	SNRC 23B05	2006-04-06	2011-03-26	1	No	52.6
CDC	2005324	Active	SNRC 23B05	2006-04-06	2011-03-26	1	No	52.5
CDC	2005325	Active	SNRC 23B05	2006-04-06	2011-03-26	1	No	52.49
CDC	2005326	Active	SNRC 23B05	2006-04-06	2011-03-26	1	No	52.48
CDC	2005327	Active	SNRC 23B05	2006-04-06	2011-03-26	1	No	52.46
CDC	2005328	Active	SNRC 23B05	2006-04-06	2011-03-26	1	No	52.46
CDC	2005329	Active	SNRC 23B05	2006-04-06	2011-03-26	1	No	52.46
CDC	2024653	Active	SNRC 23B05	2006-09-14	2011-03-26	1	No	52.65
CDC	2024654	Active	SNRC 23B05	2006-09-14	2011-03-26	1	No	52.65
CDC	2024655	Active	SNRC 23B05	2006-09-14	2011-03-26	1	No	52.65
CDC	2024656	Active	SNRC 23B05	2006-09-14	2011-03-26	1	No	52.64
CDC	2024657	Active	SNRC 23B05	2006-09-14	2011-03-26	1	No	52.64
CDC	2024658	Active	SNRC 23B05	2006-09-14	2011-03-26	1	No	52.64
CDC	2024659	Active	SNRC 23B05	2006-09-14	2011-03-26	1	No	52.64
CDC	2024660	Active	SNRC 23B05	2006-09-14	2011-03-26	1	No	52.63
CDC	2024661	Active	SNRC 23B05	2006-09-14	2011-03-26	1	No	52.63
CDC	2024662	Active	SNRC 23B05	2006-09-14	2011-03-26	1	No	52.63
CDC	2049577	Active	SNRC 23B05	2007-01-19	2011-03-26	1	No	52.73
CDC	2049578	Active	SNRC 23B05	2007-01-19	2011-03-26	1	No	52.73
CDC	2049579	Active	SNRC 23B05	2007-01-19	2011-03-26	1	No	52.72
CDC	2049580	Active	SNRC 23B05	2007-01-19	2011-03-26	1	No	52.72

TITLE TYPE	TITLE NUMBER	TITLE STATUS	CLAIM MAP REFERENCE	REGISTRATION DATE (Y-M-D)	EXPIRY DATE (Y-M-D)	RENEW-ALS	PENDING RENEWAL	AREA (HA)
CDC	2049581	Active	SNRC 23B05	2007-01-19	2011-03-26	1	No	52.69
CDC	2115665	Active	SNRC 23B05	2007-08-07	2011-03-26	1	No	52.51
CDC	2115666	Active	SNRC 23B05	2007-08-07	2011-03-26	1	No	52.46
CDC	2115667	Active	SNRC 23B05	2007-08-07	2011-03-26	1	No	52.45
CDC	2115668	Active	SNRC 23B05	2007-08-07	2011-03-26	1	No	52.45
CDC	2116407	Active	SNRC 23B05	2007-08-09	2011-03-26	1	No	52.45
CDC	2116408	Active	SNRC 23B05	2007-08-09	2011-03-26	1	No	52.45
CDC	2116409	Active	SNRC 23B05	2007-08-09	2011-03-26	1	No	52.45
CDC	2116410	Active	SNRC 23B05	2007-08-09	2011-03-26	1	No	52.45
CDC	2117893	Active	SNRC 23B05	2007-08-17	2011-03-26	1	No	52.61
CDC	2117894	Active	SNRC 23B05	2007-08-17	2011-03-26	1	No	52.61
CDC	2117895	Active	SNRC 23B05	2007-08-17	2011-03-26	1	No	52.61
CDC	2117896	Active	SNRC 23B05	2007-08-17	2011-03-26	1	No	52.6
CDC	2117897	Active	SNRC 23B05	2007-08-17	2011-03-26	1	No	52.6
CDC	2117898	Active	SNRC 23B05	2007-08-17	2011-03-26	1	No	52.6
CDC	2117899	Active	SNRC 23B05	2007-08-17	2011-03-26	1	No	52.6
CDC	2117900	Active	SNRC 23B05	2007-08-17	2011-03-26	1	No	52.59
CDC	2117901	Active	SNRC 23B05	2007-08-17	2011-03-26	1	No	52.59
CDC	2117902	Active	SNRC 23B05	2007-08-17	2011-03-26	1	No	52.59
CDC	2117903	Active	SNRC 23B05	2007-08-17	2011-03-26	1	No	52.59
CDC	2117904	Active	SNRC 23B05	2007-08-17	2011-03-26	1	No	52.58
CDC	2117905	Active	SNRC 23B05	2007-08-17	2011-03-26	1	No	52.58

(342 mining claims)

BLOOM LAKE GENERAL PARTNER LIMITED

DESCRIPTION OF BLGPL BLOOM LAKE PROPERTY

(Claim map 23B/14)

(Information compiled from the MNRW's GESTIM website on September 16, 2009 at 1:00 p.m.)

