



Commission
des valeurs mobilières
du Québec

Financement des
sociétés

800, square Victoria, 22^e étage,
C.P. 246, Tour de la Bourse,
Montréal (Québec) H4Z 1G3

Tél. : (514) 940-2199 poste 4362
Télécopieur : (514) 873-6155

FILE No 14031

TRANSMITTED VIA SEDAR

Montreal, August 5, 2003

Rockwater Capital Corporation
C/o Cassels Brock & Blackwell LLP

Att: John Vettese

RE: Filing of an Initial Annual Information Form ("A.I.F.")

Dear Sirs:

We have received the Annual Information Form of Rockwater Capital Corporation dated May 12, 2003 for the year ended December 31, 2002. This document filed with the Commission is now part of the permanent information record.

Yours truly,

(s) Louise Allard

Louise Allard