

FORTUNE MINERALS LIMITED

NOTICE OF RELIANCE ON NI 52-102 AIF

TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Autorité des marchés financiers

Fortune Minerals Limited hereby gives notice that it will be relying on the annual information form filed pursuant to National Instrument 51-102 under SEDAR project number [00760559](#) as its renewal annual information form under National Instrument 44-101 *Short Form Prospectus Distributions*.

Dated the 31st day of March, 2005.

FORTUNE MINERALS LIMITED

By: (signed) David A. Knight
Secretary