TITLE TYPE	TITLE NUMBER	TITLE STATUS[1]	CLAIM MAP REFERENCE	REGISTRATION DATE (Y-M-D)	EXPIRY DATE (Y-M-D)	RENEW-ALS	PENDING RENEWAL	AREA (HA)
BM	877	Active	SNRC 23B14	2009/04/14	2029/04/13	-	No	6,857.63
CDC	99894	Active	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	33.16
CDC	99895	Active	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	29.59
CDC	99902	Active	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.04
CDC	99903	Active	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.04
CDC	99910	Active	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.03
CDC	99911	Active	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.03
CDC	99918	Active	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.02
CDC	99919	Active	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.02
CDC	99935	Active	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.01
CDC	99965	Active	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52
CDC	99966	Active	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52
CDC	99967	Active	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52
CDC	99968	Active	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52
CDC	1133844	Active	SNRC 23B14	2005-11-11	2011-08-28	3	No	52.02
CDC	1133845	Active	SNRC 23B14	2005-11-11	2011-08-28	3	No	52.02
CDC	1133846	Active	SNRC 23B14	2005-11-11	2011-08-28	3	No	52.01
CDC	1133847	Active	SNRC 23B14	2005-11-11	2011-08-28	3	No	52.01
CDC	2082920	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	5.12
CDC	2082921	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	13.4
CDC	2082922	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	50.53
CDC	2082923	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	52.08

[1] In **Schedule C**, the title status "Suspended" denotes a claim covered in whole or in part by CLM's application for a mining lease filed with the MNRW on June 6, 2007 for the Bloom Lake Project and whose term has been suspended pursuant to Section 63(3) of the *Mining Act* (Quebec) until the decision on CLM's application is rendered. A claim whose term has been suspended remains active. Mining Lease No. 877 covering the Suspended Claims was issued to CLM by the MNRW on April 14, 2009. There remains for the MNRW to update the *Mining Register* to give effect to the issuance of Mining Lease No. 877 by changing the status of the mining claims wholly comprised within the perimeter of the lease from "Suspended" to "Expired" and by reducing the area of the mining claims partially comprised within the perimeter of the lease to the area not comprised in said lease.

TITLE TYPE	TITLE NUMBER	TITLE STATUS[1]	CLAIM MAP REFERENCE	REGISTRATION DATE (Y-M-D)	EXPIRY DATE (Y-M-D)	RENEW-ALS	PENDING RENEWAL	AREA (HA)
CDC	2082926	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	52.04
CDC	2082927	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	52.04
CDC	2082928	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	52.03
CDC	2082929	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	52.03
CDC	2082930	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	52.03
CDC	2082931	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	52.03
CDC	2082932	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	52.03
CDC	2082933	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	52.03
CDC	2082934	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	52.02
CDC	2082935	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	52.02
CDC	2082936	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	52.02
CDC	2082937	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	52.02
CDC	2082938	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	52.01
CDC	2082939	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	52.01
CDC	2082940	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	52.01
CDC	2082941	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	52.01
CDC	2082942	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	52
CDC	2082943	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	52
CDC	2082944	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	52
CDC	2082945	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	52
CDC	2082946	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	52
CDC	2082947	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	52
CDC	2082948	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	51.99
CDC	2082949	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	51.99
CDC	2082950	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	51.99
CDC	2082951	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	51.99
CDC	2082952	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	51.99
CDC	2082953	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	51.99
CDC	2082954	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	51.99
CDC	2082955	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	51.99
CDC	2082956	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	51.99
CDC	2082957	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	51.99
CDC	2082958	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	51.99
CDC	2082959	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	51.99
CDC	2082960	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	49.02
CDC	2082961	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	14.55
CDC	2082962	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	38.5
CDC	2082963	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	46.7
CDC	2082964	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	35.1

