

BLAKE, CASSELS & GRAYDON

Barristers & Solicitors
Patent & Trade-mark Agents

Suite 2600, Three Bentall Centre
P.O. Box 49314
595 Burrard Street
Vancouver, British Columbia, Canada
V7X 1L3

Telephone: (604) 631-3300
Facsimile: (604) 631-3309
<http://www.blakes.ca>

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ALAINA L. ZECCHINI,
Legal Assistant
Direct Dial: (604) 631-3375
E-mail: alz@blakes.ca

Reference: 38693/8

British Columbia Securities Commission
Ontario Securities Commission
Alberta Securities Commission
Saskatchewan Securities Commission
Manitoba Securities Commission
Prince Edward Island Registrar of Securities
New Brunswick – Office of the Administrator
Securities Division – Newfoundland Department of Justice

ATTENTION: Statutory Filings

Dear Sirs/Mesdames:

RE: Dayton Mining Corporation (the “Corporation”)

Attached is a Material Change Report with respect to the Corporation. Should you have any questions or concerns, please don’t hesitate to contact us.

Yours truly,

“Alaina Zecchini”
Alaina Zecchini,
Legal Assistant

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