

Informazione Regolamentata n. 1928-130-2025	Data/Ora Inizio Diffusione 26 Agosto 2025 08:19:11	Euronext Milan
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Societa' : BANCO BPM

Identificativo Informazione : 209416
Regolamentata

Utenza - referente : BANCOBPMN09 - Marconi Andrea

Tipologia : 3.1

Data/Ora Ricezione : 26 Agosto 2025 08:19:11

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Oggetto : BANCO BPM "€500,000,000 CALLABLE
SUBORDINATED TIER 2 NOTES DUE 14
SEPTEMBER 2030". ISIN: XS2229021261.
REDEMPTION OPTION OF THE NOTES

Testo del comunicato

Vedi allegato



PRESS RELEASE

BANCO BPM “€500,000,000 CALLABLE SUBORDINATED TIER 2 NOTES DUE 14 SEPTEMBER 2030”

ISIN: XS2229021261

DECISION ABOUT THE REDEMPTION OPTION OF THE NOTES

Milan, 26 August 2025 – Banco BPM S.p.A. has decided to exercise its option to redeem all of the outstanding Tier 2 Notes, issued on 14 September 2020 with a 10 year maturity, on the Issuer Call Date falling on 14 September 2025, pursuant to the Terms and Conditions of the Notes.

The Notes, placed to institutional investors, will be redeemed at par on the 14 September 2025 with the interest accrued up to the Issuer Call Date.

The Issuer has obtained the permission of the Relevant Authority to redeem the Notes in accordance with the Applicable Banking Regulations.

Following the redemption, the Notes will be cancelled and delisted by the Luxembourg Stock Exchange.

For information:

Media Relations e-mail: stampa@bancobpm.it

Investor Relations e-mail: investor.relations@bancobpm.it

Fine Comunicato n.1928-130-2025	Numero di Pagine: 3
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