Title Type	Title Number	Title Status[1]	Claim Map Reference	Registration Date (Y-M-D)	Expiry Date (Y-M-D)	Renew-als	Pending Renewal	Area (ha)
CDC	2082965	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	1.65
CDC	2082966	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	22.46
CDC	2082967	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	12.55
CDC	2082968	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	7.45
CDC	2082969	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	24.83
CDC	2082971	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	36.47
CDC	2082972	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	4.91
CDC	2082973	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	37.18
CDC	2082974	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	18.87
CDC	2082975	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	3.45
CDC	2082976	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	37.4
CDC	2082977	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	36.72
CDC	2082978	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	40.42
CDC	2082979	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	40.89
CDC	2082980	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	41.36
CDC	2082981	Active	SNRC 23B14	2007-05-08	2011-05-07	1	No	45.78
CDC	2174427	Active	SNRC 23B14	2008-11-13	2010-11-12	0	No	0.28
CDC	2174428	Active	SNRC 23B14	2008-11-13	2010-11-12	0	No	0.71
CDC	2174429	Active	SNRC 23B14	2008-11-13	2010-11-12	0	No	0.15
CDC	2177000	Active	SNRC 23B14	2009-01-19	2011-01-18	0	No	1.05
CDC	2177001	Active	SNRC 23B14	2009-01-19	2011-01-18	0	No	2.18
CDC	2177002	Active	SNRC 23B14	2009-01-19	2011-01-18	0	No	2.31
CDC	2177003	Active	SNRC 23B14	2009-01-19	2011-01-18	0	No	1.21
CDC	2183070	Active	SNRC 23B14	2009-05-01	2011-04-30	0	No	0.06
CDC	2188096 [2]	Active	SNRC 23B14	2009-09-09	2011-09-08	0	No	52.01
CDC	98977	Suspended	SNRC 23B14	2005-10-03	2011-10-02	2	No	16.61
CDC	98978	Suspended	SNRC 23B14	2005-10-03	2011-10-02	2	No	15.96
CDC	98979	Suspended	SNRC 23B14	2005-10-03	2011-10-02	2	No	15.32
CDC	98980	Suspended	SNRC 23B14	2005-10-03	2011-10-02	2	No	14.68
CDC	98981	Suspended	SNRC 23B14	2005-10-03	2011-10-02	2	No	33.05
CDC	98982	Suspended	SNRC 23B14	2005-10-03	2011-10-02	2	No	52.07
CDC	98983	Suspended	SNRC 23B14	2005-10-03	2011-10-02	2	No	52.08
CDC	98984	Suspended	SNRC 23B14	2005-10-03	2011-10-02	2	No	52.08
CDC	98985	Suspended	SNRC 23B14	2005-10-03	2011-10-02	2	No	52.08

[2] Mining Claim 2188096 was registered in the *Mining Register* on September 9, 2009 as to a 100% ownership interest in the name of Consolidated Thompson Iron Mines Limited (CLM). However, it belongs to the BLGPL Bloom Lake Property and CLM has undertaken to transfer it to Bloom Lake General Partner Limited.

