



**British Columbia
Securities Commission**

Corporate Finance
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Project No: 257360

IN THE MATTER OF THE SECURITIES ACT
R.S.B.C. 1996, c. 418

AND

IN THE MATTER OF

DAYTON MINING CORPORATION

Receipt for the preliminary prospectus dated April 19, 2000, is hereby issued under Section 65 of the Securities Act.

This preliminary mutual reliance review system decision document evidences that preliminary receipts of the regulators in each of **British Columbia and Ontario** have been issued.

DATED: April 20, 2000, at Vancouver, British Columbia.

Marcine Renner

Marcine Renner
Manager

TO: Blake, Cassels & Graydon
Attention: Andrew J. McLeod

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