



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

PO Box 55, Suite 800 CP 55, Bureau 800
20 Queen Street West 20 rue Queen ouest
Toronto ON M5H 3S8 Toronto ON M5H 3S8

September 11, 2000

Caribbean Utilities Company, Ltd.
C/o Blake Cassels & Graydon LLP (Toronto)

Attention: Tina Balodis

Dear Sirs/Mesdames:

**Re: Caribbean Utilities Company, Ltd.
Sedar Project #296493
Renewal Annual Information Form**

This notice of acceptance confirms that the renewal annual information form dated **July 18, 2000** has been accepted under National Policy Statement No. 47 by the securities regulatory authorities of British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Quebec, New Brunswick, Nova Scotia, Prince Edward Island, and Newfoundland.

Yours very truly,

"John Hughes"

Manager, Corporate Finance