TITLE TYPE	TITLE NUMBER	TITLE STATUS[1]	CLAIM MAP REFERENCE	REGISTRATION DATE (Y-M-D)	EXPIRY DATE (Y-M-D)	RENEW-ALS	PENDING RENEWAL	AREA (HA)
CDC	98986	Suspended	SNRC 23B14	2005-10-03	2011-10-02	2	No	52.07
CDC	98987	Suspended	SNRC 23B14	2005-10-03	2011-10-02	2	No	52.06
CDC	98988	Suspended	SNRC 23B14	2005-10-03	2011-10-02	2	No	52.05
CDC	98989	Suspended	SNRC 23B14	2005-10-03	2011-10-02	2	No	52.04
CDC	98990	Suspended	SNRC 23B14	2005-10-03	2011-10-02	2	No	52.03
CDC	98991	Suspended	SNRC 23B14	2005-10-03	2011-10-02	2	No	52.03
CDC	98992	Suspended	SNRC 23B14	2005-10-03	2011-10-02	2	No	52.03
CDC	98993	Suspended	SNRC 23B14	2005-10-03	2011-10-02	2	No	52.08
CDC	98994	Suspended	SNRC 23B14	2005-10-03	2011-10-02	2	No	51.52
CDC	98995	Suspended	SNRC 23B14	2005-10-03	2011-10-02	2	No	34.37
CDC	98996	Suspended	SNRC 23B14	2005-10-03	2011-10-02	2	No	52.07
CDC	98997	Suspended	SNRC 23B14	2005-10-03	2011-10-02	2	No	52.07
CDC	98998	Suspended	SNRC 23B14	2005-10-03	2011-10-02	2	No	52.06
CDC	98999	Suspended	SNRC 23B14	2005-10-03	2011-10-02	2	No	44.15
CDC	99000	Suspended	SNRC 23B14	2005-10-03	2011-10-02	2	No	14.88
CDC	99001	Suspended	SNRC 23B14	2005-10-03	2011-10-02	2	No	8.16
CDC	99016	Suspended	SNRC 23B14	2005-09-27	2011-09-26	2	No	52.07
CDC	99017	Suspended	SNRC 23B14	2005-09-27	2011-09-26	2	No	52.07
CDC	99018	Suspended	SNRC 23B14	2005-09-27	2011-09-26	2	No	52.06
CDC	99019	Suspended	SNRC 23B14	2005-09-27	2011-09-26	2	No	52.06
CDC	99020	Suspended	SNRC 23B14	2005-09-27	2011-09-26	2	No	52.06
CDC	99021	Suspended	SNRC 23B14	2005-09-27	2011-09-26	2	No	52.05
CDC	99022	Suspended	SNRC 23B14	2005-09-27	2011-09-26	2	No	52.05
CDC	99023	Suspended	SNRC 23B14	2005-09-27	2011-09-26	2	No	52.04
CDC	99024	Suspended	SNRC 23B14	2005-09-27	2011-09-26	2	No	52.04
CDC	99025	Suspended	SNRC 23B14	2005-09-27	2011-09-26	2	No	52.04
CDC	99026	Suspended	SNRC 23B14	2005-09-27	2011-09-26	2	No	52.04
CDC	99027	Suspended	SNRC 23B14	2005-09-27	2011-09-26	2	No	52.04
CDC	99028	Suspended	SNRC 23B14	2005-09-27	2011-09-26	2	No	52.03
CDC	99029	Suspended	SNRC 23B14	2005-09-27	2011-09-26	2	No	52.03
CDC	99030	Suspended	SNRC 23B14	2005-09-27	2011-09-26	2	No	52.03
CDC	99031	Suspended	SNRC 23B14	2005-09-27	2011-09-26	2	No	52.03
CDC	99032	Suspended	SNRC 23B14	2005-09-27	2011-09-26	2	No	52.03
CDC	99033	Suspended	SNRC 23B14	2005-09-27	2011-09-26	2	No	52.03
CDC	99034	Suspended	SNRC 23B14	2005-09-27	2011-09-26	2	No	52.07
CDC	99035	Suspended	SNRC 23B14	2005-09-27	2011-09-26	2	No	52.06
CDC	99036	Suspended	SNRC 23B14	2005-09-27	2011-09-26	2	No	52.06
CDC	99037	Suspended	SNRC 23B14	2005-09-27	2011-09-26	2	No	52.05
CDC	99038	Suspended	SNRC 23B14	2005-09-27	2011-09-26	2	No	52.05
CDC	99039	Suspended	SNRC 23B14	2005-09-27	2011-09-26	2	No	52.04

TITLE TYPE	TITLE NUMBER	TITLE STATUS[1]	CLAIM MAP REFERENCE	REGISTRATION DATE (Y-M-D)	EXPIRY DATE (Y-M-D)	RENEW-ALS	PENDING RENEWAL	AREA (HA)
CDC	99040	Suspended	SNRC 23B14	2005-09-27	2011-09-26	2	No	52.04
CDC	99041	Suspended	SNRC 23B14	2005-09-27	2011-09-26	2	No	43.64
CDC	99042	Suspended	SNRC 23B14	2005-09-27	2011-09-26	2	No	52.07
CDC	99043	Suspended	SNRC 23B14	2005-09-27	2011-09-26	2	No	52.07
CDC	99044	Suspended	SNRC 23B14	2005-09-27	2011-09-26	2	No	52.07
CDC	99045	Suspended	SNRC 23B14	2005-09-27	2011-09-26	2	No	52.07
CDC	99046	Suspended	SNRC 23B14	2005-09-27	2011-09-26	2	No	52.07
CDC	99047	Suspended	SNRC 23B14	2005-09-27	2011-09-26	2	No	52.07
CDC	99881	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	17.12
CDC	99882	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	48.14
CDC	99883	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.09
CDC	99884	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.09
CDC	99885	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	1.8
CDC	99886	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	17.07
CDC	99887	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	2.99
CDC	99888	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	39.32
CDC	99889	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.07
CDC	99890	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	4.48
CDC	99891	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	41.93
CDC	99892	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.06
CDC	99893	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.06
CDC	99896	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	26.03
CDC	99897	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	22.63
CDC	99898	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	44.25
CDC	99899	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.05
CDC	99900	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.05
CDC	99901	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.05
CDC	99904	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.04
CDC	99905	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.04
CDC	99906	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.04
CDC	99907	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.04
CDC	99908	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.04
CDC	99909	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.04
CDC	99912	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.03
CDC	99913	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.03
CDC	99914	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.03
CDC	99915	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.03
CDC	99916	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.03
CDC	99917	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.03

