



November 22, 2010

FILED BY SEDAR

Autorité des marchés financiers (Principal Regulator)
Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission (Securities Division)
Manitoba Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission
Securities Commission of Newfoundland and Labrador
Registrar of Securities, Prince Edward Island

Dear Sirs/Mesdames:

**RE: Consolidated Thompson Iron Mines Limited (the "Corporation")
Final Short Form Prospectus dated November 22 , 2010 (the "Prospectus")**

We refer to the Prospectus of the Corporation relating to the issue and sale of 5.0% Convertible Unsecured Subordinated Debentures.

We, as counsel to the Corporation, hereby consent to the reference to our firm name and use of our firm opinions under the headings "Eligibility for Investment" and "Certain Canadian Federal Income Tax Considerations"; and to the reference to our firm name on page 2 of the Prospectus and under the heading "Legal Matters".

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinions referred to above or that is within our knowledge as a result of the services we performed in connection with such opinions.

This letter is solely for the information of the addressees and is not to be referred to in whole or in part in the Prospectus or any other similar document and is not to be relied upon for any other purpose.

Yours truly,

"CASSELS BROCK & BLACKWELL LLP"