



September 9, 2004

Canadian Securities Administrators

Dear Sir or Madam:

Re: Caribbean Utilities Company, Ltd. (the "Corporation")

Re: Notice Pursuant to National Instrument 51-102 – Continuous Disclosure Obligations

We hereby advise that the Renewal Annual Information Form of the Corporation dated July 15, 2004 (the "AIF") has been filed under the filing type "Annual Information Form (NI 51-102)" on SEDAR Project No. 689128. Please be advised that we intend to rely on the AIF for purposes of National Instrument 44-101 – Short Form Prospectus Distributions.

Yours truly,

(Signed) "Robert D. Imparato"
Company Secretary