TITLE TYPE	TITLE NUMBER	TITLE STATUS[1]	CLAIM MAP REFERENCE	REGISTRATION DATE (Y-M-D)	EXPIRY DATE (Y-M-D)	RENEW-ALS	PENDING RENEWAL	AREA (HA)
CDC	99920	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.02
CDC	99921	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.02
CDC	99922	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.02
CDC	99923	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.02
CDC	99924	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.02
CDC	99925	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.02
CDC	99926	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.02
CDC	99927	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.02
CDC	99928	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.02
CDC	99929	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.02
CDC	99930	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.02
CDC	99931	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.02
CDC	99932	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.02
CDC	99933	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.02
CDC	99934	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.02
CDC	99936	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.01
CDC	99937	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.01
CDC	99938	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.01
CDC	99939	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.01
CDC	99940	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.01
CDC	99941	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.01
CDC	99942	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.01
CDC	99943	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.01
CDC	99944	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.01
CDC	99945	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.01
CDC	99946	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.01
CDC	99947	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.01
CDC	99948	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.01
CDC	99949	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.01
CDC	99950	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	39.89
CDC	99951	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	48.25
CDC	99952	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	13.78
CDC	99953	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	16.03
CDC	99954	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	1.19
CDC	99955	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.07
CDC	99956	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	48.33
CDC	99957	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	34.52
CDC	99958	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.06
CDC	99959	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52.07
CDC	99960	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	51.97
CDC	99961	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	44.13

TITLE TYPE	TITLE NUMBER	TITLE STATUS[1]	CLAIM MAP REFERENCE	REGISTRATION DATE (Y-M-D)	EXPIRY DATE (Y-M-D)	RENEW-ALS	PENDING RENEWAL	AREA (HA)
CDC	99962	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	38.92
CDC	99963	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	7.78
CDC	99964	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	30.19
CDC	99969	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52
CDC	99970	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52
CDC	99971	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52
CDC	99972	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	48.66
CDC	99973	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	24.04
CDC	99974	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	32.52
CDC	99975	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52
CDC	99976	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	52
CDC	99977	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	48.95
CDC	99978	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	29.79
CDC	99979	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	24.16
CDC	99980	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	12.3
CDC	99981	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	10.89
CDC	99982	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	12.55
CDC	99983	Suspended	SNRC 23B14	2005-11-02	2009-11-01	1	Yes	9.37
CDC	1133830	Suspended	SNRC 23B14	2005-11-11	2011-07-18	3	No	52.06
CDC	1133831	Suspended	SNRC 23B14	2005-11-11	2011-07-18	3	No	52.06
CDC	1133832	Suspended	SNRC 23B14	2005-11-11	2011-07-18	3	No	52.06
CDC	1133833	Suspended	SNRC 23B14	2005-11-11	2011-07-18	3	No	52.06
CDC	1133834	Suspended	SNRC 23B14	2005-11-11	2011-07-18	3	No	52.06
CDC	1133835	Suspended	SNRC 23B14	2005-11-11	2011-07-18	3	No	52.05
CDC	1133836	Suspended	SNRC 23B14	2005-11-11	2011-07-18	3	No	52.05
CDC	1133837	Suspended	SNRC 23B14	2005-11-11	2011-07-18	3	No	52.05
CDC	1133838	Suspended	SNRC 23B14	2005-11-11	2011-07-18	3	No	52.05
CDC	1133839	Suspended	SNRC 23B14	2005-11-11	2011-07-18	3	No	52.05
CDC	1133840	Suspended	SNRC 23B14	2005-11-11	2011-07-18	3	No	52.05
CDC	1133841	Suspended	SNRC 23B14	2005-11-11	2011-07-18	3	No	52.04
CDC	1133842	Suspended	SNRC 23B14	2005-11-11	2011-07-18	3	No	52.04
CDC	1133843	Suspended	SNRC 23B14	2005-11-11	2011-07-18	3	No	52.04
CDC	2082924	Suspended	SNRC 23B14	2007-05-08	2011-05-07	1	No	48.79
CDC	2082925	Suspended	SNRC 23B14	2007-05-08	2011-05-07	1	No	1.72
CDC	2082970	Suspended	SNRC 23B14	2007-05-08	2011-05-07	1	No	22.95

(1 mining lease)
(248 mining claims)